

# **Central Coast Council**

Planning Proposal Lot 30 DP 1172968 356 Manns Road West Gosford

File No: RZ/105/2019; PP\_201X\_XX\_XXX\_XX

Date



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File No: RZ/105/2019; PP\_201X\_XX\_XXX\_XX

Date: July 19

Version

Central Coast Council

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Opening Hours 8.30am - 5.00pm

## Lot 30 DP 1172968

## 356 Manns RD

West Gosford

File No: RZ/105/2019; PP\_201X\_XX\_XXX\_XX

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#### **Background & Locality Context**

The subject site is described as Lot 30 DP 1172968 No. 356 Manns Rd (known as 'West Gosford Hometown'), West Gosford.

The land is zoned IN1 - General Industrial under *Gosford Local Environmental Plan 2014* (*GLEP 2014*). Properties to the north, south and west are also zoned IN1 - General Industrial. Land to the east fronting Narara Creek is zoned RE1 - Public Recreation.

The total area of the Lot 30 DP 1172968 is subject to the planning proposal (approximate area is 3.94 Ha). The subject site contains 'West Gosford Hometown'. Land south of Baloo Road (unmade) has the 'Riverside Park' business located upon it and the land to the south of the Riverside Park is zoned B5 - Business Development.



Figure 1: Zoning Context (Subject site of the Planning Proposal are shown edged blue)



Figure 2: Locality Context Aerial (Site subject of the application is shown edged in blue)

#### Part 1 Objectives or Intended Outcomes

The objective of this proposal is to increase the permissible floor area for 'specialised retail premises' from 12,000 square metres to 16,000 square metres.

The intended outcome of the proposal is to enable existing approved floor space uses on the site to be able to be utilised for 'specialised retail premises'. Approved and developed floor space on site currently equates to approximately 16,000 squares metres. The proponent's intent is to be able to utilise the additional 4,000 square metres of floor space for uses not currently permissible under the LEP and IN1 General Industrial zone, consistent with 'specialised retail premises' (i.e. large format retail).

#### Part 2 Explanation of Provisions

The outcome will be facilitated by an amendment to Gosford Local Environmental Plan 2014 (LEP), or depending on timing the draft Central Coast LEP, which involves the following:

- Amendment to Gosford Local Environmental Plan 2014 Schedule 1 Additional Permitted Use (APU) Clause 10 (2) {or draft Central Coast LEP clause 21 of Schedule 1} to increase the allowable maximum floor area to be used for 'specialised retail premises' from 12,000 square metres to 16,000 square metres, with consent.

#### Part 3 Justification

#### Section A - Need for the Planning Proposal

1. Is the Planning Proposal a result of any Strategic Study or report?

No.

The planning proposal is not the result any strategic study or report.

In 2016 the State Government released the Central Coast Regional Plan 2036 (*CCRP*) which provides the strategic planning for the region for the next 20 years until 2036. The subject area lies within the *CCRP's* proposed *Southern Growth Corridor* which is designated as a priority location for future jobs, services and business growth within the southern half of the region.

The land was previously included in a planning proposal related to the subject site and the adjacent site at No. 392 Manns Road ('Riverside Park') West Gosford. During the Gateway planning proposal process the "West Gosford Hometown' site changed owners and the applicant altered the planning proposal to remove the 'West Gosford Hometown' site from the proposal. The amendment to the proposal was supported on 26 April 2017 and the planning proposal for the 'Riverside Park' site was notified in the government gazette on 10 August 2018.

2. Is the planning proposal the best means of achieving the objectives or intended outcomes, or is there a better way?

Yes.

The planning proposal is the best and the only means of achieving the objectives and intended outcomes, as it is the logical way of supplying more flexibility in permissible land uses, which can provide additional employment and business opportunities in appropriate locations within West Gosford.

#### Section B – Relationship to strategic planning framework

3. Is the planning proposal consistent with the objectives and actions of the applicable regional, sub-regional or district plan or strategy (including any exhibited draft plans or strategies)?

#### Central Coast Regional Plan (2036)

Yes.

The Central Coast Regional Plan 2036 (CCRP) applies to the Central Coast Council local government area (LGA). The planning proposal will assist Council in meeting the targets set by the State Government in the regional plan for provision of jobs.

It is considered that new development that may result from this planning proposal will not be of such a magnitude to threaten the Gosford city centre, nearby lands zoned B5 Business Development or West Gosford B2 Neighbourhood Centre zoned lands. This is due to many factors including the proposed LEP APU limits (i.e. a maximum of 4,000 square metres of additional 'specialised retail premises' floor space), existing development structure, layout and age, all of which will heavily influence the likely potential for re-development. The proposal will not add more floor space potential on site, but it will provide more flexibility for business opportunities by allowing the option for existing floor space to be used for 'specialised retail premises'.

The *CCRP* is to provide the basis of strategic planning by local government and sets out a number of actions.

Table 1 below demonstrates that the planning proposal is consistent with the relevant actions identified in the *CCRP*:

Table 1: Central Coast Regional Plan – Summary Assessment

2	Direction 2: Focus economic development in the Southern and Northern Corridors		
	Action	Assessment	
2.2	Capitalise on improved access from the \$170 million upgrade of the Central Coast Highway, Brisbane Water Drive and Manns Road intersection to increase employment diversity and integrate land uses at West Gosford.	Consistent.  The proposal will enhance the range of employment opportunities onsite and will not result in development of such a scale that it will impact upon the commercial viability of nearby centres or the traffic network in the area.	
	Direction 3: Support priority economic sectors		
3	Direction 3: Support priority economic se	ctors	
3	Direction 3: Support priority economic se	ctors  Assessment	

	agribusiness, food manufacturing, high- tech manufacturing and clean technologies.	generating uses.	
4	Direction 4: Strengthen inter-regional and intra-regional connections for business		
	Action	Assessment	
4.1	Enhance the competitive value of the region by encouraging business and employment activities that leverage the major inter-regional transport connections to Sydney and the Hunter regions.	Consistent.  The proposal has the potential to increase the variety of employment activity within the area, being in the vicinity of the recently significantly upgraded Central Coast Highway, Brisbane Water Drive and Manns Road intersection.	
7	Direction 7: Increase job containment in t	he region	
	Action	Assessment	
7.1	Facilitate economic development that will lead to more local employment opportunities on the Central Coast.	Consistent.  The proposal seeks to increase employment & business activity opportunities within West Gosford.	

4. Is the planning proposal consistent a local Council's local strategy or other local strategic plan?

#### **Community Strategic Plan**

An assessment of the proposal against the Council's Community Strategic Plan is contained within the attached Supporting Documentation to this proposal.

The proposal is consistent with the Community Strategic Plan.

5. Is the planning proposal consistent with applicable State Environmental Planning Policies?

The proposal has been considered against the relevant State Environmental Planning Policies (SEPP). The full assessment is contained within the attached Supporting Documentation to this proposal.

The proposal is considered to be generally consistent with the applicable SEPPs.

6. Is the planning proposal consistent with applicable Ministerial Directions (s.9.1 directions)?

The proposal has been considered against the relevant Ministerial Section 9.1 Directions as summarised below in Table 2. The full assessment of these Directions is contained within the attached Supporting Documentation to this proposal.

The proposal is considered to be generally consistent with the applicable directions.

Table 2: S9.1 Ministerial Direction Compliance – Summary

No.	Direction	Applicable	Consistent
Emplo	yment & Resources		
1.1	Business & Industrial Zones	Υ	Υ
1.2	Rural Zones	N	N/A
1.3	Mining, Petroleum Production and Extractive Industries	N	N/A
1.4	Oyster Aquaculture	N	N/A
1.5	Rural Lands	N	N/A
Enviro	nment & Heritage		
2.1	Environmental Protection Zones	Υ	Υ
2.2	Coastal Protection	Υ	Υ
2.3	Heritage Conservation	Υ	Υ
2.4	Recreation Vehicle Areas	Υ	Υ
2.5	Application of E2 & E3 Zones and Environmental Overlays in the Far North Coast LEPS	N	N/A
Housi	ng, Infrastructure & Urban Development		
3.1	Residential Zones	N	N/A
3.2	Caravan Parks and Manufactured Home Estates	Υ	Υ
3.3	Home Occupations	Υ	Υ
3.4	Integrating Land Use & Transport	Υ	Υ
3.5	Development Near Regulated Airports and Defence Airfields	N	N/A
3.6	Shooting Ranges	N	N/A
3.7	Reduction in non – hosted short term rental accommodation	N	N/A

No.	Direction	Applicable	Consistent
Hazar	d & Risk		
4.1	Acid Sulfate Soils	Υ	Υ
4.2	Mine Subsidence and Unstable Land	N	N/A
4.3	Flood Prone Land	Υ	Υ
4.4	Planning for Bushfire Protection	Υ	Υ
Regio	nal Planning		
5.1	Implementation of Regional Strategies	N	N/A
5.2	Sydney Drinking Water Catchments	N	N/A
5.3	Farmland of State and Regional Significance on the NSW Far North Coast	N N/A	
5.4	Commercial and Retail Development along the Pacific Highway, North Coast	N	N/A
5.9	North West Rail Link Corridor Strategy	N	N/A
5.10	Implementation of Regional Plans	Υ	Y
5.11	Development of Aboriginal Land Council Land	N	N/A

Local Plan Making			
6.1	Approval and Referral Requirements	Υ	Υ
6.2	Reserving Land for Public Purposes	Υ	Υ
6.3	Site Specific Provisions	Υ	Υ
Metro	politan Planning		
7.1	Implementation of A Plan for Growing Sydney	N	N/A
7.2	Implementation of Greater Macarthur Land Release Investigation	N	N/A
7.3	Parramatta Road Corridor Urban Transformation Strategy	N	N/A
7.4	Implementation of North West Priority Growth Area Land Use and Infrastructure Implementation Plan	N	N/A

No.	Direction	Applicable	Consistent
7.5	Implementation of Greater Parramatta Priority Growth Area Interim Land Use and Infrastructure Implementation Plan	N	N/A
7.6	Implementation of Wilton Priority Growth Area Interim Land Use and Infrastructure Implementation Plan	N	N/A
7.7	Implementation of Glenfield to Macarthur Urban Renewal Corridor	N	N/A
7.8	Implementation of Western Sydney Aerotropolis Interim Land Use and Infrastructure Implementation Plan	N	N/A
7.9	Implementation of Bayside West Precincts 2036 Plan	N	N/A
7.10	Implementation of Planning Principles for the Cooks Cove Precinct	N	N/A

#### Section C - Environmental, Social and Economic Impact

7. Is there any likelihood that critical habitat or threatened species, populations or ecological communities, or their habitats, will be adversely affected as a result of the proposal?

No.

The intent of the proposal is to allow for 4,000 square metres of approved and constructed floor space to be used for the purpose of 'specialised retail premises'. The proposed use of designated floor space for 'specialised retail premises' will be subject of a future development application and will not impact upon any critical habitat or threatened species, populations or ecological communities, or their habitats.

An assessment of economic needs relating to the proposal was lodged by the applicant and it states that;

"It is the conclusion of this report that a substantial net community benefit will result from an increase in large format retail floorspace at West Gosford Hometown. Offsetting the trading impacts on some existing facilities, there are very substantial positive impacts including the following:

- Additional large format retail tenants would provide additional choice, convenience and price competition to the consumer.
- The addition of large format retail floorspace will help fulfil the existing demand.
- The creation of additional employment which will result from the project on an ongoing basis once large format retailers are operational. Some 40 permanent positions are likely to result from the proposed development, generating a further 38 jobs within the broader community.

The combination of the substantial positive economic impacts more than offset the trading impacts that could be anticipated for a small number of the existing stores in the region. Further, the impacts would not threaten the viability of any of these traders or showrooms."

8. Are there any other likely environmental effects as a result of the planning proposal and how are they proposed to be managed?

#### **Bushfire**

No.

A small part of the eastern portion of the site is mapped as bushfire constrained (almost entirely 'buffer'). Due to the subject site being developed either with buildings or car parking areas, bush fire is considered to pose minimal risk in this instance. The subject proposal will be referred to the NSW Fire Service post Gateway Determination.

#### **Aboriginal and European Cultural Heritage Items**

No.

All subject land has been developed, either with buildings or car parking. The subject proposal does not seek to impact upon any Aboriginal or European Cultural Heritage items.

#### **Contaminated Land and Acid Sulfate Soils**

No.

All the subject lands have been developed, either with buildings, roadways or car parking. More than 95% of the site is Class 5 soil, i.e. free of affectation, with the remaining small area being Class 2. Class 2 lands have already been developed either with buildings, roadways or car parking. The proposal will not result in a greater risk regarding these soils.

#### Flooding and Drainage

No.

The subject site borders areas mapped as being flood affected. The subject land is developed with commercial enterprises. Flooding is not considered to be a constraint in this instance.

Has the planning proposal adequately addressed any social and economic impacts?

Yes.

The planning proposal aims to provide enhanced local commercial / job opportunities, which incrementally will assist in reducing commuting. There are no perceived negative social or economic impacts expected from the proposal.

#### Section D - State and Commonwealth Interests

9. Is there adequate public infrastructure for the planning proposal?

#### **Traffic**

Yes.

The recent \$170 million upgrade of the Central Coast Highway, Brisbane Water Drive and Manns Road intersection will facilitate an increase in employment diversity and opportunities, whilst integrating land uses at West Gosford.

A Traffic and Parking Assessment Report prepared by Varga Traffic Planning Pty Ltd for the applicant, has concluded that the proposal has the potential to result in a nett reduction in the traffic generation potential of the site during the weekday AM and Saturday peak periods and a nominal increase during the weekday PM peak period, when compared to the site's existing uses. Modelling also identified that the Manns Road, Stockyard Place and the site access signalised intersection, will maintain the existing Level of Service in 2028. This was found to be performing with 'good operation' during the weekday AM peak period and good with acceptable delays and spare capacity during the weekday PM and Saturday peak periods. The current permissible uses in the IN1 General Industrial Zone generate traffic at a higher rate than does the 'specialised retail premises' sought in the proposal. The traffic generation rates used by the consultant in their modelling, investigations and assessment are based on Roads and Maritime Services' technical guidelines.

#### **Water and Sewer**

Yes.

Water and sewer infrastructure are already available and onsite, hence there are no objections raised to the proposal.

#### **Electricity and Gas**

Yes.

No change is proposed to existing provision.

#### Internet/NBN

Yes.

No change is proposed to existing provision.

10. What are the views of State and Commonwealth public authorities consulted in accordance with the gateway determination?

Consultation with the following agencies is envisaged based on the identified triggers and site constraints:

Table 3: Agency Consultation

Agency	Trigger/Constraint
Roads and Maritime Services	Traffic generation
Transport for NSW	Traffic generation

- \* NOTE: Section 3.25 of the EP&A Act requires the RPA to consult with the Chief Executive of the Office of Environment and Heritage (OEH) if, in the opinion of the RPA, critical habitat or threatened species, populations or ecological communities, or their habitats may be adversely affected by the proposed instrument.
  - The consultation is to commence after a Gateway Determination is issued unless the Regulations specify otherwise.
  - The period for consultation is 21 days unless agreed differently between the RPA & the DG or by the Regulations.

# Part 4 Mapping

Table 4: Existing and Proposed Provisions

Map	Map Title	
A.	Locality Plan	
Existing Provis	ions	
B.	Acid Sulfate Soils Map ASS_015A – no change proposed	
C.	Additional Permitted Uses Map APU_ 015A – no change proposed to map	
D.	Drinking Water Catchment Map – not applicable to site	
E.	Dwelling Density Map - not applicable	
F.	Floor Space Ratio Map - not applicable to site	
G.	Foreshore Building Line Map - not applicable	
H.	Height of Building Map - not applicable to site	
I.	Heritage Map - not applicable to site	
J.	Key Site Map - not applicable to site	
K.	Key Sites Map, Development Incentives Application Map - not applicable to site	
L.	Land Reservation Acquisition Map - not applicable to site	
M.	Land Zoning Map LZN_ 015A - no change proposed to map	
N.	Lot Amalgamation Map - not applicable	
О.	Lot Size Map - not applicable to site	
P.	Reclassification Part Lots Map - not applicable	
Q.	Urban Release Area Map - not applicable	
R.	Urban Release Area Map, Manufactured Home Estates Map - not applicable to site	
Proposed Provisions – No mapping changes are proposed		

#### **Part 5 Community Consultation**

The proposal will be made available for a period of time, as will be prescribed by a future Gateway Determination, for community/agency consultation. This will be undertaken in accordance with any determinations made by the Gateway.

It is expected that the proposal will be made available at the following locations:

- Council's Offices; and
- Council's website: www.centralcaost.nsw.gov.au

Additionally, notification of the exhibition of the proposal will be provided to adjoining landholders prior to its commencement.

# **Part 6 Project Timeline**

Table 5: Key Project Timeframes

Action	Period	Start Date	End Date
Anticipated commencement date (date of Gateway Determination)	N/A	Aug 2019	Oct 2019
Anticipated timeframe for the completion of required technical information	1 month	Nov 2019	Dec 2019
Timeframe for government agency consultation (pre exhibition as required by Gateway determination)	21 days	Dec 2019	Dec 2019
Commencement and completion dates for public exhibition	14 days	1 Jan 2020	22 Jan 2020
Dates for public hearing (if required)	N/A	N/A	N/A
Timeframe for consideration of submissions	14 days	22 Jan 2020	5 Feb 2020
Timeframe for Council consideration of a proposal post exhibition	days	5 Feb 2020	May 2020
Date of submission to the Department to finalise LEP	date	May 2020	June 2020
Anticipated date PPA will make the plan (if delegated)	date	June 2020	Aug 2020
Anticipated date PPA will forward to the Department for notification	date	Aug 2020	Sept 2020

# **Supporting Documentation**

No.	Document		
01 Assess	01 Assessment and Endorsement		
A.	Council Report and Minutes – 8 July 2019		
B.	Central Coast Regional Plan - Assessment		
C.	State Environmental Planning Policy - Assessment		
D.	Section 9.1 Ministerial Direction - Assessment		
E.	Central Coast Community Strategic Plan - Assessment		
F.	Biodiversity Strategy - Assessment		
02 Land	Use Provisions		
A.	Land Use Tables		
03 Suppo	orting Studies		
A.	Planning Report - by TBA Plan		
B.	Economic Needs Assessment - by Location IQ		
C.	Traffic & Parking Report - by Varga		

# 01

# Assessment & Endorsement

#### A. Council Report and Minutes 8 July 2019

**Item No:** 3.2

Title: Local Environmental Plan Amendment (Planning

Proposal) Request - Lot 30 DP 1172696 (356 Manns

Road) West Gosford

**Department:** Environment and Planning

8 July 2019 Ordinary Council Meeting

Trim Reference: F2019/00041 - D13523629

Author: Lucy Larkins, Senior Strategic Planner

Scott Duncan, Section Manager, Land Use and Policy

Executive: Scott Cox, Director Environment and Planning



The purpose of this report is for Council to consider a request to prepare a Planning Proposal to amend *Gosford Local Environmental Plan 2014*. The request seeks to increase the maximum floor area permitted for specialised retail premises (bulky goods) on Lot 30 DP 1172968 Manns Road, West Gosford (the "Hometown" site) from 12,000m<sup>2</sup> to 16,000m<sup>2</sup>.

This report recommends that Council prepare a planning proposal and request a gateway determination.

#### Recommendation

- That Council, pursuant to Section 3.33 of the Environmental Planning and Assessment Act, 1979, prepare a Planning Proposal to amend Schedule 1, Clause 10(2) of Gosford Local Environmental Plan 2014, to increase the maximum floor area permissible for specialised retail premises on Lot 30 DP 1172968, Manns Road, West Gosford from 12,000m² to 16,000m²
- That Council, pursuant to Section 3.34 of the Environmental Planning and Assessment Act, 1979, forward the Planning Proposal to the Minister requesting a Gateway Determination
- 3 That Council request delegation for Council to finalise and make the draft Local Environmental Plan, pursuant to Section 3.36 of the Environmental Planning and Assessment Act 1979
- 4 That Council undertakes public authority and community consultation in accordance with the Gateway Determination requirements

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(contd)

5 That Council considers a further report on the results of public authority and community consultation

#### **Background**

The subject site, Lot 30 DP 1172968 (356 Manns Road) was previously included within a Planning Proposal which also applied to the adjoining 'Riverside' site (located south of Baloo Road).

The planning proposal initially sought to amend *Gosford Local Environmental Plan 2014* (GLEP2014) by rezoning of both sites from IN1 General Industrial to B5 Business Development and apply floor space ratio (FSR) and height of building (HOB) controls.

An amended proposal later removed the proposed zoning change; instead, it sought the removal of the floor area limitations imposed to specialised retail premises (bulky goods) on these sites by Schedule 1 of Clauses 10 and 11 of GLEP 2014. The removal of the limitations in entirety was not supported, however an increase to the area was.

The Planning Proposal was further amended at the request of the Proponent to remove the subject site (the Hometown site).

The Planning Proposal, applying only to the Riverside site, was subsequently approved allowing an additional 22,170m<sup>2</sup> of specialised retail premises floor area. The amendment to GLEP 2014 effecting this change was notified on 10 August 2018. The provisions applying to the Hometown site (the subject site) remained unchanged.

#### **The Site**

The subject site is described as Lot 30 DP 1172968 (356 Manns Road), West Gosford. The site fronts and has direct access from Manns Road. The site is bounded by Baloo Road to the south and Narara Creek to the west (figure 1).



Figure 1: Aerial Locality Context (subject sites shown edged in blue)

The site is commonly referred to as "Hometown." The site comprises a number of specialised retail premises (bulky goods) including but not limited to gymnasiums and retail outlets.

The land is zoned IN1 General Industrial under GLEP 2014 (figure 2). Land to the north and west of the site are also zoned IN1 General Industrial whilst land to the south is zoned B5 Business Development. The land west of the site fronting Narara Creek is zoned RE1 Public Recreation.



Figure 2: Zoning Context (subject site shown edged blue)

The site is benefited by an Additional Permitted Use (APU) by virtue of the APU map and Schedule 1 of GLEP 2014 as follows:

- 10 Use of certain land at Manns Road, West Gosford
  - (1) This clause applies to land at Manns Road, West Gosford, being Lot 30, DP 1172968, identified as "Hometown" on the Additional Permitted Uses Map.
  - (2) Development for the purpose of specialised retail premises with a maximum floor area of 12,000 square metres is permitted with development consent.

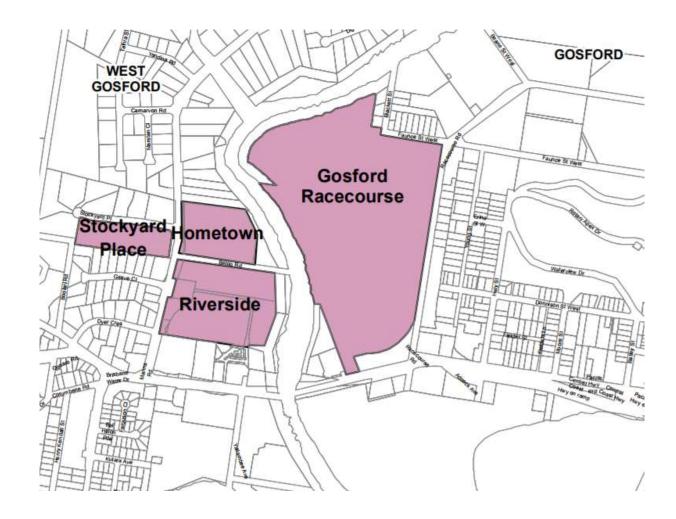


Figure 3: Excerpt from Gosford LEP 2014 APU map (subject site nominated "Hometown")

#### **The Proposal**

The request seeks Council to prepare a Planning Proposal to amend Schedule 1, Clause 10(2) of GLEP 2014, to increase the maximum floor area permissible for specialised retail premises on Lot 30 DP 1172968, Manns Road, West Gosford from 12,000m<sup>2</sup> to 16,000m<sup>2</sup>.

The current zoning (IN1 General Industrial zone) applying to the land is not proposed to be altered.

The request seeks to assist the efficient and economic use of the large buildings located on the site. The intended outcome is to support existing development onsite and complement the range of IN1 General Industrial uses which are permissible in the zone.

#### **Assessment**

Assessment of the request indicates that it has merit to proceed to a Gateway Determination.

The amendment to GLEP 2014 is consistent with actions in the *Central Coast Regional Plan* (CCRP) 2036 which seek to capitalise on improved access from the \$170 million upgrade of

the Central Coast Highway, Brisbane Water Drive and Manns Road intersection to increase employment diversity and integrate land uses at West Gosford.

The amendment to GLEP 2014 has been considered against the draft Somersby to Erina Corridors Strategy and is considered to be consistent with the intent for West Gosford and specifically Direction 12 *Ensure ongoing success of bulky goods and urban services*, as the proposal aims to increase the available for floor space specifically for bulky goods.

The proposed amendment will more appropriately reflect the existing character of commercial development within the area.

#### **Statutory Compliance and Strategic Justification**

#### **Internal Consultation**

Internal consultation regarding the proposed amendment to GLEP 2014 has been undertaken as summarised below.

#### Sewer and Water

Analysis indicates that an increase of the permissible floor areas area by 4,000m<sup>2</sup> of specialised retail premises (bulky goods) within the existing built form would result is minimal change to the existing sewer and water capacity within the area. Any future development on the subject site will be separately assessed.

#### Traffic and Transport

Analysis indicates that an increase of the permissible floor areas area by 4,000m² of specialised retail premises (bulky goods) within the existing built form would result in a nett reduction in the traffic generation potential of the site during the weekday AM and Saturday peak periods and a nominal increase during the weekday PM peak period. The performance of Manns Road and adjacent intersection would not be compromised by the subject proposal. Any future changes in approved uses on site or increases in development footprint will be separately assessed.

#### **External Consultation**

Government agency and public consultation requirements will be detailed in the Gateway Determination and undertaken accordingly.

It is anticipated due to the existing development and the location that the following agencies will need to be consulted:

- NSW Rural Fire Service
- Roads and Maritime Services
- Transport for NSW

It expected that the Planning Proposal will be publicly exhibited for a period of 21 days.

#### **Financial Impact**

The direct cost to Council is the preparation of the Planning Proposal and Council's fee has been paid for this service.

#### **Social Impacts**

The planning proposal would have positive social benefits in the form of potential local employment.

#### **Environmental Impacts**

Due to the nature of the proposal, i.e. the site comprises existing buildings and structures, roadways and car parking; environmental impacts arising from the amendment to GLEP 2014 will be minimal.

#### **Link to Community Strategic Plan**

Theme 2: Smart

Goal C: A growing and competitive region

C3: Facilitate economic development to increase local employment opportunites and provide a range of jobs for all residents.

#### **Risk Management**

There have been no risks identified to the natural and built environment associated with the proposed amendment to GLEP 2014.

#### Conclusion

The proposal seeks to amend GLEP 2014, Schedule 1 Additional Permitted Uses, Clause 10 (2) to increase the permitted floor area available for large format retail. The subject proposal is considered to have a high level of strategic merit.

An assessment of the proposal indicates that the site is suitable for the proposed development. No issues have been identified that would prevent Council seeking a Gateway Determination for this proposal. The GLEP 2014 floor area limitations on bulky goods and business premises currently restrict the supply of floor area to meet local demand. The planning proposal will remove these constraints.

It is recommended that a Planning Proposal be prepared and forwarded to the Minister for a Gateway Determination.

#### **Attachments**

 1 Summary
 D13551744

 2 Strategic Assessment
 D13562909

#### **FOR ACTION**

Ordinary Meeting 8/07/2019

**To**: Director Environment and Planning (Scott Cox)

**Subject:** Local Environmental Plan Amendment (Planning Proposal) Request - Lot

30 DP 1172696 (356 Manns Road) West Gosford

**Author:** <AUTHOR> **Target Date:** 22/07/2019

Moved: Councillor MacGregor Seconded: Councillor Burke

#### Resolved

- 614/19 That Council, pursuant to Section 3.33 of the Environmental Planning and Assessment Act, 1979, prepare a Planning Proposal to amend Schedule 1, Clause 10(2) of Gosford Local Environmental Plan 2014, to increase the maximum floor area permissible for specialised retail premises on Lot 30 DP 1172968, Manns Road, West Gosford from 12,000m² to 16,000m²
- 615/19 That Council, pursuant to Section 3.34 of the Environmental Planning and Assessment Act, 1979, forward the Planning Proposal to the Minister requesting a Gateway Determination
- 616/19 That Council request delegation for Council to finalise and make the draft Local Environmental Plan, pursuant to Section 3.36 of the Environmental Planning and Assessment Act 1979
- 617/19 That Council undertakes public authority and community consultation in accordance with the Gateway Determination requirements
- 618/19 That Council considers a further report on the results of public authority and community consultation

# B. Central Coast Regional Plan - Assessment

	Direction	Applicable	Assessment/Comment
1.	Grow Gosford City Centre as the region's capital	No	Not located within the regions capital.
2.	Focus economic development in the Southern and Northern Growth Corridors	Yes	The subject proposal is consistent with this Direction as the proposal seeks to increase floor area business options within the southern growth corridor.
3.	Support priority economic sectors	Yes	The subject proposal is consistent with this Direction as the proposal seeks to increase floor area business options within the southern growth corridor.
4.	Strengthen inter- regional and intra- regional connections for business	Yes	The subject proposal is consistent with this Direction as the proposal seeks to utilise existing road infrastructure.
5.	Support new and expanded industrial activity	N/A	Subject proposal does not relate to industrial activity.
6.	Strengthen the economic self-determination of Aboriginal communities	N/A	Subject proposal is not land owned by the Darkinjung Aboriginal Land Council.
7.	Increase job containment in the region	Yes	The subject proposal to increase floor area options will increase job containment.
8.	Recognise the cultural landscape of the Central Coast	Yes	The subject proposal does not detract from the cultural landscape of the Central Coast as the proposal relates to an existing developed area.
9.	Protect and enhance productive agricultural land	N/A	The subject site is not located on or near productive agricultural lands.
10.	Secure the productivity and capacity of resource lands	N/A	The subject site is not located on or near resource lands.
11.	Sustain and balance productive landscapes west of the M1	N/A	Land is not located west of the M1.
12.	Protect and manage environmental values	Yes	It is considered that the subject proposal protects and manages environmental values as the proposal is contained within an existing developed area.
13.	Sustain water quality and security	Yes	It is considered that the subject proposal sustains water quality and security as the proposal is contained within an existing developed area.
14.	Protect the coast and	Yes	It is considered that the subject proposal

	manage natural hazards and climate change		protects the coast and manages natural hazards and climate change as the proposal is contained within an existing developed area.
15.	Create a well-planned, compact settlement pattern	N/A	No changes to built form proposed
16.	Grow investment opportunities in the region's centres	Yes	The subject proposal will increase business opportunities within West Gosford.
17	Align land use and infrastructure planning	Yes	The subject proposal does not increase demand for infrastructure.
18.	Create places that are inclusive, well-designed and offer attractive lifestyles	N/A	No changes to built form proposed.
19.	Accelerate housing supply and improve housing choice	N/A	Subject proposal does not relate to housing supply.
20.	Grow housing choice in and around local centres	N/A	Subject proposal does not relate to housing supply.
21.	Provide housing choice to meet community needs	N/A	Subject proposal does not relate to housing supply.
22.	Deliver housing in new release areas that are best suited to building new communities	N/A	Subject proposal does not relate to housing supply.
23.	Manage rural lifestyles	N/A	Subject site is not located in a rural area.

## C. State Environmental Planning Policies - Assessment

State/Sydney Region Environmental Planning Policy		Comment		
SREP 8 – Central Coast Plateau Areas				
Aim	is:	Not applicable.		
(a)	to provide for the environmental protection of the Central Coast plateau areas and to provide a basis for evaluating competing land uses,			
(b)	to encourage the use of land having a high agricultural capability for that purpose and, as much as possible, to direct development for non-agricultural purposes to land of lesser agricultural capability,			
(c)	(Repealed)			
(d)	to protect regionally significant mining resources and extractive materials from sterilization,			
(e)	to enable development for the purposes of extractive industries in specified locations,			
(f)	(Repealed)			
(g)	to protect the natural ecosystems of the region, and			
(h)	to maintain opportunities for wildlife			
(i) (j)	movement across the region, and to discourage the preparation of draft local environmental plans designed to permit rural residential development, and to encourage the preparation of draft local			
	environmental plans based on merits.			
SREP 20 - Hawkesbury Nepean River (No 2 – 1997)				
The aim of this plan is to protect the environment of the Hawkesbury-Nepean River system by ensuring that the impacts of future land uses are considered in a regional context.		Not applicable.		
SEP	P No. 19 – Bushland in Urban Areas			
	s to protect and preserve bushland within an areas because of:	Consistent.  The subject site is already developed with buildings or car parking areas; hence there is no vegetation to preserve.		
	ts value to the community as part of the natural heritage,			
b) I	ts aesthetic value, and			
	ts value as a recreational, educational and scientific resource			

# **State/Sydney Region Environmental Planning Policy**

#### Comment

#### SEPP No. 44 – Koala Habitat

Aims to encourage the proper conservation and management of areas of natural vegetation that provide habitat for koalas to ensure a permanent free-living population over their present range and reverse the current trend of koala population decline:

- (a) by requiring the preparation of plans of management before development consent can be granted in relation to areas of core koala habitat, and
- (b) by encouraging the identification of areas of core koala habitat, and
- (c) by encouraging the inclusion of areas of core koala habitat in environment protection zones

#### Consistent.

The subject site is already developed with buildings or car parking areas; hence there is no vegetation relevant to the proposal.

#### SEPP 55 - Remediation of Land

Aims to promote the remediation of contaminated land for the purpose of reducing the risk of harm to human health or any other aspect of the environment

- (a) by specifying when consent is required, and when it is not required, for a remediation work, and
- (b) by specifying certain considerations that are relevant in rezoning land and in determining development applications in general and development applications for consent to carry out a remediation work in particular, and
- (c) by requiring that a remediation work meet certain standards and notification requirements.

#### Consistent.

Subject proposal does not seek any works which would require excavation of soil, as the subject site is already developed with buildings or car parking areas.

#### SEPP (Coastal Management ) 2018

#### Aims:

The aim of this Policy is to promote an integrated and co-ordinated approach to land use planning in the coastal zone in a manner consistent with objects of the Coastal Management Act 2016. including the for management objectives each coastal

#### Consistent

Subject proposal seeks to increase the options for use of current available floor space to be utilised for specialised retail premises, there will be no increase in buildings on site. Any further changes to the approved development on site will require assessment as a Development

#### State/Sydney Region Environmental Planning **Comment Policy** management area, by: Application. (a) managing development in the coastal zone and protecting the environmental assets of the coast, and (b) establishing a framework for land use planning to guide and decision-making in the coastal zone, and (c) mapping the 4 coastal management areas that comprise the NSW coastal zone for the purpose of the definitions in the Coastal Management Act 2016. SEPP (Mining, Petroleum & Extractive Industries) 2007 Aims: Consistent. (a) to provide for the proper management and The subject site is already developed with development of mineral, petroleum and buildings or car parking areas, hence there is no extractive material resources for the purpose affectation. of promoting the social and economic welfare of the State, and (b) to facilitate the orderly and economic use and development of land containing mineral, petroleum and extractive material resources. and (b1) to promote the development of significant mineral resources, and (c) to establish appropriate planning controls to encourage ecologically sustainable development through the environmental assessment, and sustainable management, of development of mineral, petroleum and extractive material resources, and (d) to establish a gateway assessment process for certain mining and petroleum (oil and gas) development: (i) to recognise the importance of agricultural resources, and (ii) to ensure protection of strategic agricultural land and water resources, and (iii) to ensure a balanced use of land by potentially competing industries, and

(iv) to provide for the sustainable growth for

State/Sydney Region Environmental Planning Policy	Comment
mining, petroleum and agricultural industries.	
SEPP (Vegetation in Non-Rural Areas) 2017	
The aims of this Policy are as follows:  (a) to establish the process for assessing and identifying sites as urban renewal precincts,  (b) to facilitate the orderly and economic development and redevelopment of sites in and around urban renewal precincts,  (c) to facilitate delivery of the objectives of any	Consistent.  The subject site is already developed with buildings or car parking areas, hence there is no affectation.
applicable government State, regional or metropolitan strategies connected with the renewal of urban areas that are accessible by public transport.	
SEPP (Aboriginal Land) 2019	
Aims:  (a) to provide for development delivery plans for areas of land owned by Local Aboriginal Land Councils to be considered when development applications are considered, and  (b) to declare specified development carried out	Not applicable.
on land owned by Local Aboriginal Land Councils to be regionally significant development.  SEPP (Primary Production and Rural Development)	ent) 2019
Aims:	Consistent.
	The subject land is urban not rural, hence there is

State/Sydney Region Environmental Planning Policy	Comment
(a) to facilitate the orderly economic use and development of lands for primary production,	no affectation in this case.
(b) to reduce land use conflict and sterilisation of rural land by balancing primary production, residential development and the protection of native vegetation, biodiversity and water resources,	
(c) to identify State significant agricultural land for the purpose of ensuring the ongoing viability of agriculture on that land, having regard to social, economic and environmental considerations,	
(d) to simplify the regulatory process for smaller-scale low risk artificial waterbodies, and routine maintenance of artificial water supply or drainage, in irrigation areas and districts, and for routine and emergency work in irrigation areas and districts,	
(e) to encourage sustainable agriculture, including sustainable aquaculture,	
(f) to require consideration of the effects of all proposed development in the State on oyster aquaculture,	
(g) to identify aquaculture that is to be treated as designated development using a well-defined and concise development assessment regime based on environment risks associated with site and operational factors.	

### D. Ministerial Section 9.1 Directions – Assessment

Direction	Comment
Employment & Resources	
1.1 Business & Industrial Zones	
Aims to encourage employment growth in suitable locations, protect employment land in business and industrial zones and to support the viability of identified centres.	Applicable  The subject proposal seeks to increase the optional use of available floor space for specialised retail premises within an area zoned IN1 Industrial. The subject proposal
Applies when a planning proposal affects land within an existing or proposed business or industrial zone.	seeks to utilise existing approved building areas and will not impact upon adjoining industrial uses.  Consistent.
1.2 Rural Zones	
Aims to protect the agricultural production value of rural land.	Not Applicable
Applies when a planning proposal affects land within an existing or proposed rural zone.	
1.3 Mining, Petroleum Production and Extractive Indus	tries
Aims to ensure that the future extraction of State or regionally significant reserves of coal, other minerals, petroleum and extractive materials are not compromised by inappropriate development.  Applies when a planning proposal would have the effect of prohibiting the mining of coal or other minerals, production of petroleum, or winning or obtaining of extractive materials, or restricting the potential of development resources of coal, other mineral, petroleum or extractive materials which are of State or regional significance by permitting a land use that is likely to be incompatible with such development.	Not Applicable
1.4 Oyster Aquaculture	
Aims to ensure that Priority Oyster Aquaculture Areas and oyster aquaculture outside such an area are adequately considered, and to protect Priority Oyster Aquaculture Areas and oyster aquaculture outside such an area from land uses that may result in adverse impacts on water quality and the health of oysters and consumers.  Applies when a planning proposal could result in adverse	Not Applicable
impacts on a Priority Oyster Aquaculture Areas or current oyster aquaculture lease in the national parks estate or results in incompatible use of land between oyster	

Divertion	C	
Direction	Comment	
aquaculture in a Priority Oyster Aquaculture Area or current oyster aquaculture lease in the national parks		
estate and other land uses.		
1.5 Rural Lands		
Aims to protect the agricultural production value of rural	Not Applicable	
land; and facilitate the orderly and economic	This Direction does not apply to the Central Coast Local	
development of rural lands for rural and related purposes.	Government Area (or former Wyong or Gosford LGAs).	
Applies to local government areas to which State		
Environmental Planning Policy (Rural Lands) 2008 applies		
and prepares a planning proposal that affects land within		
an existing or proposed rural or environment protection		
zone.		
Environment & Heritage		
2.1 Environmental Protection Zones		
Aims to protect and conserve environmentally sensitive areas.	Applicable	
Applies when the relevant planning authority prepares a	Subject site is not within or proximate to an environmentally sensitive area.	
planning proposal.	Consistent.	
2.2 Coastal Management		
Aims to protect and manage coastal areas of NSW.	Applicable	
Applies when a planning proposal applies to land in the		
Coastal Zone as defined under the Coastal Management	The subject proposal seeks to utilise existing built areas for specialised retail premises. It is considered that the	
Act 2016.	·	
	subject proposal provides adequate protection and	
	subject proposal provides adequate protection and management for the coastal zone.	
2.3 Heritage Conservation	management for the coastal zone.	
2.3 Heritage Conservation  Aims to conserve items, areas, objects and places of	management for the coastal zone.  Consistent.	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous	management for the coastal zone.  Consistent.  Applicable  The subject site is not within proximity to any known	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.	management for the coastal zone.  Consistent.  Applicable  The subject site is not within proximity to any known items of heritage.	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a	management for the coastal zone.  Consistent.  Applicable  The subject site is not within proximity to any known	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.	management for the coastal zone.  Consistent.  Applicable  The subject site is not within proximity to any known items of heritage.	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.  2.4 Recreational Vehicle Areas	management for the coastal zone.  Consistent.  Applicable  The subject site is not within proximity to any known items of heritage.  Consistent.	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.	management for the coastal zone.  Consistent.  Applicable The subject site is not within proximity to any known items of heritage. Consistent.  Applicable	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.  2.4 Recreational Vehicle Areas  Aims to protect sensitive land or land with significant	management for the coastal zone.  Consistent.  Applicable The subject site is not within proximity to any known items of heritage.  Consistent.	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.  2.4 Recreational Vehicle Areas  Aims to protect sensitive land or land with significant conservation values from adverse impacts from	management for the coastal zone.  Consistent.  Applicable The subject site is not within proximity to any known items of heritage.  Consistent.  Applicable The subject proposal does not seek to provide	
Aims to conserve items, areas, objects and places of environmental heritage significance and indigenous heritage significance.  Applies when the relevant planning authority prepares a planning proposal.  2.4 Recreational Vehicle Areas  Aims to protect sensitive land or land with significant conservation values from adverse impacts from recreation vehicles.	management for the coastal zone.  Consistent.  Applicable The subject site is not within proximity to any known items of heritage.  Consistent.  Applicable The subject proposal does not seek to provide recreational vehicle areas.	

#### **Direction** Comment Aims to ensure that a balanced and consistent approach Not Applicable is taken when applying environmental protection zones This Direction does not apply to the Central Coast Local and overlays to land on the NSW Far North Coast. Government Area (or former Wyong or Gosford LGAs). Housing, Infrastructure and Urban Development 3.1 Residential Zones Aims to encourage a variety and choice of housing types Not Applicable to provide for existing and future housing needs, to Not within or proposing residential zonings. make efficient use of existing infrastructure and services and ensure that new housing has appropriate access to infrastructure and services and to minimise the impact of residential development on the environment and resource lands... Applies when a planning proposal affects land within an existing or proposed residential zone, and any other zone in which significant residential development is permitted or proposed to be permitted. 3.2 Caravan Parks and Manufactured Home Estates Aims to provide for a variety of housing types and **Applicable** provide opportunities for caravan parks and Subject application does not seek to provide caravan manufactured home estates. parks or manufactured home estate. Applies when the relevant planning authority prepares a Consistent. planning proposal. 3.3 Home Occupations Aims to encourage the carrying out of low impact small Applicable business in dwelling houses. Subject proposal is not for residential uses. Applies when the relevant planning authority prepares a Consistent. planning proposal. 3.4 Integrating Land Use & Transport Aims to ensure that urban structures, building forms, **Applicable** land use locations, development designs, subdivision and The subject proposal is considered to adequately street layouts to achieve: improving access to housing, integrate land use and transport as it seeks to utilise jobs and services by walking, cycling and public existing built development on site and recently transport; increasing choice of available transport and embellished infrastructure at the nearby intersection. reducing dependence on cars; reducing travel demand; Consistent. supporting efficient and viable public transport services; and provide for efficient movement of freight. Applies when a planning proposal creates alters or

moves a zone or provision relating to urban land, including land zoned for residential, business, industrial,

village or tourist purposes.

**Direction** Comment 3.5 Development Near Regulated Airports and Defence Airfields Aims to ensure the effective and safe operation of Not Applicable regulated airports and defence airfields; to ensure that their operation is not compromised by development that constitutes an obstruction, hazard or potential hazard to aircraft flying in the vicinity; and to ensure development, if situated on noise sensitive land, incorporates appropriate mitigation measures that development is not adversely affected by aircraft noise.. Applies when a planning proposal creates, alters or removes a zone or provision relating to land near a regulated airport which includes a defence airfield. 3.6 Shooting Ranges Aims to maintain appropriate levels of public safety and Not Applicable amenity when rezoning land adjacent to an existing shooting range, to reduce land use conflict arising between existing shooting ranges and rezoning of adjacent land, and to identify issues that must be addressed when giving consideration to rezoning land adjacent to an existing shooting range. Applies when a relevant planning authority prepares a planning proposal that will affect, create, alter or remove a zone or a provision relating to land adjacent to and/or adjoining an existing shooting range. 3.7 Reduction in non-hosted short term rental accommodation period Applies when a Council prepares a planning proposal to Not Applicable identify or reduce the number of days that non-hosted This Direction does not apply to the Central Coast Local short term rental accommodation may be carried out in Government Area (or former Wyong or Gosford LGAs). parts of its local government area. Applies to Byron Bay Shire Council Hazard & Risk 4.1 Acid Sulfate Soils Aims to avoid significant adverse environmental impacts **Applicable** from the use of land that has a probability of containing Subject proposal seeks to utilise existing built areas. Any acid sulfate soils. further excavation works will be subject to approval by Applies when a planning proposal applies to land having Council. a probability of containing acid sulfate soils on the Acid Consistent.

Not Applicable

Sulfate Soils Planning Maps.

4.2 Mine Subsidence & Unstable Land

Aims to prevent damage to life, property and the

#### **Direction** Comment environmental on land identified as unstable or potentially subject to mine subsidence. Applies when a planning proposal permits development on land which is within a mine subsidence district, or identified as unstable in a study, strategy or assessment undertaken by or on behalf of the relevant planning authority or other public authority and provided to the relevant planning authority. 4.3 Flood Prone Land Aims to ensure: development on flood prone land is Applicable consistent with NSW Government's Flood Prone Land The subject site borders areas mapped as flood prone, Policy and principles of the Floodplain Development

Aims to ensure: development on flood prone land is consistent with NSW Government's Flood Prone Land Policy and principles of the Floodplain Development Manual 2005; and provisions of an LEP on flood prone land are commensurate with flood hazard and include consideration of the potential flood impacts both on and off the subject land.

Applies when a planning proposal creates, removes or alters a zone or provision that affects flood prone land.

The subject site borders areas mapped as flood prone, the subject proposal will not impact upon these adjoining areas.

Consistent.

#### 4.4 Planning for Bushfire Protection

Aims to protect life, property and the environment from bushfire hazards, and encourage sound management of bushfire prone areas.

Applies when a planning proposal affects or is in proximity to land mapped as bushfire prone land.

#### **Applicable**

The eastern boundary area of the site is mapped as being bushfire constrained, the subject proposal seeks to utilise existing built areas. Further assessment of bushfire will be undertaken if a development application is required.

Consistent.

#### **Regional Planning**

#### **5.1 Implementation of Regional Strategies**

Aims to give legal effect to the vision, land use strategy, policies, outcomes and actions contained in regional strategies (only applies to the South Coast Regional Strategy and Sydney-Canberra Corridor Regional Strategy).

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### **5.2 Sydney Drinking Water Catchments**

Aims to protect water quality in the Sydney drinking water catchment.

Applies when a relevant planning authority prepares a planning proposal that applies to Sydney's hydrological catchment. Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 5.3 Farmland of State and Regional Significance on the NSW Far North Coast

#### **Direction** Comment

Aims to: ensure that the best agricultural land will be available for current and future generations to grow food and fibre, to provide more certainty on the status of the best agricultural land, thereby assisting councils with their local strategic settlement planning, and reduce land use conflict arising between agricultural use and non-agricultural use of farmland as caused by urban encroachment into farming areas..

Applies to Ballina, Byron, Kyogle, and Tweed Shire Councils, Lismore City Council and Richmond Valley Council except within areas contained within the "urban growth areas" mapped in the North Coast Regional Plan 2036..

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 5.4 Commercial and Retail Development along the Pacific Highway, North Coast

Aims to manage commercial and retail development along the Pacific Highway, North Coast.

Applies to all councils between and inclusive of Port Stephens and Tweed Shire Councils.

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 5.9 North West Rail Link Corridor Strategy

Aims to promote transit-oriented development and manage growth around the eight train stations of the North West Rail Link (NWRL) and ensure development within the NWRL corridor is consistent with the proposals set out in the NWRL Corridor Strategy and precinct Structure Plans.

Applies to the This Direction applies to Hornsby Shire Council, The Hills Shire Council and Blacktown City Council.

Not Applicable

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 5.10 Implementation of Regional Plans

Aims to give legal effect to the vision, land use strategy, goals, directions and actions contained in Regional Plans. Applies when the relevant planning authority prepares a planning proposal.

**Applicable** 

The subject proposal is considered to be consistent with the Central Coast Regional Plan 2036.

Consistent.

#### 5.11 Development of Aboriginal Land Council Land

Aims to provide for the consideration of development delivery plans prepared under the State Environmental Planning Policy (Aboriginal Land) 2019.

Applies when the relevant planning authority prepares a planning proposal for land shown on the Land Application Map of the SEPP (Aboriginal Lands) 2019.

Not applicable.

The subject proposal does not apply to any lands to which the SEPP applies.

Direction	Comment	
Local Plan Making	Comment	
6.1 Approval and Referral Requirements		
Aims to ensure that LEP provisions encourage the efficient and appropriate assessment of development.  Applies when the relevant planning authority prepares a planning proposal.	Proposal will not impact upon the efficient and	
6.2 Reserving Land for Public Purposes		
Aims to facilitate the provision of public services and facilities by reserving land for public purposes, and facilitate the removal of reservations of land for public purposes where land is no longer required for acquisition.  Applies when the relevant planning authority prepares a planning proposal.	Applicable Subject proposal is not reserving land for public purposes. Consistent.	
6.3 Site Specific Provisions		
Aims to discourage unnecessarily restrictive site specific planning controls.  Applies when the relevant planning authority prepares a planning proposal to allow particular development to be carried out.	Applicable  The proposal relates to an Additional permitted use clause. The application is seeking to increase the optional use of floor area for 'specialised retail premises', which is a minor alteration.  Consistent.	
Metropolitan Planning		
7.1 Implementation of A Plan for Growing Sydney		
Aims to give legal effect to the planning principles, directions and priorities for sub regions, strategic centres and transport gateways contained in A Plan for Growing Sydney	Not Applicable.  This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).	

#### 7.2 Implementation of Greater Macarthur Land Release Investigations

Aims to ensure development within the Greater Macarthur Land Release Investigation Area is consistent with the Greater Macarthur Land Release Preliminary Strategy and Action Plan.

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 7.3 Parramatta Road Corridor Urban Transformation Strategy

Aims to facilitate development within the Parramatta Road Corridor that is consistent with the Parramatta Road Corridor Urban Transformation Strategy (November, 2016) and the Parramatta Road Corridor Implementation Tool Kit. To provide a diversity of jobs

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

# Direction and housing to meet the needs of a broad cross-section of the community and guide the incremental transformation of the Parramatta Road Corridor in line with the delivery of necessary infrastructure.

This Direction applies to City of Parramatta Council, Cumberland Council, Strathfield Council, Burwood Council, Canada Bay Council and Inner West Council.

#### 7.4 Implementation of North West Priority Growth Area Land Use and Infrastructure Implementation Plan

Aims to to ensure development within the North West Priority Growth Area is consistent with the North West Priority Growth Area Land Use and Infrastructure Strategy (the Strategy)

This direction applies to Blacktown City Council, The Hills Shire Council and Hawkesbury City Council.

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

# 7.5 Implementation of Greater Parramatta Priority Growth Area Interim Land Use and Infrastructure Implementation Plan

The objective of this direction is to ensure development within the Greater Parramatta Priority

Growth Area is consistent with the Greater Parramatta Priority Growth Area Interim Land Use and Infrastructure Implementation Plan dated July 2017 (the interim Plan).

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 7.6 Implementation of Wilton Priority Growth Area Interim Land Use and Infrastructure Implementation Plan

The objective of this direction is to ensure development within the Wilton Priority Growth Area is consistent with the Wilton Interim Land Use and Infrastructure Implementation Plan and Background Analysis.

This direction applies to Wollondilly Shire Council

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

#### 7.7 Implementation of Glenfield to Macarthur Urban Renewal Corridor

The objective of this direction is to ensure development within the precincts between Glenfield and Macarthur is consistent with the plans for these precincts.

This direction applies to Campbelltown City Council

Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

# 7.8 Implementation of Western Sydney Aerotropolis Interim Land Use and Infrastructure Implementation Plan

The objective of this direction is to ensure development within the Western Sydney Aerotropolis is consistent with the Stage 1 Western Sydney Aerotropolis Land Use and Infrastructure Implementation Plan dated August Not Applicable.

This Direction does not apply to the Central Coast Local Government Area (or former Wyong or Gosford LGAs).

Direction	Comment
2018 (the Stage 1 Land Use and Implementation Plan).	
This direction applies to Liverpool, Penrith Blue	
Mountains, Blacktown Campbelltown City Council and	
Fairfield City Councils, Camden Council and Wollondilly	
Shire Council.	
7.9 Implementation of Bayside West Precincts 2036 Pla	n
The aim is to ensure development within the Bayside	Not Applicable.
West Precincts (Arncliffe, Banksia and Cooks Cove) is	This Direction does not apply to the Central Coast Local
consistent with the Bayside West Precincts 2036 Plan (the	Government Area (or former Wyong or Gosford LGAs).
Plan).	
This direction applies to land within the Bayside local	
government area.	
7.10 Implementation of Planning Principles for the Coc	oks Cove Precinct
The objective of this direction is to ensure development	Not Applicable.
within the Cooks Cove Precinct is consistent with the	This Direction does not apply to the Central Coast Local
Cooks Cove Planning Principles.	Government Area (or former Wyong or Gosford LGAs).
This direction applies to land within the Cooks Cove	
Precinct in the Bayside local government area, as shown	
on Map Sheet LAP_001 Cooks Cove Precinct Section 9.1	

Direction

## E. Central Coast Community Strategic Plan - Assessment

Ob	jective/Requirement	Comment	
SIV	IART		
Α (	GROWING AND COMPETITIVE REGION		
	C1 Target economic development in growth areas and major	Consistent.	
	centres and provide incentives to attract businesses to the	The subject site is located within the	
	Central Coast	Southern Growth and has been	
		recognised within the CCRP 2036 as	
		being suited to industrial and	
		employment uses.	
		The subject proposal is considered to be	
		consistent with the CSP theme 'Smart'.	
	C3 Facilitate economic development to increase local	Consistent.	
	employment opportunities and provide a range of jobs for all	The proposed increase in the optional	
	residents	use of developable floor area for	
		'specialised retail premises' will enhance	
		employment generation and flexibility	
		through new uses trading from the site.	
		The subject proposal is consistent with	
		the CSP theme 'Smart'.	

#### F. Biodiversity Strategy - Assessment

#### Yes.

The former Gosford City Council's *Biodiversity Strategy* (2008) provides a framework and guide for the management of biodiversity in the Gosford area that is consistent with regional, state, national and international strategies, plans and policies and the following action:

Action	Consistency
7. Focus development around existing urban centres to maintain the urban development in the existing urban footprint to protect agricultural and environmentally sensitive lands.	Consistent.  The planning proposal is consistent with this action as it proposes a small alteration in order to enhance planning provisions options for use on existing urban zoned land.

# 02

# **Land Use Provisions**

## **Gosford Local Environmental Plan 2014**

## **Schedule 1 - Additional permitted uses**

## Clause 10 (2) - Use of certain land at Manns Road, West Gosford

Existing	Development for the purpose of specialised retail premises with a maximum floor
	area of 12,000 square metres is permitted with development consent
Proposed	Development for the purpose of specialised retail premises with a maximum floor
	area of 16,000 square metres is permitted with development consent

# 03

# **Studies**

submitted by applicant in support of the planning proposal, i.e.
 Planning, Traffic and Economic Reports

# A. Planning Report prepared by TBA - Urban



# Planning Proposal to Amend Gosford Local Environmental Plan 2014

356-374 Manns Road, West Gosford

Prepared by:

Prepared for:

**TBA URBAN PTY LTD** 

PRIMEWEST LTD AS TRUSTEE FOR THE 265 PARRAMATTA ROAD TRUST

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## **Appendices**

- A. **Economic Needs Assessment**
- B. **Traffic and Parking Assessment Report**



1 Introduction

TBA Urban Pty Ltd has been engaged by Primewest Ltd as trustee for the 265 Parramatta Road Trust to prepare and submit a Planning Proposal to Central Coast Council (Council) in support of an amendment to Gosford Local Environmental Plan 2014 (LEP 2014) in relation to the property at 256-374 Manns Road, West

The site is not subject to a floor space ratio control. It is currently approved and developed for about 16,000m<sup>2</sup> of gross floor area for commercial type uses that are permissible in the IN1 General Industrial zone and specialised retail uses. This Planning Proposal seeks to increase the limitation on the amount of floor space that is currently permitted to be used for specialised retail premises uses at the site under the additional permitted use (APU) provisions of LEP 2014 from 12,000m<sup>2</sup> to 16,000m<sup>2</sup>. This essentially means that the existing development could be fully utilised for the purposes of specialised retail uses.

The intended effect of the proposal is to:

Gosford known as 'Hometown' and referred to herein as 'the site'

- assist in meeting existing demand for large format retail floor space in the main trade area,
- increase employment and large format retail opportunities in an appropriate location within West Gosford, and
- provide increased planning flexibility of permissible uses across the site.

The Planning Proposal considers and addresses the key issues with increasing the amount of specialised retail premises under the APU. It has been prepared in accordance with Section 3.33 (2) of the *Environmental Planning and Assessment Act 1979* (EP&A Act) and includes and addresses the requirements as set out in DPE's *A guide to preparing planning proposals* (the Guide) (August 2016). In particular, it addresses the following specific matters in the guideline:

- · Objectives and intended outcomes;
- Explanation of provisions;
- Justification;
- Need for the Planning Proposal;
- Relationship to strategic planning framework;
- Environmental, social and economic impact;
- State and Commonwealth interests; and
- Community consultation.

Having regard to the discussion and assessment provided within this report, TBA Urban Pty Ltd have no hesitation in recommending that the Planning Proposal be submitted to DPE for Gateway Determination and public exhibition, following Council's review.

### 1.1 Background

#### 1.1.1 Commencement of Gosford Local Environmental Plan 2014

On commencement of LEP 2014 on 11 February 2014, the site was identified as being zoned IN1 General Industrial, which permits uses that are generally industrial in nature. Several land uses of a retail nature were also permissible including hardware and building supply, landscaping material supplies, light industries, neighbourhood shops, restaurants or cafes, timber yards, and vehicle sales or hire premises. The site is



STRATEGY — MANAGINENT — ADVISORY

identified within Clause 10 of Schedule 1 Additional Permitted Use (APU). Clause 10 makes provisions for a maximum floor area for specialised retail premises of 12,000m<sup>2</sup> on the site, with development consent.

#### 1.1.2 Planning Proposal PP 2017 CCOAS 007 00

A Planning Proposal (PP\_2017\_CCOAS\_007\_00) for the site and the adjoining 'Riverside' land parcel was lodged with Central Coast Council on 7 June 2016. The planning proposal sought the rezoning of both sites from IN1 General Industrial to B5 Business Development with the application of current relevant floor space ratio and height of building controls.

The Planning Proposal was amended to remove the proposed rezoning and instead delete the maximum floor area limitations in the APU LEP 2014 applying to the subject sites. This amendment was supported by Council on 26 April 2017.

The Planning Proposal was issued by Gosford City Council to the NSW Department of Environmental and Planning (DPE) in June 2017. DPE issued a Gateway Determination on 6 July 2017 which supported the deletion of the maximum floor area limitations in the APU for both sites.

The Gateway Determination was subsequently amended by the Proponent to remove the site from the Planning Proposal.

The proposal, now applying only to the Riverside site, was subsequently approved allowing an additional 22,170m<sup>2</sup> of specialised retail premises floor space (then, bulky goods premises).



## 2 The Site

#### 2.1 Site Location and Context

The site is located at 356-374 Manns Road, West Gosford, in the Central Coast Council (Council) Local Government Area (LGA). It is approximately 4.5km to the west of Gosford CBD (see Figure 2-1).

The site is situated between the 'Riverside' specialised retail site (south), Sims Metal (north), Manns Road (west) and Narara Creek (east). Further south is the Central Coast Highway at West Gosford (approximately 450m).

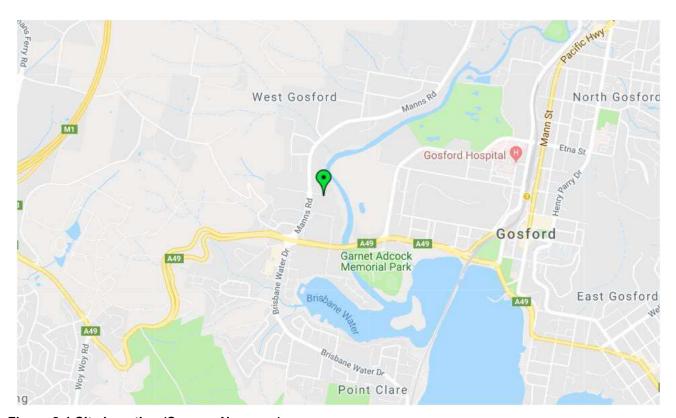


Figure 2-1 Site Location (Source: Nearmap)

#### 2.2 Site Description

The site is occupied by a shopping centre development known as "West Gosford Hometown" (see Figure 2-2).

Legally described as Lot 30 in DP 1172968 the site has a total area of approximately 3.94ha with a frontage of approximately 171m to Manns Road.

The site accommodates circa 16,000m<sup>2</sup> (gross floor area) of various uses including food and drinks premises and specialised retail premises (referred to more generally as large format retail) including Amart Furniture, Pillow Talk, Paul's Warehouse, Drummond Golf, Original Mattress Factory and Super Amart.

There are approximately 350 off-street parking spaces provided within the large outdoor car parking area on the site. Vehicular access to the site is to remain as per the existing Manns Road and Stockyard Place signalised intersection.





Figure 2-2 Aerial view of site (Source: Nearmap)



## 3 Current Planning Controls

#### **3.1 Gosford LEP 2014**

The principle planning instruments affecting the site is the Gosford Local Environmental Plan 2014 (LEP 2014). The table below outlines the key planning controls affecting the site as specified in the LEP 2014.

Description	Control
Clause 2.2 Zoning	IN1 General Industrial.
Clause 4.3 Maximum Building Height	No maximum height control.
Clause 4.4 Maximum Floor Space Ratio	No maximum floor space ratio.
Clause 4.1 Minimum Lot Size	No minimum lot size.
Clause 5.1 Land Reservation Acquisition	No identified land reservation.
Heritage	Not identified as being a heritage item or within a heritage conservation area.
Clause 7.1 Acid Sulphate Soils	Mostly identified as being Class 5 and Class 2 to the east.
Clause 7.2 Flood Planning	Applies to the site as the land is identified as being at or below the floor planning level. Requiring development not to be granted to development on which this clause applies unless the consent authority is satisfied that the development:  (a) is compatible with the flood hazard of the land, and  (b) is not likely to significantly adversely affect flood behaviour resulting in detrimental increases in potential flood affectation of other development or properties, and  (c) incorporates appropriate measures to manage risk to life from flood, and  (d) is not likely to significantly adversely affect the environment or cause avoidable erosion, siltation, destruction of riparian vegetation or a reduction in the stability of river banks or watercourses, and  (e) is not likely to result in unsustainable social and economic costs to the community as a consequence of flooding.
Clause 2.5 and Schedule 1 Additional Permitted Uses	Identified as being Hometown see <b>Section 3.1.1</b> below.
Key Sites	Not identified as a key site.
Part 6 Urban Release Area	Not identified as being within an urban release area or within a caravan park and manufactured home estate.

The site is zoned IN1 General Industrial and has the following objectives:

- To provide a wide range of industrial and warehouse land uses;
- To encourage employment opportunities;
- To minimise any adverse effect of industry on other land uses;
- To support and protect industrial land for industrial uses;
- To promote ecologically, socially and economically sustainable development;
- To ensure that retail, commercial or service land uses in industrial areas are of an ancillary nature;
   and
- To ensure that development is compatible with the desired future character of the zone.



The IN1 General Industrial Zone permits predominately industrial uses and several other land uses of a retail nature including hardware and building supplies, garden centres, landscaping material supplies, light industries, neighbourhood shops, restaurants or cafes, timber yards, vehicle sales or hire premises and warehouse distribution centres.

#### 3.1.1 Schedule 1 Additional Permitted Uses

Clause 10 of Schedule 1 identifies the site, and allows for specialised retail premises on the site, with a maximum floor area of 12,000m<sup>2</sup>.

10 Use of certain land at Manns Road, West Gosford

- (1) This clause applies to land at Manns Road, West Gosford, being Lot 30, DP 1172968, identified as "Hometown" on the Additional Permitted Uses Map.
- (2) Development for the purpose of specialised retail premises with a maximum floor area of 12,000 square metres is permitted with development consent.



## 4 Planning Proposal

#### 4.1 Objectives and Intended Outcomes

This Planning Proposal seeks to increase the limitation on the amount of floor space that is currently permitted to be used for specialised retail premises uses at site from 12,000m² to 16,000m².

The intended effect of the proposal is to:

- assist in meeting existing demand for large format retail floor space in the main trade area,
- increase employment and large format retail opportunities in an appropriate location within West Gosford, and
- provide increased planning flexibility of permissible uses across the site.

This will facilitate the future consideration of a development application/s for consent for the use of up to 16,000m<sup>2</sup> of gross floor area for large format retail (specialised retail premises) uses.

#### 4.2 Explanation of Provisions

The planning proposal does not involve changes to the Land Zoning Map. The proposed amendment is limited to the written instrument, in particular Schedule 1 of the LEP 2014. The proposed amendment to Schedule 1 is as follows:

#### Schedule 1 Additional permitted uses

Amend the following entry

10 Use of certain land at Manns Road, West Gosford

- (1) This clause applies to land at Manns Road, West Gosford, being Lot 30, DP1172968, identified as "Hometown" on the Additional Permitted Uses Map.
- (2) Development for the purpose of specialised retail premises with a maximum floor area of **12,000 16,000** square metres is permitted with development consent.



## 5 Strategic Justification

#### 5.1 Section A – The Need for a Planning Proposal

#### 1. Is the planning proposal a result of any strategic study or report?

An Economic Needs Assessment (**Appendix A**) prepared by Location IQ has identified that there is justified demand for additional large retail format floor space within the main trade area<sup>1</sup> (see Figure 5-1) as follows:

- Based on population, there is currently demand for around 121,954m<sup>2</sup> of large format retail floorspace in the main trade area.
- At present there is approximately 101,000m<sup>2</sup> of large format retail floorspace within the main trade area, excluding tenants in Erina Fair which is a traditional retail shopping centre. Thus only 83% of the total demand is currently met.
- The population in the main trade area is projected to increase by 30,600 to 204,820 persons by 2041. This population will demand an additional 21,420m<sup>2</sup> of large format retail floorspace.
- Based on a review of B5 zoned land within West Gosford, it does not appear that there are any
  significant parcels of vacant land remaining that would be suitable for large format retail facilities. This
  means that existing and future shortfalls of large format retail space will need to be accommodated
  through expansion of existing large format retail facilities.

Council and the Department of Planning and Environment (DPE) have previously been satisfied of the strategic merit of additional large format retail uses on the site, with a proposal of a similar nature for the site which formed part of the original Gateway Determination issued on 6 July 2017 (PP\_2017\_CCOAS\_007\_00). Refer to **Section 1.1** for further details.

<sup>&</sup>lt;sup>1</sup> 'Main trade area' is a combination of the primary and secondary sectors which generally extends some 17 km to the north, 13 km to the east, 15 km to the south and 14 km to the west, of the site. See Figure 5-1.



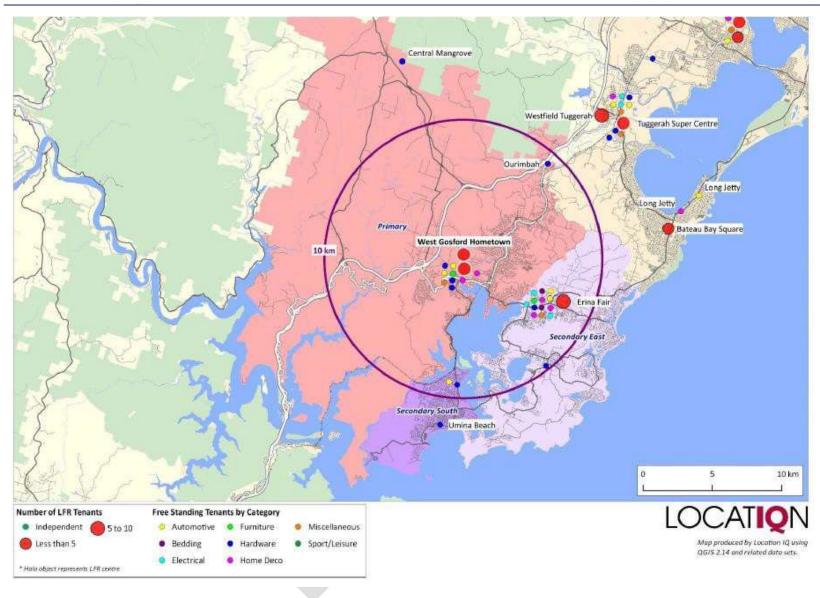


Figure 5-1 Identification of main trade area



STINATESY — MANAGEMENT — ASYMOSEY

2. Is the planning proposal the best means of achieving the objectives or intended outcomes, or is there a better way?

Yes.

Amending the existing APU provision within Scheduled 1 of the LEP 2014 is the best means of achieving the objectives and intended outcomes. This way, the existing IN1 General Industrial zone can remain in place without alteration at this point in time.

#### 5.2 Section B – Relationship to strategic planning framework

3. Is the planning proposal consistent with the objectives and actions of the applicable regional, sub-regional or district plan or strategy (including any exhibited draft plans or strategies)?

The *Central Coast Regional Plan 2036* (the Regional Plan) applies to the Central Coast Council and provides strategic planning for the region for the next 20 years until 2036.

The site lies within the Regional Plan's proposed Southern Growth Corridor which is designated as a priority location for future jobs, services and business growth within the southern half of the region. With the potential for the Proposal to create 40 additional permanent jobs (net) and to generate a further 38 jobs within the broader community, the Proposal:

- · is ideally located being within the Southern Growth Corridor,
- supports the goals of the Regional Plan to create a prosperous Central Coast with more jobs close to home,
- facilitate economic development (with an estimated additional \$12m generated spending, refer to **Appendix A**) that will lead to more local employment opportunities on the Central Coast,
  - will assist Council in meeting the targets set by the State Government in the regional plan for provision of jobs.

# Nov 2418 Is the planning proposal consistent with a council's local strategy or other local strategic plan?

Yes. One Central Coast - Community Strategic Plan (CSP) outlines a set of guiding themes and values for the Central Coast community: belonging, smart, green, responsible and liveable. The following objectives from the GSCP are applicable to this Proposal:

CSP Objective	Consistency
C1 Target economic development in growth areas and major centres and provide incentives to attract businesses to the Central Coast	Consistent The proposal will provide additional employment opportunities in the Southern Growth Area.
	Consistent. Location IQ ( <b>Appendix A</b> ) report that the Proposal will provide the opportunity for:



Some 40 permanent positions on the site and the generation of a further 38 jobs within the broader community.

 Forecasted to result in an estimated additional

\$12 of generated spending annually.

# 5. Is the planning proposal consistent with applicable State Environmental Planning Policies?

Yes. Whilst there are various State Environmental Planning Policies (SEPPs) that apply to the site, the Proposal is not of a nature that would result in any inconsistencies with the aims or objectives of the applicable SEPPs or their controls. The site is currently fully developed with buildings that support large format retail type uses including hardstand car park and loading dock areas. This Planning Proposal seeks to increase the limitation on the amount of floor space that is currently permitted to be used for specialised retail premises uses at the site under the APU provisions of LEP 2014 from 12,000m² to 16,000m². This essentially means that the existing development could be fully utilised for the purposes of specialised retail uses.

# 6. Is the planning proposal consistent with applicable Ministerial Directions (s.9.1 Directions)?

The Minister for Planning, under section 9.1(2) [formerly s.117(2)] of the EP&A Act may issue directions that a Council must follow when preparing planning proposals for new LEPs. The relevant directions are addressed in the table below.

	Section 9.1(2) Directions	Aim of Direction	Consistent		
1. Er	1. Employment and Resources				
1.1		To encourage employment growth in suitable locations, protect employment land in business and industrial zones, and support the viability of identified centres.	Yes. The proposal supports additional employment and economic growth within the Southern Growth Corridor of an existing employment area. Refer to Section 5.1 for further details.		
			Based on Location IQ's findings at Appendix A there is existing demand of approximately 20,000m2 of large format retail floor space within the main trade area and forecasted demand of an additional 21,000m2 by 2041. The Proposal would result in about 19% of the existing demand being met.		
			Additionally, the Proposal will provide planning flexibility and more appropriately reflect the character of the existing commercial development.		
3. Ho	3. Housing, Infrastructure and Urban Development				



	Section 9.1(2) Directions	Aim of Direction	Consistent
3.4	Integrating Land Use & Transport	The aim of this direction is to ensure that urban structures, building forms, land use localities, development designs, subdivision and street layouts achieve sustainable transport objectives.	Yes. The proposal provides the potential to increase employment and economic activity in the vicinity of the recently significantly upgraded Central Coast Highway, Brisbane Water Drive and Manns Road intersection. A Traffic and Parking Assessment Report (Appendix B) prepared by
			Varga Traffic Planning Pty Ltd has concluded that Proposal will not have any unacceptable parking or traffic impacts. Refer to Section 5.3 for further details.
4. Ha	zard and Risk		
	Acid Sulfate Soils	The objective of this direction is to avoid significant adverse environmental impacts from the use of land that has a probability of containing acid sulfate soils.	Yes. The proposal is currently fully developed with buildings that support large format retail type uses including hardstand car park and loading dock areas. It is highly unlikely that the Proposal would result in the disturbance of any ASS. Any changes in the future would be subject to a development application.
	Mine Subsidence and Unstable Land	Aims avoid significant adverse environmental impacts from use of land with probability containing acid sulfate soils.	Yes. The proposal is currently fully developed with buildings that support large format retail type uses including hardstand car park and loading dock areas. It is highly unlikely that the Proposal would result in changes to the building footprints. Any changes in the future would be subject to a development application.
	Flood Prone Land	The aims of this direction are to ensure the development of flood prone land consistent with the NSW Government's Flood Prone Land Policy and the principles of the Floodplain Development Manual 2005 and that the provisions of an LEP relative to flood prone land are commensurate with flood hazard and include consideration of the potential flood impacts, both site specific and site external.	Yes. The proposal is currently fully developed with buildings that support large format retail type uses including hardstand car park and loading dock areas. It is highly unlikely that the Proposal would result in changes to the building footprints. Any changes in the future would be subject to a development application.
5. Re	gional Planning		
5.1	Implementation of Regional Strategies	Aims to give legal effect to the vision, land use strategy, policies, outcomes and	Yes. Refer to Section 5.1 for further details.



	Section 9.1(2) Directions	Aim of Direction	Consistent	
		actions contained within regional strategies.		
6. Lc	6. Local Plan Making			
6.3		Aims to discourage unnecessarily restrictive site-specific planning controls.	Yes. Refer to Section 5.1 for justification.	

#### 5.3 Section C – Environmental, Social and Economic Impacts

7. Is there any likelihood that critical habitat or threatened species, populations or ecological communities, or their habitats, will be adversely affected as a result of the proposal?

The Planning Proposal is highly unlikely to impact upon any threatened species, populations or ecological communities, or their habitats. The land that forms the subject of the Proposal is located within the urban footprint of West Gosford and is land that has been fully developed and contains no areas of critical habit.

8. Are there any other likely environmental effects as a result of the planning proposal and how are they proposed to be managed?

A Traffic and Parking Assessment Report (**Appendix B**), prepared by Varga Traffic Planning Pty Ltd, has concluded that the Proposal has the potential to result in a nett reduction in the traffic generation potential of the site during the weekday AM and Saturday peak periods and a nominal increase during the weekday PM peak period, when compared to the site's existing uses. Modelling also identified that the Manns Road, Stockyard Place and the site access signalised intersection will maintain the existing Level of Service in 2028 which was found to be performing with 'good operation' during the weekday AM peak period and good with acceptable delays and spare capacity during the weekday PM and Saturday peak periods.

Part 7.1 of Gosford Development Control Plan 2013 (DCP 2013) provide a number of car parking controls including for the range of uses currently on the site or permissible under the IN1 zone. These are outlined below. The purpose of Part 7.1 is to ensure that sufficient, well designed on-site parking provisions are made in all new developments and when changes occur to the existing use/development of premise.

#### Specialised retail premises

1 space per 45m<sup>2</sup> gross floor area

#### <u>Industrial</u>

- 1 space per 100m<sup>2</sup> of industrial floor space
- 1 space per 300m² for warehouse/bulk stores/self storage units
- 1 space per 40m² for ancillary office space
- 1 space per 30m<sup>2</sup> for ancillary retail space

#### Food and drink premises

 space per 16m<sup>2</sup> floor area with outdoor dining areas requiring additional parking at the rate applicable for restaurants.



Application of the above parking requirements assuming the full use of the 16,000m<sup>2</sup> of specialised retail premises yields an off-street car parking requirement of 355 car parking spaces. The existing development makes provision for approximately 350 parking spaces, thereby essentially satisfying the above DCP 2013 parking requirements. Nevertheless, any additional use of the site for specialised retail uses will be subject to

parking requirements. Nevertheless, any additional use of the site for specialised retail uses will be subject to a separate development application that would need to be consider compliance with the car parking rates for the site as a whole and consistency with the purpose of part 7.1 of DCP 2013.

No changes to traffic and parking infrastructure is required as a result of the proposal.

# 9. Has the planning proposal adequately addressed any social and economic effects?

The Economic Needs Assessment (**Appendix A**) has identified that based on forecasted trading level, the average impact on surrounding large format retail stores trade would be in the order of 2.1% in 2022. This is much less than the impact that is considered within the normal competitive range (10%) and therefore not of a magnitude that would be considered to threaten existing large format retailers in the main trade area.

It is unlikely that the development would impact surrounding facilities to the degree outlined above given it would likely comprise new traders to the locality and as such, would not provide a direct replication of any existing tenant or facility within the immediate region. Consequently, any impact on surrounding facilities would be minimal. Further, a proportion of sales generated by the centre would come from the retention of escaped expenditure currently going to other large format retail facilities beyond the main trade area.

The proposed development would serve to strengthen West Gosford as a large format retail destination, helping to fulfil demand, and would not impact on the role served by major facilities such as Erina Fair which contains a large non-food component including apparel and discount department store shopping.

Conservatively factoring in displacement of jobs due to competition, there would be economic benefits from the proposal with the potential for an estimated additional 40 permanent positions and the generation of a further 38 jobs within the broader community based on an estimated additional \$12m of generated spending annually.

Other benefits would be derived from additional large format retail tenants providing additional choice, convenience and price competition to the consumer.

Overall, it is considered that the Proposal would provide a net benefit to the community.

#### 5.4 Section D – State and Commonwealth Interests

# 10. Is there adequate public infrastructure for the planning proposal?

Yes. The Proposal is in the vicinity of the recently significantly upgraded Central Coast Highway, Brisbane Water Drive and Manns Road intersection.

A Traffic and Parking Assessment Report (**Appendix B**) prepared by Varga Traffic Planning Pty Ltd has concluded that Proposal will not have any unacceptable parking or traffic impacts. No changes to traffic and parking infrastructure is required as a result of the proposal. Refer to **Section 5.3** for further details.



11. What are the views of State and Commonwealth public authorities consulted in accordance with the gateway determination?

State and Commonwealth public authorities will be consulted following the outcome of the gateway determination, if required. Consultation will be carried out in accordance with the statutory requirements, the EP&A Act and the Gateway determination.



# 6 Community Consultation

The proposal is considered to be low impact as described in the Guide and as a consequence an exhibition period of 28 days is considered appropriate.

Consultation will be carried out in accordance with the statutory requirements set by the EP&A Act and its regulation.

The proposed consultation strategy for this proposal will include:

- · written notification to landowners adjoining the subject land;
- public notices to be provided in local media, including in a local newspaper and on Councils' website;
- static displays of the Planning Proposal and supporting material in Council public buildings; and
- electronic copies of all documentation being made available to the community free of charge (preferably via downloads from Council's website).
- The Gateway determination will confirm the public consultation requirements.
- At the conclusion of the public exhibition period Council staff will consider submissions made with respect to the Planning Proposal and prepare a report to Council.



# 7 Project Timeline

The project timeline for the planning proposal is outlined in the table below. Typical of the strategic planning process however it needs to be noted that there are indeed many factors that can influence compliance with the timeframe including the cycle of Council meetings, consequences of agency consultation and consequences of public exhibition.

The following project timeline in respect of this planning proposal should be regarded as indicative only and for the purpose of monitoring progress of the planning proposal through the plan making process.

Action	Estimated completion
Anticipated commencement date (date of Gateway Determination)	February 2019
Anticipated timeframe for the completion of required technical information	None anticipated to be required
Timeframe for government agency consultation	March 2019
Commencement and completion dates for public exhibition (14 days)	late March/early April 2019
Dates for public hearing (if required)	Not anticipated to be required due to minor nature of the Proposal.
Timeframe for consideration of submissions	April/May 2019
Request to Parliamentary Counsel for an opinion on whether the plan may legally be made and receipt of advice	May 2019
Anticipated date relevant planning authority (RPA) will make the plan using delegations	June 2019
Anticipated date RPA will forward to the DPE for notification	June 2019



# 8 Mapping

Not applicable. Refer to **Section 4.2.** 



# 9 Conclusion

This Planning Proposal seeks to increase the limitation on the amount of floor space that is currently permitted to be used for specialised retail premises uses at site from 12,000m<sup>2</sup> to 16,000m<sup>2</sup>. The intended effect of the proposal is to:

- assist in meeting existing demand for large format retail floor space in the main trade area,
- increase employment and large format retail opportunities in an appropriate location within West Gosford, and
- provide increased planning flexibility of permissible uses across the site.

The Proposal has demonstrated that it has strategic merit. Specifically, it will support the *Central Coast Regional Plan 2036* by:

- assisting to create a prosperous Central Coast with more jobs close to home,
- · facilitating economic development, and
- assisting Council in meeting the targets set by the State Government in the regional plan for provision of jobs.

The proposed change will more appropriately reflect the existing character of commercial development on the site. Also, it will not result in an intensification of the uses of the site or introduction of any sensitive uses. Therefore, the proposal will not result in any land use conflicts with other surrounding IN1 zoned land use.

Council and the DPE have previously been satisfied of the strategic merit of additional large format retail uses on the site, with a proposal of a similar nature for the site which formed part of the original Gateway Determination issued on 6 July 2017 (PP\_2017\_CCOAS\_007\_00). Refer to **Section 1.1** for further details.

The Proposal will not result in any adverse impacts on traffic or parking or environmental factors associated with the area (i.e. flooding, ASS and mine subsidence).

Whilst there could potentially be minor impacts (2.1%) on trade of other large format retailers in the main trade area, this will be offset with other substantial benefits including:

- the potential for the creation of 40 additional permanent jobs (net) and to a further 38 jobs within the broader community,
- an estimated additional \$12m generated spending annually within the main trade area, and
- additional choice, convenience and price competition to the consumer.

Having regard to the discussion and assessment provided within this report, TBA Urban Pty Ltd have no hesitation in recommending that the Planning Proposal be submitted to DPE for Gateway Determination and public exhibition, following Council's review.



# A. Economic Needs Assessment – see below



# 3. Traffic and Parking Assessment Report – see below



# B. Economic Needs Assessment prepared by Location Q





**West Gosford Hometown, Central Coast** 

**Economic Needs Assessment** 

**Prepared for Primewest** 









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### **INTRODUCTION**

Primewest are seeking an increase in the amount of allowable large format retail floorspace at West Gosford Hometown from around 12,000 sq.m currently to 16,000 sq.m.

This report presents an independent assessment of the demand for large format retail floorspace as part of a planned increase in large format retail floorspace at West Gosford Hometown on the Central Coast of New South Wales.

Local Environment Plan documentation refers to 'bulky goods premises' however the language used within the retail industry has move towards referring to such tenants as 'large format retail'. This newer language will be adopted throughout the remainder of this report.

This report has been prepared in accordance with instructions received from Primewest and is structured and presented in **six (6)** sections as follows:

- Section 1 reviews the regional and local context of West Gosford Hometown, including a review of the current composition of the centre.
- Section 2 details the trade area that is likely to be served by West Gosford
  Hometown, including current and projected population and retail spending levels
  over the period to 2041. A detailed review of the socio-economic profile of the
  current population by sector is also provided.
- **Section 3** considers the competitive environment within which the large format retail centre operates, including both existing and future changes as well as a gap analysis.
- **Section 4** outlines the future demand for large format retail floorspace across the defined trade area. This will be compared with adjoining large format retail sites as well as any alternative sites which could incorporate large format retail floorspace.
- **Section 5** details future potential for the centre, including an indication of sales resulting from the change in use as well as implications for surrounding large format



retail centres. A review of the economic impacts that would result from the development including employment, competition and convenience would also be undertaken along with an analysis of impacts on competing retailers.

• **Section 6** presents a needs assessment of the development including net community benefits.





### **EXECUTIVE SUMMARY**

The key points to note from this report regarding the potential for additional large format retail floorspace at West Gosford Hometown include the following:

- i. Gosford is a major city on the Central Coast of New South Wales and is situated 76 km north of Sydney and 91 km south of Newcastle. Large format retail floorspace within Gosford is located to the west of the Gosford Town Centre within the suburb of West Gosford.
  - ii. West Gosford Hometown is located at 356 Manns Road in West Gosford, directly east of the Manns Road/Stockyard Place intersection. The centre is easily accessible via passing traffic and occupies a high profile location within the key large format retail precinct of Gosford.
- iii. The centre includes 15,958 sq.m of floorspace over 17 tenancies including two that are vacant.
  - iv. The West Gosford Hometown main trade area currently contains around 174,220 residents, including 66,700 in the primary sector. The population in the main trade area is projected to increase moderately over the forecast period, by an average of 0.7% per annum, reaching 204,820 by 2041. The area generally contains a higher than average number of retirees, reflecting the location of the site on the Central Coast, which is a popular sea change destination.
  - v. The primary sector represents the area from which a higher proportion of centre sales will come from compared with the secondary sectors and beyond the main trade area.
  - vi. The main trade area retail spending market is currently estimated at \$2.51 billion and is projected to increase to \$3.48 billion by 2041 at a rate of 1.4% per annum (constant dollars and including GST).
- vii. West Gosford Hometown is currently the largest dedicated large format retail centre provided in the main trade area. In total, over 80,000 sq.m of large format retail



- floorspace is provided within West Gosford generally, including key brands such as Bunnings, Fantastic Furniture, Freedom, Bing Lee and Amart Furniture.
- viii. A relatively large provision of large format retail floorspace is also provided within Erina (around 9 km to the east), including a number of key brands not represented within West Gosford.
- ix. Beyond the main trade area, the largest provision of large format retail floorspace is provided within Tuggerah (some 26 km to the north), where the Supa Centre

  Tuggerah is located.
  - x. Based on the average floorspace provision of 0.7 sq.m per person, around 121,954 sq.m of large format retail floorspace is currently demanded by the main trade area population, with some 46,690 sq.m demanded within the primary sector.
- xi. It is difficult to estimate the exact provision of large format retail floorspace provided within the main trade area. However, an estimated 101,400 sq.m of large format retail floorspace is provide across tenants that Location IQ track, excluding tenants in Erina Fair which is a traditional retail shopping centre. This is some 83% of the total demand for large format retail floorspace.
  - xii. In the future, the population in the West Gosford Hometown main trade area is projected to increase by 30,600 to 204,820 persons by 2041. This population will demand an additional 21,420 sq.m of large format retail floorspace.
  - xiii. The addition to large format retail floorspace is proposed to total some 4,000 sq.m.

    This represents the difference between current allowable large format retail floorspace at West Gosford Hometown of 12,000 sq.m and the proposal to increase this to 16,000 sq.m.
- xiv. The total large format retail spending market is currently estimated at \$491.9 million and is projected to increase to \$525.7 million by 2022.



- xv. For the purposes of this analysis, we have assumed that the proposed additional large format retail floorspace will achieve sales of around \$3,000 per sq.m in 2022 (constant 2018 dollars and including GST), or around \$12.0 million.
- xxi. The large format retail market is projected to increase by some \$33.8 million, or 6.9% between 2018 and 2022. The majority of sales for the subject development, therefore, will be as a result of market growth.

xvii. The additional floorspace is likely to gain approximately 90% of sales, or \$10.8 million, from spending generated by total trade area customers (\$12.0 million minus 10% from beyond). This would equate to around 2.1% of the 2022 total trade area large format retail market (\$10.8 million trade area generated sales divided by \$525.7 million in large format retail expenditure).

- xviii. The average impact on surrounding large format retail stores would be in the order of 2.1% in 2022, and therefore, the proposed development is unlikely to affect the viability or continued operation of any store with impacts of less than 10% typically considered within the normal competitive range.
  - xix. Additional large format retail facilities at West Gosford Hometown are projected to employ around 80 persons.
- xx. Taking a conservative view and allowing for an estimated 50% of the total increase to be as a result of the reduced employment at existing facilities, the net additional jobs are estimated at 40.
  - xi. The additional 40 permanent retail employees would earn an average annual wage of around \$38,532 (as sourced from the ABS). This represents an additional \$1.5 million in salary and wages for the local economy, directly as a result of the proposed development.
- xxii. Further jobs would be created from the supplier induced multiplier effects as a result of jobs from the on-going running of the facilities at West Gosford Hometown. In total, some 38 jobs are projected to be created in the broader community, based on ABS Input/Output Multipliers.



- It is the conclusion of this report that a substantial net community benefit will result from an increase in large format retail floorspace at West Gosford Hometown.

  Offsetting the trading impacts on some existing facilities, there are very substantial positive impacts including the following:
  - Additional large format retail tenants would provide additional choice,
     convenience and price competition to the consumer.
  - The addition of large format retail floorspace will help fulfil the existing demand.
  - The creation of additional employment which will result from the project on an ongoing basis once large format retailers are operational.
  - wiv. It is concluded that the combination of the substantial positive economic impacts more than offset the trading impacts that could be anticipated for a small number of the existing stores in the region.



### 1 LOCATION AND COMPOSITION

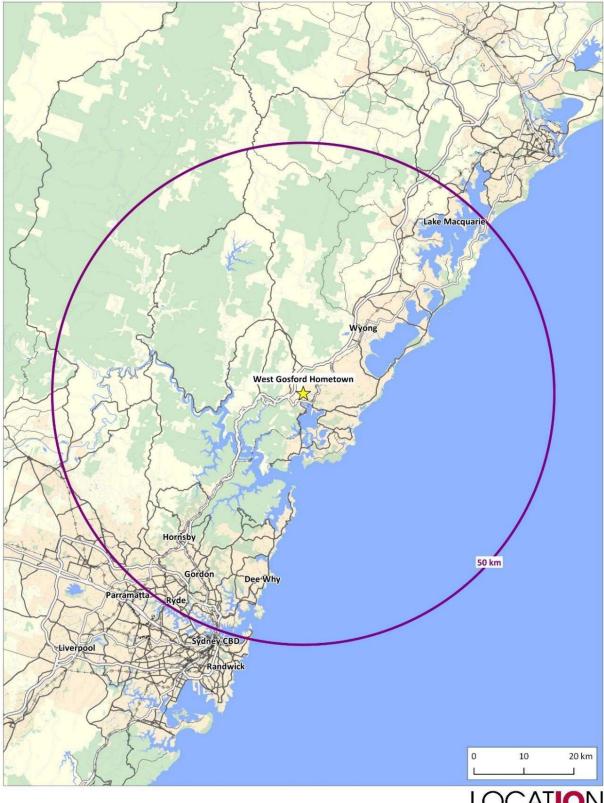
This section of the report reviews the regional and local context of West Gosford Hometown and provides an overview of the current composition of the centre.

### 1.1 Regional Context

- i. The Central Coast of New South Wales encompasses the former Gosford and Wyong Local Government Areas (LGAs) in what is now the Central Coast Council. The Central Coast is positioned between the Sydney and Newcastle urban areas. Gosford is a major city on the Central Coast and is situated 76 km north of Sydney and 91 km south of Newcastle (refer Map 1.1).
- ii. Large format retail floorspace within Gosford is located to the west of the Gosford Town Centre within the suburb of West Gosford. The precinct is easy to access, being situated along the Central Coast Highway, which connects to the Pacific Motorway in the west. The Pacific Motorway is a major north-south arterial road connecting Newcastle to Sydney. The Central Coast Highway also connects through to the Pacific Highway in the east and to Erina further to the east.
- iii. The New South Wales Government recently undertook a \$170 million upgrade of the Central Coast Highway/Manns Road/Brisbane Water Drive intersection. The upgrade involved the widening and realigning of Brisbane Water Drive and Manns Road to form a single intersection with traffic lights. Work on the project began in November 2013 and was completed in mid-2016. The Minister for Roads and Freight, Duncan Gay, indicated more than 55,000 vehicles travel along the Central Coast Highway at Gosford daily.
- iv. The Gosford Town Centre is located some 5.2 km to the east of the West Gosford large format retail precinct and includes primarily traditional retail tenants as well as a range of commercial and administrative facilities. The key retail centre provided within the Town Centre is the Imperial Shopping Centre, which is anchored by Woolworths and Aldi supermarkets.



## • MAP 1.1 – WEST GOSFORD HOMETOWN REGIONAL CONTEXT







#### 1.2 Local Context

- i. West Gosford Hometown is located at 356 Manns Road in West Gosford, directly east of the Manns Road/Stockyard Place intersection. The centre is easily accessible for passing traffic, with Manns Road connecting to the Central Coast Highway in the south. Both right and left turns are possible for ingress and egress to the centre via the traffic lighted intersection.
- ii. In addition to the Manns Road/Central Coast Highway intersection upgrade discussed earlier, traffic lights were also installed at the Manns Road/Grieve Close intersection.
- iii. Map 1.2 illustrates the local context of West Gosford Hometown. Key points to note include:
  - The centre is located directly north of Riverside Park large format retail precinct.
     The final stages of the precinct was completed in 2015 and includes national tenants such as Forty Winks, Nick Scali, Rebel and DecoRug.
  - Gosford Classic Car Museum is located to the west, at the former Bunnings
     Warehouse site, on the south-west intersection of Manns Road and Stockyard
     Place. The museum opened to the public in May 2016.
  - A range of large format retail facilities are also provided to the south of the Central Coast Highway, directly west of Yallambee Avenue (500 metres to the south of the centre). Large format retail retailers provided within the precinct include a Bunnings Warehouse, Anaconda, Domayne, Spotlight and Officeworks.
  - The Gosford RSL is located directly opposite these large format retail tenants at the south-east intersection of the Central Coast Highway and Yallambee Avenue.
  - The West Gosford Shopping Centre, anchored by a Coles supermarket, is situated
     700 metres to the south-west of the site, at the intersection of the Central Coast



Highway and Brisbane Water Road. The centre is provided over one level with a provision of at-grade car parking.

- Across Narara Creek is the Gosford Racecourse, situated 1 km to the east of the centre.
- iv. The nearest provision of large format retail floorspace outside West Gosford is provided at Erina, some 8.9 km to the east of the site.
- v. Overall, West Gosford Hometown occupies a high profile location within the key large format retail precinct of Gosford. Accessibility to the site has significantly improved in with the recent upgrade of the Central Coast Highway/Manns Road/Brisbane Water Drive intersection.



### MAP 1.2 - WEST GOSFORD HOMETOWN LOCAL CONTEXT





# 1.3 Centre Layout and Composition

- i. Primewest are now seeking an increase to the provision of allowable large format retail floorspace at West Gosford Hometown, from around 12,000 sq.m currently to 16,000 sq.m, representing the entire provision of floorspace at the centre.
- ii. Figure 1.1 illustrates the layout of the West Gosford Hometown. The centre is provided in a horseshoe shaped design over a single level, with car parking facilities centrally located. Access to the centre is provided at the western end of the centre via the intersection of Manns Road and Stockyard Place.
- iii. A-Mart Furniture is currently the largest anchor tenant provided at the centre and is centrally located within the u-shape design. Other major tenants (i.e. 1,000 sq.m or greater) include, Pillow Talk, Paul's Warehouse, Petbarn and BCF, with Home Essentials previously located at the site.
- iv. Table 1.1 outlines the composition of West Gosford Hometown as at August 2018, based on information provided by Primewest. Overall, 15,958 sq.m of floorspace is provided over 15 tenancies.
- v. Large format retail is defined within the Gosford Local Environment Plan (LEP) 2014 as follows:

"bulky goods premises means a building or place the principal purpose of which is the sale, hire or display of bulky goods, being goods that are of such size or weight as to require:

- (a) a large area for handling, display or storage, and
- (b) direct vehicular access to the site of the building or place by members of the public for the purpose of loading or unloading such goods into or from their vehicles after purchase or hire,

and including goods such as floor and window supplies, furniture, household electrical goods, equestrian supplies and swimming pools, but



does not include a building or place used for the sale of foodstuffs or clothing unless their sale is ancillary to the sale or hire or display of bulky goods."

- vi. Under the above definition, West Gosford Hometown appears to comprise some 11,463 sq.m of large format retail floorspace. Traditional retailers include Pauls Warehouse, Sheridan, Subway, Telstra Shop and Vodafone, totalling some 1,836 sq.m of floorspace.
- vii. There are currently two vacancies at the site with a total GLA of 2,659 sq.m. Total centre floorspace that is not large format retail floospace is 4,495 sq.m (i.e. traditional retail or vacant).



### FIGURE 1.1 – WEST GOSFORD HOMETOWN CENTRE LAYOUT





TABLE 1.1 - WEST GOSFORD HOMETOWN COMPOSITION, AUGUST 2018

		GLA	
Tenant	(sq.m)	(%)	
Large Format Retail			
Amart Furniture	4,437	33.4%	
Beacon Lighting	705	5.3%	
Carpet Call	638	4.8%	
Drummond Golf	632	4.8%	
Original Mattress Factory	594	4.5%	
Godfreys	323	2.4%	
Petbarn	1,021	7.7%	
Pillow Talk	1,367	10.3%	
BCF	1,017	7.6%	
Super Cheap Auto	<u>730</u>	5.5%	
Total Large Format Retail	11,463		
Tradtional Retail			
Pauls Warehouse	1,344	10.1%	
Sheridan	320	2.4%	
Subway	100	0.8%	
Telstra Shop	58	0.4%	
Vodafone	<u>14</u>	0.1%	
Total Traditional Retail	1,836		
Total Retail	13,299	100.0%	
Vacant	2,659		
Total Centre	15,958		
Source: Primewest		1	OCATION



# 2 TRADE AREA ANALYSIS

This section of the report provides a review of the trade area likely to be served by West Gosford Hometown, including current and projected population and retail spending levels. A review of the current socio-economic profile of the trade area population is also provided.

#### 2.1 Trade Area Definition

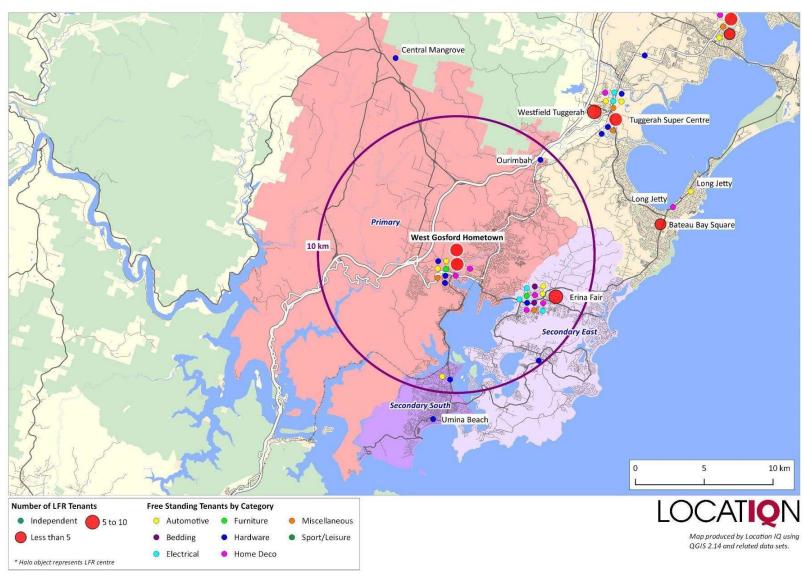
- The trade area for West Gosford Hometown has been defined taking into consideration the following key factors:
  - The overall size of the West Gosford large format retail precinct where a range of large format retail tenants are provided including Amart Furniture, Bunnings and Officeworks.
  - The provision of other large large format retail precincts in the surrounding
     Central Coast area, such as Erina and Tuggerah.
  - Regional and local accessibility.
  - The pattern of urban development throughout the region.
  - Significant physical barriers.
- ii. Map 2.1 illustrates the defined trade area to be served by West Gosford Hometown.
  The trade area has been defined to include a primary sector and two secondary sectors, as follows:
  - The primary sector encompasses the area within 5 17 km of the centre and contains the major suburbs of West Gosford, Gosford, Lisarow, Wyoming, Nigara Park and Central Mangrove.
  - The secondary east sector incorporates the area to the east and north of the
     Brisbane River, including the suburbs of Erina, Kincumber and Terrigal.



- The **secondary south sector** encompasses the major suburbs of Woy Woy and
   Umina Beach and is surrounded by the Brisbane River to the north, east and south.
- The combination of the primary and secondary sectors is referred to as the West Gosford Hometown <u>main trade area</u> throughout the remainder of this report. The primary sector represents the area from which a higher proportion of centre sales will come from compared with the secondary sectors and beyond the main trade area.
- iv. The West Gosford Hometown main trade area generally extends some 17 km to the north, 13 km to the east, 15 km to the south and 14 km to the west. The main trade area is limited by the surrounding large large format retail precincts, including the range of facilities provided at Erina to the east and Tuggerah to the north.



#### MAP 2.1 – WEST GOSFORD HOMETOWN MAIN TRADE AREA





# 2.2 Main Trade Area Population

- i. Table 2.1 details the current and projected trade area population levels for the West Gosford Hometown main trade area by sector. This information is sourced from the following:
  - The 2011 and 2016 Census of Population and Housing undertaken by the Australian Bureau of Statistics (ABS).
  - New dwelling approvals statistics sourced from the ABS over the period from 2011/12 to 2017/18 (refer Table 2.2), which indicates an average of 694 new dwellings were approved annually over this timeframe, with 1,416 dwellings approved in 2017/18 alone.
  - Population projections prepared at the SAFi level by .id.
  - Investigations by this office into new residential developments in the region.
- ii. The West Gosford Hometown main trade area population is currently estimated at 174,220, with 66,700 persons in the key primary sector (refer Table 2.1).
- iii. Major residential developments are planned to occur mainly within the key primary sector and predominantly consist of multi-unit developments. Some of the larger residential unit developments currently under construction or planned within Gosford (primary sector), include:
  - Gosford Alive is a master-planned urban renewal project within the Gosford Town Centre. The development is proposed to include two sites, namely at the Kibbleplex Centre and Imperial Shopping Centre. The project is planned to include approximately 1,460 units across both sites and is planned to be completed over 15 20 years. The development application for stage one was recently withdrawn, with a new development application to be submitted.
  - Waterside Precinct has received development approval and is proposed to include some 550 apartments on completion. Demolition of existing structures

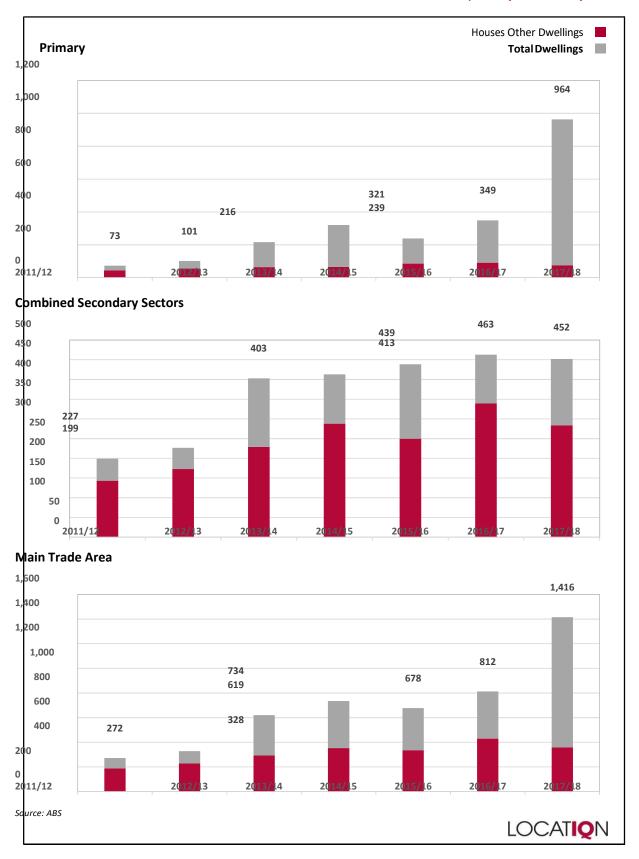


at the site, however, have not progressed since late 2017 due to environmental issues.

- Mariners Plaza received development approval in 2014 for 276 units over two towers to be located at the north-west corner of Mann Street and Donnison Street. The development has not yet commenced.
- iv. Taking the information outlined above into consideration, the population within the West Gosford Hometown main trade area is projected to increase to 204,820 by 2041, representing an average annual growth rate of 0.7%.



### CHART 2.1 – MAIN TRADE AREA NEW DWELLING APPROVALS, 2011/12 – 2017/18





# TABLE 2.1 – MAIN TRADE AREA POPULATION, 2011 – 2041

Trade Area Sector	Actual		Forecast							
	2011	2016	2018	2021	2026	2031	2036	2041		
Primary Sector	64,460	65,700	66,700	71,200	81,200	83,950	85,950	87,700		
Secondary Sectors										
• East	66,820	69,380	69,880	71,380	72,880	73,880	74,380	74,880		
• South	<u>35,490</u>	<u>37,240</u>	37,640	<u>38,240</u>	39,240	40,240	41,240	42,240		
Total Secondary	102,310	106,620	107,520	109,620	112,120	114,120	115,620	117,120		
Main Trade Area	166,770	172,320	174,220	180,820	193,320	198,070	201,570	204,820		
			Average Ann	ual Change (I	No.)					
		Actual			Forec	ast				
		2011-2016	2016-201	8 2018-2021	2021-2026 2	2026-2031 203	31-2036 2036	-2041		
Primary Sector		248	500	1,500	2,000	550	400	350		
Secondary Sectors										
• East		512	250	500	300	200	100	100		
• South		<u>350</u>	<u>200</u>	<u>200</u>	200	200	<u>200</u>	<u>200</u>		
Total Secondary		862	450	700	500	400	300	300		
Main Trade Area		1,110	950	2,200	2,500	950	700	650		
			Average Ann	ual Change (%	%)					
		Actual			Forec	ast				
		2011-2016	2016-201	8 2018-2021	2021-2026 2	2026-2031 203	31-2036 2036	-2041		
Primary Sector		0.4%	0.8%	2.2%	2.7%	6 0.7%	0.5%	0.4%		
Secondary Sectors										
• East		0.8%	0.4%	0.7%	0.49	6 0.3%	0.1%	0.1%		
• South		1.0%	0.5%	0.5%	0.5%	<u>0.5%</u>	0.5%	0.5%		
Total Secondary		0.8%	0.4%	0.6%	0.5%	6 0.4%	0.3%	0.3%		
Main Trade Area		0.7%	0.5%	1.2%	1.39	6 0.5%	0.4%	0.3%		
Syd Metro		1.9%	1.5%	1.5%	1.3%	1.2%	1.0%	1.0%		
Australian Average		1.7%	1.4%	1.4%	1.4%	1.3%	1.2%	1.2%		

All figures as at June and based on 2016 SA1 boundary definition.

Sources : ABS; SAFi by .id





#### 2.3 Socio-Economic Profile

- i. Table 2.2 summarises the socio-economic characteristics of the West Gosford Hometown main trade area population by sector compared with the Sydney metropolitan and Australian benchmarks. This information is based on the latest 2016 Census of Population and Housing.
- ii. Key characteristics to note regarding the socio-economic profile of the West Gosford Hometown main trade area population, include:
  - Income levels throughout the main trade area are generally lower than the benchmarks, excluding the secondary east sector, reflecting the lower than average incomes earned by Central Coast residents generally. Additionally, the area contains a large retiree population who are likely to be living off accumulated wealth.
  - The average household size is smaller than average at 2.5 persons per household.
  - Residents are significantly older than the benchmarks at 41.9 years.
  - Home ownership levels vary throughout the sectors, with higher home ownership in the secondary east sector and a larger portion of renters in the primary and secondary south sectors.
  - There is a predominantly Australian-born population throughout the main trade area.
  - There is a high portion of couples without children and lone persons, reflecting the popularity of the area with retirees.
- ii. The area generally contains a higher than average number of retirees, reflecting the location of the site on the Central Coast, which is a popular sea change destination.
- iv. Table 2.3 outlines the key changes between the 2011 and 2016 Census periods across the West Gosford Hometown main trade area. Average per capital and household have increased faster than the Sydney benchmark.



### TABLE 2.2 – MAIN TRADE AREA SOCIO-ECONOMIC PROFILE, 2016 CENSUS

Characteristics	Primary Sector	Secondary Sectors  East South		Main TA	Syd Metro Average	Aust Average
Characteristics	30000	Lust	30411		Average	Average
Income Levels						
Average Per Capita Income	\$36,062	\$40,262	\$33,211	\$37,163	\$42,033	\$38,497
Per Capita Income Variation	-14.2%	-4.2%	-21.0%	-11.6%	n.a.	n.a.
Average Household Income	\$90,134	\$103,111	\$74,754	\$91,587	\$115,054	\$98,478
Household Income Variation	-21.7%	-10.4%	-35.0%	-20.4%	n.a.	n.a.
Average Household Size	2.5	2.6	2.3	2.5	2.7	2.6
Age Distribution (% of Pop'n)						
Aged 0-14	18.6%	18.7%	15.8%	18.0%	18.8%	18.8%
Aged 15-19	6.1%	6.3%	4.9%	5.9%	6.0%	6.1%
Aged 20-29	12.1%	9.5%	9.6%	10.5%	15.0%	13.8%
Aged 30-39	12.4%	10.0%	10.8%	11.1%	15.5%	14.0%
Aged 40-49	13.4%	13.5%	12.5%	13.2%	13.7%	13.5%
Aged 50-59	14.0%	13.8%	13.1%	13.7%	12.2%	12.7%
Aged 60+	23.3%	28.3%	33.2%	27.5%	18.8%	21.1%
Average Age	40.0	42.2	45.0	41.9	37.5	38.5
Housing Status (% of H'holds)						
Owner/Purchaser	68.7%	81.2%	65.7%	72.8%	64.8%	68.0%
Renter	31.3%	18.8%	34.3%	27.2%	35.2%	32.0%
Birthplace (% of Pop'n)						
Australian Born	82.1%	83.8%	84.8%	83.4%	61.9%	72.9%
Overseas Born	17.9%	16.2%	15.2%	16.6%	38.1%	27.1%
• Asia	4.6%	1.6%	2.3%	2.9%	18.6%	10.7%
• Europe	7.5%	9.5%	7.6%	8.3%	7.7%	8.0%
• Other	5.8%	5.1%	5.3%	5.4%	11.8%	8.4%
Family Type (% of Pop'n)						
Couple with dep't children	43.3%	45.4%	33.0%	42.0%	48.8%	45.2%
Couple with non-dep't child.	8.4%	8.6%	7.5%	8.3%	9.2%	7.8%
Couple without children	22.0%	24.3%	25.1%	23.6%	20.2%	23.0%
Single with dep't child.	9.8%	7.7%	10.9%	9.2%	8.0%	8.9%
Single with non-dep't child.	4.6%	3.8%	6.3%	4.6%	4.1%	3.7%
Other family	0.8%	0.6%	1.3%	0.8%	1.2%	1.1%
Lone person	11.1%	9.7%	15.9%	11.5%	8.5%	10.2%

Sources: ABS Census of Population and Housing 2016





TABLE 2.3 – MAIN TRADE AREA SOCIO-ECONOMIC PROFILE COMPARISON

West Gosford Hometown MTA Syd Metro Benchmark							
Characteristics	2011	2016	Change (%)	2011	2016	Change (%)	
Income Levels							
Average Per Capita Income	\$31,971	\$37,163	16.2%	\$36,941	\$42,033	13.8%	
Average Household Income	\$78,812	\$91,587	16.2%	\$99,586	\$115,054	15.5%	
Age							
Average Age	40.9	41.9	2.6%	37.2	37.5	0.8%	
Birthplace (% of Pop'n)							
Australian Born	83.2%	83.4%	0.2%	63.7%	61.9%	-1.7%	
Overseas Born	16.8%	16.6%	-0.2%	36.3%	38.1%	1.7%	
Household Size & Structure							
Average Household Size	2.5	2.5	0.0%	2.7	2.7	1.5%	
Couple with dep't children	42.6%	42.0%	-0.6%	48.2%	48.8%	0.6%	
Housing Status (% of H'holds)							
Owner/Purchaser	72.7%	72.8%	0.1%	67.4%	64.8%	-2.6%	
Renter	27.3%	27.2%	-0.1%	32.6%	35.2%	2.6%	



#### 2.4 Trade Area Retail Expenditure Capacity

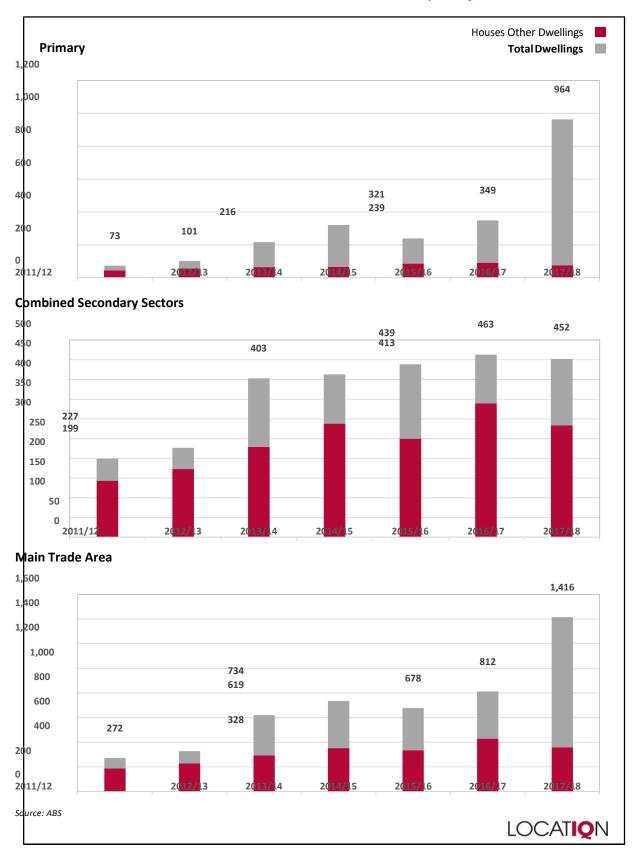
- i. MarketInfo estimates used in this analysis are based on the 2016 release, benchmarked against the latest National Accounts data, released by the ABS. All figures presented in this report are in 2017/18 dollars and include GST.
- ii. Chart 2.2 illustrates the retail spending levels per person across the West Gosford Hometown main trade area as compared with the Sydney metropolitan benchmarks for 2017/18. In general, spending per capita is in-line with the benchmarks, however, there is a lower than average spend across the food catering and apparel categories.
- iii. Total trade area retail spending is currently estimated at \$2.5 billion and is projected to increase to \$3.5 billion by 2041, representing an average annual growth rate of 1.4% per annum (refer Table 2.4). Spending estimates presented in this report are in constant 2017/18 dollars and include GST.
- iv. The projected retail spending growth rate of 1.4% per annum takes into account the following:
  - Real growth in retail spending per capita of 0.5% annually for food retail and 1.0% for non-food retail over the period to 2040/41. Real growth in retail spending refers to the increase in sales of a household adjusted for changes in prices;
  - Total trade area population growth of 0.7% per annum.
- v. Table 2.5 details the main trade area retail expenditure generated by key commodity group, indicating the largest spending market is food and liquor at \$1.1 billion, representing 45.3% of the total spending market.
- vi. Table 2.6 outlines the large format retail expenditure levels generated by the West Gosford Hometown main trade area population. This spending market includes the majority of household goods traders (with the exception of glassware/tableware and home decoration), as well as sporting goods and auto accessories. The main trade



area large format retail expenditure is currently estimated at \$491.9 million and is projected to increase to \$711.4 million by 2041.



#### CHART 2.2 – MAIN TRADE AREA PER CAPITA SPENDING, 2017/18





## TABLE 2.4 – MAIN TRADE AREA RETAIL EXPENDITURE, 2018 - 2041 (\$ MILLION)

Y/E	<b>Primary Sector</b>		Secondary Sectors	
June		East	South	
2018	948.3	1,055.9	510.3	2,514.5
2019	961.1	1,070.0	518.1	2,549.2
2020	975.8	1,082.3	524.8	2,582.9
2021	997.9	1,096.6	531.6	2,626.1
2022	1,027.8	1,113.0	538.5	2,679.3
2023	1,058.5	1,129.7	545.5	2,733.7
2024	1,092.7	1,145.0	552.6	2,790.2
2025	1,130.5	1,158.8	559.7	2,848.9
2026	1,169.6	1,172.7	566.9	2,909.2
2027	1,210.1	1,186.9	574.2	2,971.1
2028	1,251.9	1,201.2	581.6	3,034.7
2029	1,282.6	1,214.8	589.0	3,086.5
2030	1,301.3	1,227.7	596.5	3,125.6
2031	1,320.2	1,240.8	604.2	3,165.1
2032	1,339.4	1,254.0	611.9	3,205.3
2033	1,358.9	1,267.3	619.7	3,245.9
2034	1,377.3	1,279.9	627.6	3,284.8
2035	1,394.6	1,291.8	635.6	3,322.0
2036	1,412.2	1,303.8	643.6	3,359.6
2037	1,383.3	1,300.8	632.7	3,316.8
2038	1,403.5	1,314.7	640.8	3,358.9
2039	1,424.0	1,328.7	649.0	3,401.7
2040	1,443.3	1,342.0	657.3	3,442.6
2041	1,461.5	1,354.5	665.6	3,481.6
Expenditure Growth				
2018-2021	49.6	40.7	21.3	111.6
2021-2026	171.7	76.2	35.2	283.1
2026-2031	150.6	68.1	37.3	256.0
2031-2036	92.0	63.0	39.4	194.4
2036-2031	49.4	50.7	22.0	122.1
2018-2041	513.2	298.6	155.3	967.1
Average Annual Growth Rate				
2018-2021	1.7%	1.3%	1.4%	1.5%
2021-2026	3.2%	1.4%	1.3%	2.1%
2026-2031	2.5%	1.1%	1.3%	1.7%
2031-2036	1.4%	1.0%	1.3%	1.2%
2036-2041	0.7%	0.8%	0.7%	0.7%
2018-2041	1.9%	1.1%	1.2%	1.4%

Source : Marketinfo





TABLE 2.5 – MAIN TRADE AREA RETAIL EXPENDITURE BY GROUP, 2018 – 2041 (\$ MILLION)

Y/E June	Food & Liquor	Food Catering	Apparel	H'hold Goods	Leisure	General Retail	Retail Services
2018	1,138.2	327.5	237.2	441.5	102.2	192.6	75.3
2019	1,150.8	332.8	241.0	448.6	103.8	195.7	76.5
2020	1,162.9	337.9	244.7	455.5	105.5	198.7	77.7
2021	1,179.2	344.4	249.4	464.1	107.5	202.4	79.2
2022	1,199.8	352.2	255.0	474.6	109.9	207.0	81.0
2023	1,220.8	360.2	260.8	485.2	112.4	211.6	82.8
2024	1,242.6	368.5	266.8	496.3	114.9	216.4	84.6
2025	1,265.4	377.1	273.0	507.8	117.6	221.4	86.6
2026	1,288.7	386.0	279.4	519.7	120.4	226.6	88.6
2027	1,312.6	395.1	285.9	531.8	123.2	231.8	90.6
2028	1,337.0	404.5	292.7	544.3	126.1	237.3	92.8
2029	1,356.1	412.3	298.3	554.8	128.6	241.8	94.5
2030	1,369.5	418.4	302.8	563.0	130.5	245.4	95.9
2031	1,383.1	424.7	307.2	571.4	132.4	249.1	97.4
2032	1,396.7	431.0	311.8	579.8	134.4	252.7	98.8
2033	1,410.5	437.4	316.4	588.4	136.4	256.5	100.3
2034	1,423.5	443.6	320.9	596.7	138.3	260.1	101.7
2035	1,435.6	449.6	325.2	604.7	140.2	263.6	103.0
2036	1,447.8	455.6	329.6	612.9	142.1	267.2	104.4
2037	1,425.1	450.8	326.1	606.5	140.6	264.4	103.3
2038	1,439.2	457.5	331.0	615.5	142.7	268.3	104.9
2039	1,453.4	464.3	335.9	624.6	144.8	272.3	106.4
2040	1,466.7	470.9	340.6	633.4	146.8	276.1	107.9
2041	1,479.2	477.2	345.2	642.0	148.8	279.8	109.4
Expenditure Grow	th						
2018-2021	40.9	16.9	12.2	22.7	5.3	9.9	3.9
2021-2026	109.5	41.6	30.0	55.5	12.9	24.1	9.4
2026-2031	94.4	38.7	27.9	51.7	12.0	22.5	8.8
2031-2036	64.8	31.0	22.3	41.5	9.6	18.1	7.1
2036-2041	31.4	21.6	15.6	29.1	6.7	12.7	5.0
2018-2031	244.8	97.1	70.1	129.9	30.2	56.5	22.0
Average Annual Gr	owth Rate						
2018-2021	1.2%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%
2021-2026	1.8%	2.3%	2.3%	2.3%	2.3%	2.3%	2.3%
2026-2031	1.4%	1.9%	1.9%	1.9%	1.9%	1.9%	1.9%
2031-2036	0.9%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
2036-2041	0.7%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%
2018-2031	1.5%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%
2018-2036	1.3%	1.9%	1.8%	1.8%	1.8%	1.8%	1.8%
2018-2041	1.1%	1.7%	1.6%	1.6%	1.6%	1.6%	1.6%

\*Constant 2017/18 dollars & Including GST

Source : Marketinfo





TABLE 2.6 – MAIN TRADE AREA LARGE FORMAT RETAIL EXPENDITURE, 2018 - 2041 (\$ MILLION)

Y/E	<b>Primary Sector</b>	Seconda	Secondary Sectors		
lune		East	South		
2018	185.9	212.2	93.7	491.9	
2019	185.9	215.6	95.4	496.9	
2020	189.2	218.5	96.9	504.6	
2021	193.9	221.9	98.4	514.1	
2022	200.2	225.7	99.9	525.7	
2023	206.6	229.6	101.4	537.6	
2024	213.8	233.2	102.9	549.8	
2025	221.6	236.5	104.5	562.6	
2026	229.8	239.8	106.1	575.7	
2027	238.3	243.2	107.7	589.3	
2028	247.1	246.7	109.4	603.1	
2029	253.7	250.0	111.0	614.7	
2030	258.0	253.2	112.7	623.9	
2031	262.3	256.4	114.4	633.1	
2032	266.7	259.7	116.1	642.5	
2033	271.1	263.0	117.9	652.0	
2034	275.4	266.2	119.6	661.2	
2035	279.5	269.2	121.4	670.1	
2036	283.6	272.3	123.3	679.1	
2037	278.4	272.2	121.4	672.1	
2038	283.1	275.7	123.3	682.0	
2039	287.8	279.2	125.1	692.1	
2040	292.4	282.6	127.0	701.9	
2041	296.7	285.8	128.9	711.4	
Expenditure Growth					
2018-2021	8.0	9.6	4.6	22.2	
2021-2026	35.9	18.0	7.7	61.6	
2026-2031	32.5	16.6	8.3	57.4	
2031-2036	21.3	15.8	8.9	46.0	
2036-2031	13.1	13.5	5.7	32.2	
2018-2041	110.8	73.5	35.2	219.4	
Average Annual Growth Rate					
2018-2021	1.4%	1.5%	1.6%	1.5%	
2021-2026	3.5%	1.6%	1.5%	2.3%	
2026-2031	2.7%	1.3%	1.5%	1.9%	
2031-2036	1.6%	1.2%	1.5%	1.4%	
2036-2041	0.9%	1.0%	0.9%	0.9%	
2018-2041	2.1%	1.3%	1.4%	1.6%	

Source : Marketinfo





#### 3 COMPETITIVE ENVIRONMENT

This section of the report provides a summary of the existing and proposed competitive developments within the area surrounding West Gosford Hometown as well as a gap analysis of large format retail tenants that could be accommodated within the centre.

#### 3.1 Within The Main Trade Area

- i. Table 3.1 provides a summary of the surrounding large format retail facilities both within the main trade area and immediately beyond. Key competitive centres were illustrated previously on Map 2.1.
- ii. Riverside Park Homemaker Centre is currently the largest dedicated large format retail centre within West Gosford besides West Gosford Hometown. The homemaker centre comprises 13,500 sq.m of floorspace and includes national tenants such as;

  Nick Scali Furniture, Early Settler Furniture, Curtain Wonderland.
- iii. Home Consortium are in the process of converting the former Master box into a large format retail facility of 11,450 sq.m. Some 12 tenants will be provided upon completion with Freedom, Fantastic Furniture and Bing Lee having opened to date.

  Big Lee had their grand opening on 11<sup>th</sup> of November 2018. Additional tenants are anticipated to open progressively over the coming months.
- iv. Other notable tenants in the area include Dan Murphy's liquor outlet, a Caltex service station, Domayne and a KFC restaurant all with frontage to the Central Coast Highway.
- v. A collection of large format retail facilities are provided directly south of the Central Coast Highway, to the west of the Yallambee Avenue intersection (500 metres to the south of the centre). Key large format retail retailers provided within this precinct include Bunnings, Anaconda, Carpet One, Officeworks, Repco and Spotlight.



#### **TABLE 3.1 – COMPETITIVE LARGE FORMAT RETAIL FACILITIES**

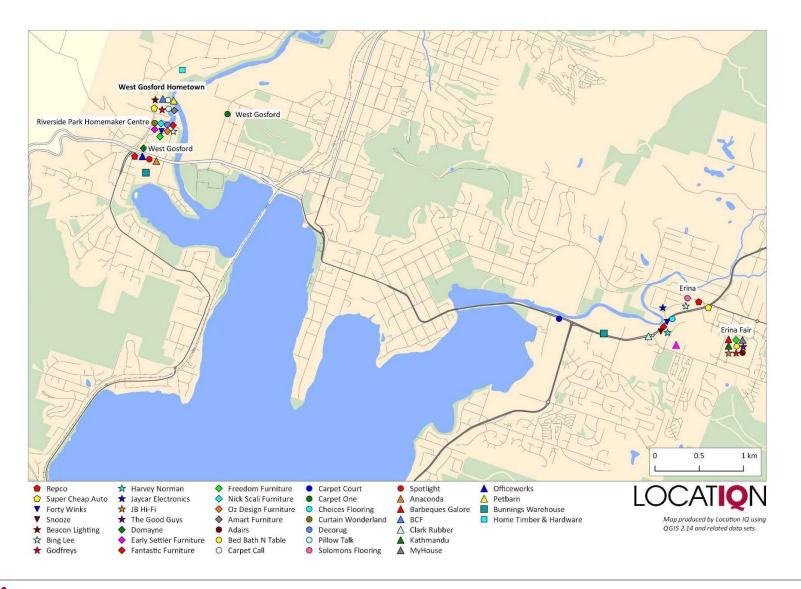
Regional Shopping Centres  Erina   130,200    • Erina Fair   114,200   Adairs, Barbeques Galore, Bed Bath N Table, Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse, Choice Homewares, Good Guys  • Other   16,000   Solomons Flooring, Bunnings, Bing Lee, Carpet Court Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze Tuggerah   115,500    • Westfield Tuggerah   83,400   Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi, MyHouse, Adairs, Choice Homewares    • Supa Centa Tuggerah   28,900   Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing    • Other   3,200   Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks    Large Format Retail Centres    West Gosford   81,000    • West Gosford Hometown   16,000   BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto    • Home Consortium   11,500   Fantastic Furniture, Freedom, Bing Lee    • Riverside Park   13,500   Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland    • Other   40,000   Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne    Other Large Format Retail Facilities    Woy Woy   900   Home Hardware, Repco    Kincumber   1,500   Mitre 10    Umina Beach   1,500   Bunnings	opfront			Dist. Fro
Regional Shopping Centres  Erina 114,200 Adairs, Barbeques Galore, Bed Bath N Table, Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse, Choice Homewares, Good Guys  • Other 16,000 Solomons Flooring, Bunnings, Bing Lee, Carpet Court Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze  Tuggerah 115,500 • Westfield Tuggerah 83,400 Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi, MyHouse, Adairs, Choice Homewares • Supa Centa Tuggerah 28,900 Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing • Other 3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto • Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee • Riverside Park 13,500 Nick Scali Furniture, Faerly Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco Kincumber 1,500 Mitre 10  Umina Beach 1,500 Bunnings	ntre		GLA*	
Regional Shopping Centres  Frino 114,200 Adairs, Barbeques Galore, Bed Bath N Table, Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse, Choice Homewares, Good Guys  • Other 16,000 Solomons Flooring, Bunnings, Bing Lee, Carpet Court Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze  Tuggerah 115,500  • Westfield Tuggerah 83,400 Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi, MyHouse, Adairs, Choice Homewares  • Supa Centa Tuggerah 28,900 Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  • Other 3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford 81,000  • West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  • Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10  Umina Beach 1,500 Bunnings		Anchor T	enants	Centre
Erina       130,200         • Erina Fair       114,200       Adairs, Barbeques Galore, Bed Bath N Table, Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse, Choice Homewares, Good Guys         • Other       16,000       Solomons Flooring, Bunnings, Bing Lee, Carpet Court Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze         Tuggerah       115,500       • Westfield Tuggerah       83,400       Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi,         MyHouse, Adairs, Choice Homewares       • Supa Centa Tuggerah       28,900       Sleeping Giant, Bunnings, Original Mattress Factory         Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing       • Other       3,200       Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks         Large Format Retail Centres       West Gosford       81,000       BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk         Amart Furniture, Super Cheap Auto       • Home Consortium       11,500       Fantastic Furniture, Freedom, Bing Lee         • Riverside Park       13,500       Nick Scali Furniture, Early Settler Furniture,         Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland       • Other       40,000       Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne         Other Large Format Retail Facilites       40,000       Mitre 10	.m)			(km)
Erina       130,200         • Erina Fair       114,200       Adairs, Barbeques Galore, Bed Bath N Table, Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse, Choice Homewares, Good Guys         • Other       16,000       Solomons Flooring, Bunnings, Bing Lee, Carpet Court Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze         Tuggerah       115,500         • Westfield Tuggerah       83,400       Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi, MyHouse, Adairs, Choice Homewares         • Supa Centa Tuggerah       28,900       Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing         • Other       3,200       Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks         Large Format Retail Centres       BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk         Amart Furniture, Super Cheap Auto       BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk         • West Gosford Hometown       16,000       BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk         • Neet Gosford Hometown       11,500       Fantastic Furniture, Freedom, Bing Lee         • Riverside Park       13,500       Nick Scali Furniture, Early Settler Furniture,         Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland       Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne <td>gional Shopping Centres</td> <td></td> <td></td> <td></td>	gional Shopping Centres			
Erina Fair     Erina Hautor Fillowite, Super Cheap Autor     Erina Fair		130,200		<u>8.9</u>
• Other  • Westfield Tuggerah  • Westfield Tuggerah  • Westfield Tuggerah  • Supa Centa Tuggerah  • Supa Centa Tuggerah  • Other  • West Gosford Hometown  • Nest Gosford Hometown  • Nest Gosford Hometown  • Nest Gosford Hometown  • Riverside Park  • Other  • Riverside Park  • Other  • Riverside Park  • Other  • Other	Erina Fair		Adairs, Barbeques Galore, Bed Bath N Table,	
• Other			Godfreys, JB Hi-Fi Home, Kathmandu, MyHouse,	
Clark Rubber, Harvey Norman, Super Cheap Auto Forty Winks, Jaycar Electronics, Repco, Snooze  Tuggerah 115,500  • Westfield Tuggerah 83,400 Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi, MyHouse, Adairs, Choice Homewares  • Supa Centa Tuggerah 28,900 Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  • Other 3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  • Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee  • Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture,  Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10  Umina Beach 1,500 Bunnings			Choice Homewares, Good Guys	
Forty Winks, Jaycar Electronics, Repco, Snooze  Tuagerah  Westfield Tuggerah  83,400  Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi,  MyHouse, Adairs, Choice Homeweres  Supa Centa Tuggerah  28,900  Sleeping Giant, Bunnings, Original Mattress Factory  Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks,  Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  Other  3,200  Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford  Nest Gosford  West Gosford Hometown  16,000  BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk  Amart Furniture, Super Cheap Auto  Home Consortium  11,500  Fantastic Furniture, Freedom, Bing Lee  Riverside Park  13,500  Nick Scali Furniture, Ferely Settler Furniture,  Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  Other  40,000  Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy  900  Home Hardware, Repco  Kincumber  1,500  Mitre 10  Umina Beach  1,500  Bunnings	• Other	16,000	Solomons Flooring, Bunnings, Bing Lee, Carpet Court	
• Westfield Tuggerah • Westfield Tuggerah  • Westfield Tuggerah  MyHouse, Adairs, Choice Homewares • Supa Centa Tuggerah  28,900 Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing • Other  3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford  West Gosford  West Gosford Hometown  16,000 ROF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  Home Consortium  11,500 Fantastic Furniture, Freedom, Bing Lee  Riverside Park  13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  Other  40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy  900 Home Hardware, Repco  Kincumber  1,500 Mitre 10 Umina Beach  1,500 Bunnings			Clark Rubber, Harvey Norman, Super Cheap Auto	
<ul> <li>Westfield Tuggerah</li> <li>MyHouse, Adairs, Choice Homewares</li> <li>Supa Centa Tuggerah</li> <li>Supa Centa Tuggerah</li> <li>Supa Centa Tuggerah</li> <li>Sleeping Giant, Bunnings, Original Mattress Factory</li> <li>Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks,</li> <li>Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing</li> <li>Other</li> <li>Other</li> <li>West Gosford</li> <li>West Gosford Hometown</li> <li>Home Consortium</li> <li>Riverside Park</li> <li>Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland</li> <li>Other</li> <li>Other</li> <li>Woy Woy</li> <li>Monumber</li> <li>Other Large Format Retail Facilities</li> <li>Woy Woy</li> <li>Mire 10</li> <li>Umina Beach</li> </ul>			Forty Winks, Jaycar Electronics, Repco, Snooze	
MyHouse, Adairs, Choice Homewares  Supa Centa Tuggerah  28,900  Sleeping Giant, Bunnings, Original Mattress Factory Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  Other  3,200  Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford  West Gosford Hometown  16,000  BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk  Amart Furniture, Super Cheap Auto  Home Consortium  11,500  Fantastic Furniture, Freedom, Bing Lee  Riverside Park  13,500  Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  Other  40,000  Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy  900  Home Hardware, Repco  Kincumber  1,500  Mitre 10  Umina Beach  1,500  Bunnings	<u>ggerah</u>	<u>115,500</u>		<u>25.8</u>
Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  • Other  3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford  • West Gosford  • West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  • Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee  • Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10 Umina Beach 1,500 Bunnings	• Westfield Tuggerah	83,400	Robins Kitchen, Lincraft, Kathmandu, JB Hi-Fi,	
Fantastic Furniture, Deco Rug, Carpet Call Spotlight, The Good Guys, Adairs, Forty Winks, Godfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing  • Other  3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford  • West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  • Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee  • Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10 Umina Beach 1,500 Bunnings	House, Adairs, Choice Homev	vares		
odfreys, La-Z-Boy, Nick Scali, Sleepys, Solomans Fishing Other 3,200 Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks  Large Format Retail Centres  West Gosford 81,000  West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco Kincumber 1,500 Mitre 10 Umina Beach 1,500 Bunnings	Supa Centa Tuggerah	28,900	Sleeping Giant, Bunnings, Original Mattress Factory	
<ul> <li>Other</li> <li>3,200</li> <li>Repco, Petbarn, Jaycar Electronics, Super Cheap Auto, BCF, Officeworks</li> <li>Large Format Retail Centres</li> <li>West Gosford</li> <li>West Gosford Hometown</li> <li>Meart Furniture, Super Cheap Auto</li> <li>Home Consortium</li> <li>Riverside Park</li> <li>Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland</li> <li>Other</li> <li>Other</li> <li>Other Large Format Retail Facilities</li> <li>Woy Woy</li> <li>Mick Scali Furniture, Repco</li> <li>Home Hardware, Repco</li> <li>Kincumber</li> <li>Mitre 10</li> <li>Umina Beach</li> </ul>	ntastic Furniture, Deco Rug, Ca	arpet Call Sp	potlight, The Good Guys, Adairs, Forty Winks,	
Large Format Retail Centres  West Gosford  • West Gosford Hometown Amart Furniture, Super Cheap Auto  • Home Consortium • Riverside Park  Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland • Other  • Other  Other Large Format Retail Facilities  Woy Woy  Format Retail Facilities  Woy Woy  More Super Cheap Auto  Fantastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Freedom, Bing Lee  Nick Scali Furniture, Early Settler Furniture,  Outher Large Format Retail Facilities  Woy Woy  More Super Cheap Auto  Fantastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Early Settler Furniture,  Fantastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Freedom, Bing Lee  Nick Scali Furniture, Farly Settler Furniture,  Farlastic Furniture, Farly Settler Furniture,  Farlastic Furniture,  Farlastic Furniture, Farly Settler Furniture,  Farlastic Furniture,  Farlastic Furniture, Farly Settler Furniture,  Farlastic Furnitu	dfreys, La-Z-Boy, Nick Scali, Sl	eepys, Solo	mans Fishing	
Large Format Retail Centres  West Gosford  • West Gosford Hometown 16,000 BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Talk Amart Furniture, Super Cheap Auto  • Home Consortium 11,500 Riverside Park 13,500 Nick Scali Furniture, Freedom, Bing Lee • Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland • Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco Kincumber 1,500 Mitre 10 Umina Beach 1,500 Bunnings	• Other	3,200	Repco, Petbarn, Jaycar Electronics, Super Cheap Auto	,
West Gosford81,000◆ West Gosford Hometown16,000BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow TalkAmart Furniture, Super Cheap Auto+ Home Consortium11,500Fantastic Furniture, Freedom, Bing Lee◆ Riverside Park13,500Nick Scali Furniture, Early Settler Furniture,Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland+ Other40,000Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, DomayneOther Large Format Retail FacilitiesWoy Woy900Home Hardware, RepcoKincumber1,500Mitre 10Umina Beach1,500Bunnings			BCF, Officeworks	
<ul> <li>West Gosford Hometown Amart Furniture, Super Cheap Auto</li> <li>Home Consortium 11,500 Fantastic Furniture, Freedom, Bing Lee</li> <li>Riverside Park 13,500 Nick Scali Furniture, Early Settler Furniture,</li> <li>Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland</li> <li>Other 40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne</li> <li>Other Large Format Retail Facilities</li> <li>Woy Woy 900 Home Hardware, Repco</li> <li>Kincumber 1,500 Mitre 10</li> <li>Umina Beach 1,500 Bunnings</li> </ul>	ge Format Retail Centres			
Amart Furniture, Super Cheap Auto  • Home Consortium  11,500 Fantastic Furniture, Freedom, Bing Lee  • Riverside Park  13,500 Nick Scali Furniture, Early Settler Furniture, Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  • Other  40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy  900 Home Hardware, Repco  Kincumber  1,500 Mitre 10  Umina Beach  1,500 Bunnings	est Gosford	<u>81,000</u>		-
<ul> <li>Riverside Park         <ul> <li>13,500 Nick Scali Furniture, Early Settler Furniture,</li> </ul> </li> <li>Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland         <ul> <li>Other</li> <li>40,000 Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne</li> </ul> </li> <li>Other Large Format Retail Facilities         <ul> <li>Woy Woy</li> <li>900 Home Hardware, Repco</li> </ul> </li> <li>Kincumber</li> <li>1,500 Mitre 10</li> <li>Umina Beach</li> <li>1,500 Bunnings</li> </ul>	• West Gosford Hometown	16,000	BCF, Beacon Lighting, Carpet Call, Petbarn, Pillow Tall	<
<ul> <li>Riverside Park         <ul> <li>13,500</li> <li>Nick Scali Furniture, Early Settler Furniture,</li> </ul> </li> <li>Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland         <ul> <li>Other</li> <li>40,000</li> <li>Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne</li> </ul> </li> <li>Other Large Format Retail Facilities</li> <li>Woy Woy</li> <li>900</li> <li>Home Hardware, Repco</li> <li>Kincumber</li> <li>1,500</li> <li>Mitre 10</li> <li>Umina Beach</li> <li>1,500</li> <li>Bunnings</li> </ul>	nart Furniture, Super Cheap A	uto		
Oz Design Furniture, Forty Winks, Deco Rug, Curtain Wonderland  Other  40,000  Bunnings, Anaconda, Carpet One, Officeworks, Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy  900  Home Hardware, Repco  Kincumber  1,500  Mitre 10  Umina Beach  1,500  Bunnings	Home Consortium	11,500	Fantastic Furniture, Freedom, Bing Lee	
Other	Riverside Park	13,500	Nick Scali Furniture, Early Settler Furniture,	
Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10  Umina Beach 1,500 Bunnings	Design Furniture, Forty Winks	s, Deco Rug	, Curtain Wonderland	
Repco, Spotlight, Domayne  Other Large Format Retail Facilities  Woy Woy 900 Home Hardware, Repco  Kincumber 1,500 Mitre 10  Umina Beach 1,500 Bunnings	-	_		
Woy Woy900Home Hardware, RepcoKincumber1,500Mitre 10Umina Beach1,500Bunnings				
Woy Woy900Home Hardware, RepcoKincumber1,500Mitre 10Umina Beach1,500Bunnings	her Large Format Retail Facili	ties		
Kincumber 1,500 Mitre 10 Umina Beach 1,500 Bunnings			Home Hardware, Repco	10.2
Umina Beach 1,500 Bunnings				12.2
,		•		17.9
			_	24.8
* Centres also include non-bulky goods tenants in total				

Source: Australian Shopping Centre Council Database





#### MAP 3.1 – WEST GOSFORD HOMETOWN KEY LARGE FORMAT RETAIL PRECINCTS





- vi. Aside from the large format retail floorspace provided at West Gosford, the only other major large format retail precinct within the main trade area is Erina. Key large format retail facilities provided in Erina include:
  - The major regional shopping centre within Erina, namely Erina Fair, includes a number of large format retail traders, such as Barbecues Galore, JB Hi-Fi Home, Adairs and Godfreys. This centre is a major regional centre serving Central Coast residents and is anchored by a Myer department store, Big W, Kmart and Target discount department stores and Woolworths, Coles and Aldi supermarkets.
  - Around 16,000 sq.m of large format retail floorspace is provided elsewhere in Erina, primarily along the Central Coast Highway. Key large format retail tenants provided along this Central Coast Highway Erina precinct include Bunnings, Bing Lee, Forty Winks, Harvey Norman and Snooze. The majority of these tenants are provided in strip based or small centre locations, with no major consolidated large format retail centre.
- vii. Beyond the two key large format retail precincts, only limited large format retail floorspace is provided within the main trade area, including:
  - Home Hardware and Repco are located at Woy Woy, 10.2 km to the south (secondary south sector).
  - A Mitre 10 Hardware store of 1,500 sq.m is situated at Kincumber, 12.2 km to the south-east of the centre (secondary east sector).
  - A small Bunnings Warehouse along West Street in Umina Beach, approximately
     17.9 km to the south of the centre.
  - A True Value Hardware of around 500 sq.m also serves the community of Central
     Mangrove, 24.8 km to the north-west of the centre.



#### 3.2 Beyond The Main Trade Area

- i. Tuggerah currently contains the only significant major provision of large format retail floorspace beyond the main trade area. The major large format retail components of the Town Centre include:
  - Westfield Tuggerah the other major regional centre serving residents of the Central Coast (located 25.8 km to the north-east of West Gosford Hometown). The centre contains 83,368 sq.m of floorspace and is anchored by a David Jones department store, Big W and Target discount department stores, Woolworths, Coles and Aldi supermarkets. Seven large format retail tenants are provided at the centre, including HS Home, JB Hi-Fi, Robin's Kitchen, Lincraft, Kathmandu, My House and Adairs.
  - The Supa Centre Tuggerah is the largest dedicated large format retail centre on the Central Coast. The centre encompasses 28,900 sq.m of floorspace and includes a number of key brands such as Spotlight, Bunnings, Fantastic Furniture, The Goods Guys, Nick Scali and Spotlight. The Bunnings at Supa Centre Tuggerah was recently expanded by 2,249 sq.m to replace former The Good Guys box.
  - Additionally, a range of other large format retail facilities are provided elsewhere throughout the Tuggerah area, including Petbarn, BCF, Super Cheap Auto, Jaycar Electronics, Officeworks and Repco.
  - A provision of large format retail floorspace is provided at Lake Haven to the north of the main trade area. The precinct is anchored by Homemaker Lake Haven which includes Harvey Norman, BCF and Autobarn.



#### 3.3 Gap Analysis

- i. Table 3.2 provides a summary of the major national chain large format retail/homemaker retailers provided throughout the West Gosford Hometown main trade area by sector. Key points from this analysis include:
  - Of the 79 national large format retailers surveyed by Location IQ in our proprietary databases, 42 (53.2%) are currently represented within the West Gosford Hometown main trade area. Of the 42 chains represented, eight of these retailers have multiple stores, namely Bunnings and Repco with three stores and Bing Lee, Forty Winks, Godfreys, Home Timber & Hardware, Mitre 10 and Super Cheap Auto have two stores.
  - The primary and secondary east sectors have the highest representation of national chain large format retail centres, with 27 centres represented in the primary sector and 22 represented in the secondary east sector. Only three major brands are currently provided in the secondary south sector.
  - A range of prominent, chain, large format retail/homemaker retailers are not currently provided within the main trade area, including but not limited to the following:
    - Ikea
    - Bed Shed
    - Dare Gallery
    - HS Home
    - Leading Appliances
    - Mayne Rugs
    - Recollections

- Retravision
- Rugs A Million
- Sleepv's
- The Sleeping Giant
- Thrifty Link
- Vast Interior

#### 3.4 Summary



- i. West Gosford Hometown is currently the second largest dedicated large format retail centre provided in the main trade area. In total, over 80,000 sq.m of large format retail floorspace is provided within the West Gosford large format retail precinct generally, including key brands such as Bunnings, Freedom Furniture and Domayne.
- ii. A relatively large provision of large format retail floorspace is also provided within Erina, including a number of key brands not represented within West Gosford, such as Harvey Norman and Kathmandu. The location of these key brands just 9 km to the east would restrict the ability to attract these brands to the West Gosford Hometown site over the short term.
- ii. Beyond the main trade area, the largest provision of large format retail floorspace is provided in Tuggerah, where the Supa Centre Tuggerah is located.



## TABLE 3.3 – WEST GOSFORD HOMETOWN MAIN TRADE AREA GAP ANALYSIS

Retailer	Primary Sector	Secondary East Sector	Secondary South Sector	Beyond MTA (km)*
Adairs		X		
Auairs Amart Furniture	Х	^		
Anaconda	X			
	Χ			>30km
Auto One Auto Pro				>30km
Autobarn				>30km
Babyco		V		>30km
Barbeques Galore		Х		. 201
Bay Leather Republic	.,			>30km
BCF	X			
Beacon Lighting	X			
Bed Bath N Table		X		
Bedshed				>30km
Berkowitz Furniture				>30km
Betta Home Living				>30km
Bing Lee	X	X		
Bunnings Warehouse	Х	Χ	Χ	
Carpet Call	X			
Carpet Court		X		
Carpet One	X			
Choices Flooring		Χ		
Clark Rubber		X		
Curtain Wonderland	Χ			
Dare Gallery				>30km
Decorug	Х			
Domayne	X			
Early Settler Furniture	Х			
Fantastic Furniture	Χ			
Focus On Furniture				>30km
Forty Winks	Χ	Χ		
Freedom Furniture	Х			
Godfreys	Χ	Х		
Harvey Norman		X		
Home Timber & Hardware	Χ		Х	
Howards Storage World				>30km
HS Home				19.9
Ikea				>30km
Independent Hardware				24.9
Jaycar Electronics		Х		
IB Hi-Fi		Λ		19.9
IB Hi-Fi Home		Х		13.3
Kathmandu		X		
Katililalidu King Furniture		۸		>30km
Leading Appliances				>30km
-eauling Appliances				/SUKIII
*By road				
X' denotes at least one store			10	OCATION



# TABLE 3.3 – WEST GOSFORD HOMETOWN MAIN TRADE AREA GAP ANALYSIS (CONTINUED)

Retailer		Secondary East Sector	Secondary South Sector	Beyond MTA (km)*
Lincraft				19.9
Lombard The Paper People				>30km
Makit				>30km
Mayne Rugs				>30km
Mitre 10	Х	Х		
MyHouse		Χ		
Nick Scali Furniture/Sofas2Go	Х			
Officeworks	Χ			
Oz Design Furniture	Х			
Petbarn	Χ			
Pillow Talk	Χ			
Plush Sofas		Χ		
Provincial Home Living				>30km
Rays				>30km
Recollections				>30km
Repco	Χ	Х	Χ	
Retravision				>30km
Robins Kitchen				19.9
RT Edwards				>30km
Rugs A Million				>30km
Samsara				>30km
Sleep Doctor				>30km
Sleepys				19.9
Snooze		Х		
Solomons Flooring		Х		
Spotlight	Χ			
Stratco				>30km
Super Cheap Auto	Χ	Х		
The Good Guys		X		
The Outdoor Furniture Specialists				>30km
The Sleeping Giant				20.1
Thrifty Link				>30km
Top 3 By Design				>30km
True Value Hardware	Χ			
Vast Interior				>30km
*Distance by road			1.0	
'X' denotes at leastone store			LC	CATION



#### 4 FUTURE LARGE FORMAT RETAIL DEMAND

This section of the report assesses the future demand for large format retail floorspace across the West Gosford Hometown main trade area. This will be compared with large format retail floorspace provided at adjoining sites and any other sites which could potentially include large format retail floorspace in the future.

#### 4.1 Floorspace Provision

- i. In Australia, there is around 2.2 sq.m of retail floorspace provided for every resident. This is generally the accepted standard provision used throughout the Australian retail industry, with the last Retail Census undertaken by the ABS in 1991/92. Of this 2.2 sq.m, approximately 30% is estimated to be in large format retail floorspace, or 0.7 sq.m of large format retail floorspace per person.
- ii. Table 4.1 outlines the current large format retail floorspace demanded by primary sector and main trade area residents as well as the likely growth in this demand over the period to 2041. There are currently 174,220 persons residing in the West Gosford Hometown main trade area, with some 66,700 persons in the primary sector. Based on the average floorspace provision of 0.7 sq.m per person, around 121,954 sq.m of large format retail floorspace is currently demanded by the main trade area population, with some 46,690 sq.m demanded within the primary sector.
- iii. It is difficult to estimate the exact provision of large format retail floorspace provided within the main trade area, with Table 3.1 only providing an indication of the major national chains only. However, an estimated 101,400 sq.m of large format retail floorspace is provide across tenants that Location IQ track, excluding tenants in Erina Fair which is a traditional retail shopping centre. This is some 83% of the total demand for large format retail floorspace.
- iv. Further, given only 53.2% of major national chains are represented within the main trade area for a population of around 175,000 persons. Based on this there may be



demand for further large format retail floorspace within the main trade area currently.

- v. There are a number of key brands are not represented at the West Gosford large format retail precinct such as The Good Guys, Snooze, Adairs and Harvey Norman which have stores within Erina. There is unlikely to be significant need for these brands to provide a second store within the Gosford/Erina market.
- vi. Major large format retail brands that are not currently located within the main trade area include Autobarn, Howards Storage World, Lincraft, and Rays. The closest stores these brands operate are generally over 30 km away which suggests there is scope for including these stores within the main trade area.
- vii. In the future, the population in the West Gosford Hometown main trade area is projected to increase by 30,600 to 204,820 persons by 2041. This population will demand an additional 21,420 sq.m of large format retail floorspace.



# • TABLE 4.1 – WEST GOSFORD MTA LARGE FORMAT RETAIL FLOORSPACE DEMAND, 2018- 2041

Factor		Unit	Primary Sector	Main Trade Area
	2018			
(1)	Population	(No.)	66,700	174,220
(2) = (1) * 0.7	Current LFR Floorspace Demand	(Sq.m)	46,690	121,954
	2021			
(3)	Population	(No.)	71,200	180,820
(4) = (3) - (1)	Growth in Population	(Sq.m)	4,500	6,600
(5) = (4) * 0.7	• Future LFR Floorspace Demand (2018-2021)	(Sq.m)	3,150	4,620
	2026			
(6)	Population	(No.)	81,200	193,320
(7) = (6) - (1)	Growth in Population	(Sq.m)	14,500	19,100
(8) = (7) * 0.7	• Future LFR Floorspace Demand (2018-2026)	(Sq.m)	10,150	13,370
	2031			
(9)	Population	(No.)	83,950	198,070
(10) = (9) - (1)	Growth in Population	(Sq.m)	17,250	23,850
(11) = (10) * 0.7	• Future LFR Floorspace Demand (2018-2031)	(Sq.m)	12,075	16,695
	2036			
(12)	Population	(No.)	85,950	201,570
(13) = (12) - (1)	Growth in Population	(Sq.m)	19,250	27,350
(14) = (13) * 0.7	• Future LFR Floorspace Demand (2018-2036)	(Sq.m)	13,475	19,145
	2041			
(15)	Population	(No.)	87,700	204,820
(16) = (15) - (1)	Growth in Population	(Sq.m)	21,000	30,600
(17) = (16) * 0.7	• Future LFR Floorspace Demand (2018-2041)	(Sq.m)	14,700	21,420





#### 4.2 Land zoning

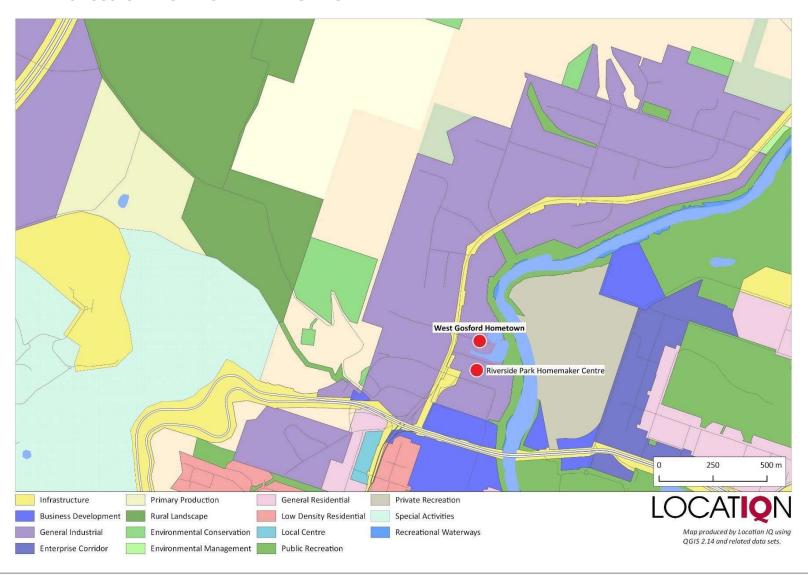
i. West Gosford Hometown has a land zoning of general industrial (IN1) as do other large format retail facilities in the area. The IN1 zoning relates to general industrial land use with the Central Coast Council Local Environment Plan (LEP) stating one of the objective of this zoning is to:

"ensure that retail, commercial or service land uses in industrial areas are of an ancillary nature"

- ii. Map 4.1 shows the zoning of West Gosford Hometown and the surrounding area. The industrial zoned land extends across both sides of Manns Road to the north of the Central Coast Highway. The precinct generally includes traditional industrial uses with large format retail floorspace confined to the southern portion of the industrial zoned land and adjoining business zoned land to the north and south of the Central Coast Highway.
- iii. There is unlikely to be any additional large format retail floorspace provided within the immediate industrial precinct given that additional retail floorspace in the area would have to be ancillary in nature. There are already three significant large format facilities within the industrial zoned land, all of which are located in proximity to B5 zoned 'business development' land. Any additional large format retail developments in the area would necessarily be surrounded by traditional industrial uses.
- iv. A review of the B5 zoned land within West Gosford indicates that there is no significant parcels of vacant land remaining that would be suitable for large format retail facilities.
- v. This means the expansion of allowable floorspace at existing large format retail facilities is likely to be the most appropriate to satisfy any future short-fall in large format retail floorspace demand. This has already occurred with the Home Consortium conversion of the Masters box into some 12 tenancies.



#### MAP 4.1 – WEST GOSFORD HOMETOWN LAND ZONING



#### 5 ASSESSMENT OF POTENTIAL

This section of the report considers the potential for the proposed expansion of large format retail floorspace at West Gosford Hometown, as well as the likely trading and other impacts that can be anticipated following expansion.

#### 5.1 Sales Overview and Impacts

- i. In order to assess the potential economic benefits and impacts that may arise from the addition of large format retail floorspace, the sales level that the development is projected to achieve is outlined.
- ii. The sales performance of any particular retail facility, be it an individual store or a collection of stores, is determined by a combination of the following critical factors:
  - The composition and quality of the facility, including major trader or traders; the specialty mix; centre layout and configuration; ease of accessibility and parking; and the overall feel of the centre.
  - The size of the available catchment which the facility serves.
  - The locations and strengths of competitive retail facilities.
- iii. The sales potential for additional large format retail floorspace at the existing West Gosford Hometown is now considered, taking into account these factors.
- iv. The addition to large format retail floorspace is proposed to total some 4,000 sq.m. This represents the difference between the amount of large format retail floorspace currently allowable at West Gosford Hometown (12,000 sq.m) and the proposed expansion of large format retail floorspace (16,000 sq.m). Large format retail tenants will generate sales primarily from the large format retail market, as discussed and measured in Section 2 of this report.
- v. For the purposes of this assessment, it is assumed that all sales for the subject development are from the retail market, excluding the trade market. This presents a

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conservative view of impacts (i.e. highest level). Also, some traditional retail tenants that are currently trading will need to be converted to large format retail. The analysis presented in the remainder of this report does not assume additional sales (i.e. sales from new large format retail floorspace less current sales generated from that floorspace). This is due to a significant portion of that floorspace being vacant. This will also serve to overestimate the impacts from sales on other retailers.

- vi. As shown in the previous Table 2.6, the total large format retail spending market is currently estimated at \$491.9 million and is projected to increase to \$525.7 million by 2022.
- vii. The typical trading level for large format retail facilities within Australia can vary substantially depending on the tenant as well as the location, however, the average trading level is generally considered to be in the order of \$3,000 per sq.m. It is difficult to forecast sales for the additional large format retail floorspace at West Gosford Hometown given the proposed tenant mix is currently unknown.
- vii. For the purposes of this analysis, we have assumed that the proposed additional large format retail floorspace will achieve sales of around \$3,000 per sq.m in 2022 (constant 2018 dollars and including GST), or around \$12.0 million.
- ix Sales for the additional large format retail floorspace proposed at West Gosford Hometown are likely to be generated from a number of sources including total trade area residents and customers residing beyond the defined total trade area as well as business generated by passing traffic. Sales from beyond are estimated at 10%.
- x Table 5.1 outlines the projected impacts from the additional floorspace. The table commences with an estimation of the current and projected total large format retail market. As shown, the large format retail market is projected to increase by some \$33.8 million, or 6.9% between 2018 and 2022. The majority of sales for the subject development, therefore, will be as a result of market growth.
- xi. Taking the above into account, the additional floorspace is likely to gain approximately 90% of sales, or \$10.8 million, from spending generated by total trade

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area customers (\$12.0 million minus 10% from beyond). This would equate to around 2.1% of the 2022 total trade area large format retail market defined in Table 2.6 (\$10.8 million trade area generated sales divided by \$525.7 million in large format retail expenditure).

#### TABLE 5.1 – WEST GOSFORD HOMETOWN TRADING IMPACT ASSESSMENT, 2018 - 2022

Estimated			Pr	ojected 2022	Impact	
Unit		2018	2018 Do Nothing With West Gosford		\$M	%
West Gosford Hometown Additional Sales						
Sales from TTA Residents	\$M	0.0	0.0	10.8	10.8	n.a.
Sales from Beyond TTA	\$M	<u>0.0</u>	<u>0.0</u>	<u>1.2</u>	<u>1.2</u>	<u>n.a.</u>
Total Sales	\$M	0.0	0.0	12.0	12.0	n.a.
Main Trade Area LFR Sales						
Additional West Gosford LFR Floorspace	\$M	0.0	0.0	12.0	12.0	n.a.
Other Stores within MTA	\$M	<u>492</u>	<u>526</u>	<u>515</u>	<u>-10.8</u>	<u>-2.1%</u>
Total Sales	\$M	492	526	527	1.2	0.2%

- xii. As a result, the average impact on surrounding large format retail stores would be in the order of 2.1% in 2022, and therefore, the proposed development is unlikely to affect the viability or continued operation of any store with impacts of less than 10% typically considered within the normal competitive range. Relevantly, compared with existing sales, the impact would represent around one third of market growth over the period 2018-2022.
- xii. An additional 4,000 sq.m of large format retail floorspace would account for some 18.7% of total large format retail floorspace demand within the main trade area over the period to 2041.
- xiv. It is important to note that impacts outlined in this report are indicative only, as it is difficult to precisely project the sales impact of the opening of a new store on existing retail facilities. A number of factors can influence the impact on individual centres/retailers, including but not limited to:

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- The likely inclusion of non-retail showroom/display suites as part of the development and therefore lower sales potential.
- Refurbishment/improvements to existing centres.
- · Expansions to existing centres.
- Loyalty programs of existing retailers.
- The existing centre mix and how it competes with the proposed development.
- xv. For all these reasons and other similar factors, sales impacts outlined in this report should be used as a broad indication only.
- xii. However, it is unlikely that the development would impact surrounding facilities to the degree outlined above given it would likely comprise new traders to the locality and as such, would not provide a direct replication of any existing tenant or facility within the immediate region. Further, a proportion of sales generated by the centre would come from the retention of escaped expenditure of total trade area residents.
- хиі. Consequently, any impact on surrounding facilities would be minimal.

#### **5.2** Employment and Consumer Impacts

- The expansion of large format retail floorspace at West Gosford Hometown will result in a range of important economic benefits. The key positive employment and consumer impacts will include the following:
  - The promotion of choice, convenience and price competition for West Gosford residents.
  - The existing centre is situated in a prominent location and include a number of national large format retail tenants that other tenants would likely want to colocate with.
  - Additional large format retail facilities at West Gosford Hometown are projected to employ around 80 persons as summarised in Table 5.2. Taking a

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conservative view and allowing for an estimated 50% of the total increase to be as a result of the reduced employment at existing facilities, the net additional jobs are estimated at 40.

- The additional 40 permanent retail employees would earn an average annual wage of around \$38,532 (as sourced from the ABS). This represents an additional \$1.5 million in salary and wages for the local economy, directly as a result of the proposed development.
- Further jobs would be created from the supplier induced multiplier effects as a
  result of jobs from the on-going running of the facilities at West Gosford
  Hometown. Jobs created are full-time equivalent jobs, which may include both
  full-time and part-time positions. In total, some 38 jobs are projected to be
  created in the broader community, based on ABS Input/Output Multipliers
  (refer Table 5.3).
- The increase in large format retail floorspace will create a substantial number
  of additional jobs for the economy generally once the development is
  completed. In total some 78 jobs are likely to be created both directly and
  indirectly as a result of the additional large format retail floorspace at West
  Gosford Hometown.

#### TABLE 5.2 – ESTIMATED EMPLOYMENT IMPACT

estimated at 50% of the total increase

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#### TABLE 5.3 – ESTIMATED EMPLOYMENT IMPACT

Original Stimulus	Direct Employment	Supplier Employment <i>Multiplier Effects</i>	Total
Centre Employment <sup>1</sup>	40	38	78
* Employment totals include both fu 1. Indicates the estimated number of Source : Australian National Accounts	LOCATION		

#### **6 NEEDS ANALYSIS**

The final section of this report summarises the key conclusions of the impact analysis for the proposed increase in large format retail floorspace at West Gosford Hometown.

'Need' or 'Community Need' in a planning sense is a relative concept that relates to the overall wellbeing of a community. A use is needed, for example, if it would, on balance, improve the services and facilities available in a locality. The reasonable demands and expectations of a community are important, therefore, in assessing need.

A number of important factors that relate to need, particularly economic need, include:

- a. Population growth
- b. Large format retail floorspace demand
- c. Consumer trends
- d. Large format retail supply
- e. Site location
- f. Impact on existing retailers
- g. Net community benefits

#### 6.1 Population Growth

- The West Gosford main trade area population is currently estimated at 174,220
  persons and projected to increase to 204,820 by 2041, an increase of 30,600
  persons.
- ii. In Australia, there is around 2.2 sq.m of retail floorspace provided for every resident.

  Of this 2.2 sq.m, approximately 30% is estimated to be in large format retail

  floorspace, or 0.7 sq.m of large format retail floorspace per person.

- iii. Over the period to 2041, the total trade area population is projected to increase by 30,600 to 204,820. If the large format retail demand per person is recorded at 0.7 sq.m per person, this would lead to an overall demand for large format retail floorspace of 143,374 sq.m by 2041, an increase of 21,420 sq.m on the current demand.
- iv. An additional 4,000 sq.m of large format retail floorspace would account for some 18.7% of total large format retail floorspace demand within the main trade area over the period to 2041.
- v. Future population growth is likely to attract of families to the area. Family orientated households are more likely to invest in their properties and generally spend a higher proportion of their income on large format retail products.

#### **6.2** Large Format Retail Trends

- i. Large format retailing has evolved in recent years in Australia and incorporates bulky goods and retail showroom uses. Large format retailing includes categories such as automotive parts, accessories, repairs and services, camping, outdoor and recreation goods, electric, light fittings, pet supplies, food and window coverings, furniture, bedding, furnishings, fabric, manchester and homewares, household appliances, household electrical goods and home entertainment goods, party supplies, swimming pools, office equipment and supplies, baby and children's play equipment and accessories, hardware and landscape garden supplies, and other items of a bulky nature that require a large area for handling, display or storage, or direct vehicle access to the site or the premises by the public for the purpose of loading goods into a vehicle after purchase or hire.
- ii. The development of large format retail in Australia has been evolving over time.

  Initially, large format retail tenants preferred to locate in free-standing facilities along major roads. There has been an increasing trend for large format retail facilities to co-locate within one centre or precinct as large format retail customers

- seek to compare products and prices across a range of stores, with all traders benefiting from the creation of a strong destination.
- iii. In recent years, there has been an increasing focus on dedicated homemaker centres, which provide a broad range of tenants as well as easy accessibility and car parking. In addition, the greater convenience and amenity for customers has also contributed to an increase in the development of large format/bulky goods centres in Australia.
- iv. Large format retail centres typically serve broad geographic trade areas due to the nature of large format retail goods which tend to be purchased by a large number of people on an infrequent basis. In recent times, the tenants looking to locate in bulky goods areas have expanded. This is due to retail tenants, such as Spotlight, toy and camping equipment stores, etc., trading in a similar manner, where they attract low market shares across broad regions on an infrequent basis. Consequently, 'retail showroom' tenants are suited to locations similar to bulky goods centres requiring frontage to a major road with easy access.
- Large format retail centres/precincts are typically located in extremely high profile, main road locations and, therefore, receive excellent exposure to passing traffic and are easily accessible from both a local and regional perspective. The co-location of facilities in a single centre/precinct results in a benefit to the consumer as well, with customers preferring to cross shop, in order to compare prices and products more easily. This has been an increasing trend within the Australian retail environment.

#### 6.3 Location

i. Overall, West Gosford Hometown enjoys a high-profile location along Manns Road and is co-located with other large format retail and traditional retail facilities that form part of the existing centre. Accessibility to the site is excellent with traffic lights at the intersection of Manns Road and Stockyard Place providing both left and right turn entry and exit from the site.

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ii. Prospective large format retail and non-retail showroom tenants that are currently (and will be increasingly) demanded by the total trade area population are more likely to establish premises within high profile precincts such as the subject site, as compared with internal, low-exposure sites.

#### 6.4 Sales Impacts

- i. The proposed additional large format retail floorspace will complement the existing retail facilities in West Gosford and would provide the surrounding population with large format retail facilities of more than 80,000 sq.m of floorspace across a number of facilities.
- ii. For the purposes of this analysis, the additional floorspace is projected to achieve sales of around \$3,000 per sq.m in 2022 (constant 2018 dollars and including GST), or around \$12.0 million. Based on this trading level, the average impact on surrounding large format retail stores would be in the order of 2.1% in 2022, and therefore would not affect the viability or continued operation of any store. The majority of sales will come from market growth.
- ii. It is unlikely that the development would impact surrounding facilities to the degree outlined above given it would likely comprise new traders to the locality and as such, would not provide a direct replication of any existing tenant or facility within the immediate region. Consequently, any impact on surrounding facilities would be minimal. Further, a proportion of sales generated by the centre would come from the retention of escaped expenditure currently going to other large format retail facilities beyond the main trade area.
- iv. The proposed development would also serve to strengthen West Gosford as a large format retail destination and not would not impact on the role served by major facilities such as Erina Fair which contains a large non-food component including apparel and discount department store shopping.

#### **6.5** Net Community Benefits

- i. It is the conclusion of this report that a substantial net community benefit will result from an increase in large format retail floorspace at West Gosford Hometown.
  Offsetting the trading impacts on some existing facilities, there are very substantial positive impacts including the following:
  - Additional large format retail tenants would provide additional choice,
     convenience and price competition to the consumer.
  - The addition of large format retail floorspace will help fulfil the existing demand.
  - The creation of additional employment which will result from the project on an ongoing basis once large format retailers are operational. Some 40 permanent positions are likely to result from the proposed development, generating a further 38 jobs within the broader community.
- ii. The combination of the substantial positive economic impacts more than offset the trading impacts that could be anticipated for a small number of the existing stores in the region. Further, the impacts would not threaten the viability of any of these traders or showrooms.

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# C.Traffic & Parking Report by Varga Traffic Planning Pty Ltd

## Planning Proposal Proposed Amendments to Gosford LEP 2014

# 356 Manns Road, West Gosford

TRAFFIC AND PARKING ASSESSMENT REPORT

20 December 2018

Ref 18627

# VARGA TRAFFIC PLANNING Pty Ltd

Transport, Traffic and Parking Consultants







Suite 6, 20 Young Street, Neutral Bay NSW 2089 - PO Box 1868, Neutral Bay NSW 2089 Ph: 9904 3224

#### **Executive Summary**

This report has been prepared to accompany a Planning Proposal for the proposed amendments to the *Gosford Local Environmental Plan 2014*, relating to Lot 30 DP1172968, 356 Manns Road, West Gosford ("West Gosford Hometown").

The Planning Proposal seeks to increase the maximum floor space provision listed within Schedule 1 *Additional Permitted Uses* in the *Gosford LEP 2014* for the "Hometown", from 12,000m<sup>2</sup> up to 16,000m<sup>2</sup>, using the existing built form.

At this stage there is no intention to increase the existing floor area of "Hometown" beyond the existing built form, any *new* buildings on the site will be subject to a separate Development Application, including addressing the additional traffic and parking requirements, if any.

An analysis of the operating performance of the Manns Road, Stockyard Place and "Hometown" site access signalised intersection using the SIDRA capacity analysis program has found that the intersection currently operates at *Level of Service "A" and "B"* during the peak periods and that the Planning Proposal is not expected to result in any unacceptable traffic implications in terms of road network capacity, nor will any additional road improvements or intersection upgrades be required.

Off-street parking for the "Hometown" development is to be provided within the large existing outdoor car parking area on the site, in accordance with Council's requirements. Vehicular access to the site is to remain as per the existing access signalised intersection off Manns Road.

In summary, the Planning Proposal will not result in any unacceptable traffic implications and complies with Council's numerical off-street parking requirements. It is therefore recommended that Council proceed with the proposed amendments to the *GLEP 2014*.

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APPENDIX B SIDRA MOVEMENTS SUMMARIES APPENDIX C TRAFFIC CONTROL SIGNAL PLAN

# LIST OF ILLUSTRATIONS

Figure 1 Location Figure 2 Site

Figure 3 Road Hierarchy

Figure 4 Existing Traffic Controls
Figure 5 Existing Public Transport

## 1. INTRODUCTION

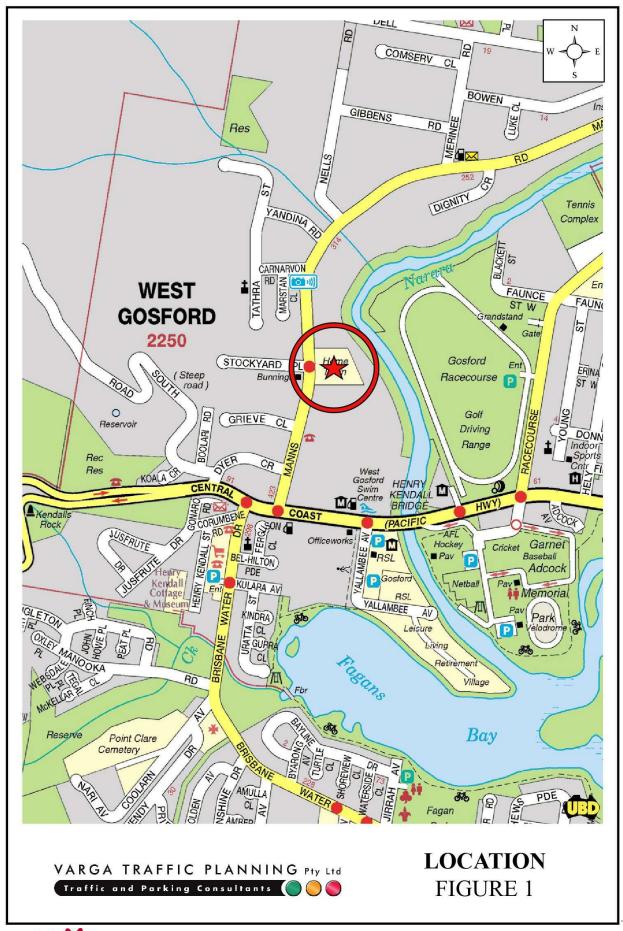
This report has been prepared to accompany a Planning Proposal application to Central Coast Council for the proposed amendments to the *Gosford Local Environmental Plan 2014*, relating to Lot 30 DP1172968, 356 Manns Road, West Gosford ("Hometown") (Figures 1 and 2).

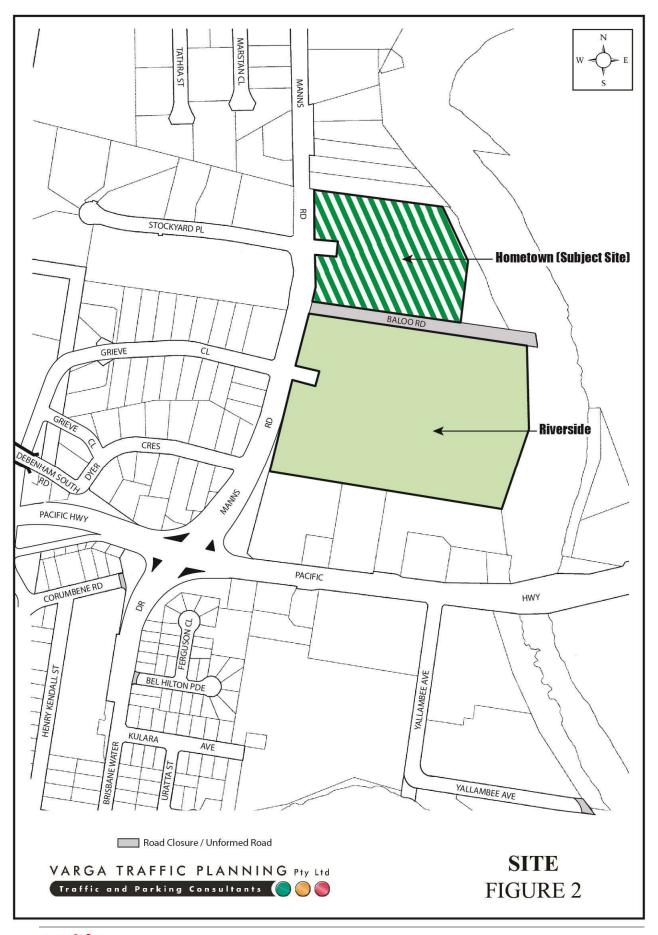
The Planning Proposal seeks to increase the maximum floor space provision listed within Schedule 1 *Additional Permitted Uses* in the *Gosford LEP 2014* for the "Hometown" site from 12,000m<sup>2</sup> up to 16,000m<sup>2</sup>, using the existing built form. At this stage there is no intention to increase the existing floor area of "Hometown".

Off-street parking for the "Hometown" site is to be provided within the large existing outdoor car parking area on the site, in accordance with Council's requirements. Vehicular access to the site is to remain as per the existing Manns Road & Stockyard Place signalised intersection.

The purpose of this report is to assess the traffic and parking implications of the Planning Proposal and to that end this report:

- describes the site and provides details of the Planning Proposal
- reviews the road network in the vicinity of the site and the traffic conditions on that road network
- reviews the public transport services available in the vicinity of the site
- estimates the traffic generation potential of the Planning Proposal and compares it to the traffic generation potential of the existing development
- assesses the traffic implications of the Planning Proposal in terms of road network capacity
- assesses the adequacy and suitability of the quantum of off-street car parking and loading provided on the site.





## 2. PROPOSED DEVELOPMENT

#### Site

The subject site is located on the eastern side of Manns Road, opposite the Stockyard Place intersection, as shown in the recent aerial image below, and is known as "West Gosford Hometown".

The site is zoned *IN1 General Industrial* under the *Gosford LEP 2014* which permits a range of land uses including hardware and building supplies, garden centres, landscaping material supplies, light industry, neighbourhood shops, restaurants/cafés, timber yards, vehicles sales/hire premises and warehouse distribution centres.

Notwithstanding, *GLEP 2014, Schedule 1 Clause (10)* identifies the "Hometown" site and allows for bulky goods on the site, with a maximum floor area of 12,000m<sup>2</sup>.



The site has a street frontage of approximately 162m in length to Manns Road and occupies a site area of approximately 3.44ha. The site comprises a number of buildings with a range of tenancies including bulky goods stores, a restaurant, a veterinary hospital and a recreation sporting store, with a cumulative gross floor area of 15,896.7m<sup>2</sup> as follows:

Existing "Hometown"

Bulky goods retail: 11,991.0m<sup>2</sup>
Non-bulky goods retail: 3,905.7m<sup>2</sup> **Total Gross Floor Area:** 15,896.7m<sup>2</sup>

Off-street parking for the "Hometown" site is provided for approximately 350 cars in a large centralised outdoor car parking area, with vehicular access provided via the Manns Road & Stockyard Place signalised intersection.

Deliveries to "Hometown" is currently undertaken by a variety of commercial vehicles up to and including medium sized rigid trucks. The majority of the tenancies have their own individual back-of-house loading areas at the rear of the respective tenancies. In this regard, a service road runs around the perimeter of the site to access these loading areas. Vehicular access for service vehicles is provided via the abovementioned Manns Road & Stockyard Place signalised intersection.

# Approved Planning Proposal - "Riverside Park"

In March 2018, a Planning Proposal was approved on the adjacent "Riverside Park" site which sought the change of use of the former Masters Hardware building on the site for use as bulky goods retail (also known as large format retail – LFR) using essentially the same floor space which was 13,261m<sup>2</sup>.

Given "bulky goods retail" uses are a far *less* intensive use from a traffic generation perspective when compared to "hardware and building supplies" uses, the Planning Proposal also sought to increase the maximum permissible "bulky goods retail" floor space of the Riverside Park site by an additional 10,700m<sup>2</sup>. The increase in bulky goods floor area up to 23,961m<sup>2</sup> resulted in the same *or less* traffic generation potential of a "hardware and building supplies" building with a floor area of 13,261m<sup>2</sup>.

Off-street parking for the new bulky goods stores within the former Masters Hardware building was approved to be provided within the large existing outdoor car parking area on the site which was to remain *unchanged* and in accordance with Council's requirements. Vehicular access to the site was to remain as per the existing access points off the Central Coast Highway and also Manns Road.

# Current Planning Proposal – "Hometown"

The Planning Proposal seeks to amend *GLEP 2014*, *Schedule 1 Clause (10)(2)* by increasing the maximum floor area for bulky goods premises on the "Hometown" site from 12,000m<sup>2</sup> up to 16,000m<sup>2</sup>, using essentially the existing floor space.

At this stage there is no intention to increase the existing floor area of "Hometown", any *new* buildings on the site will be subject to a separate Development Application, including addressing the additional traffic and parking requirements, if any. The primary purpose of the Planning Proposal is to provide flexibility in tenants and to unlock the full potential of the existing built form as a key bulky goods destination.

It is pertinent to note that "bulky goods retail" uses are a far *less* intensive use from a traffic generation perspective when compared to other existing/permissible uses on the site, including "hardware and building supplies", "recreation & sporting facilities" and "restaurants".

The existing off-street parking area/provision, loading facilities and vehicular access arrangements via the Manns Road and Stockyard Place signalised intersection are to remain *unchanged*.

## 3. TRAFFIC ASSESSMENT

## **Road Hierarchy**

The road hierarchy allocated to the road network in the vicinity of the site by the Roads and Maritime Services is illustrated on Figure 3.

The Central Coast Highway is classified by the RMS as a *State Road* and provides the key eastwest road link in the area. It typically comprises three traffic lanes in each direction, with opposing traffic flows separated by a centre median island and turning bays provided at key locations.

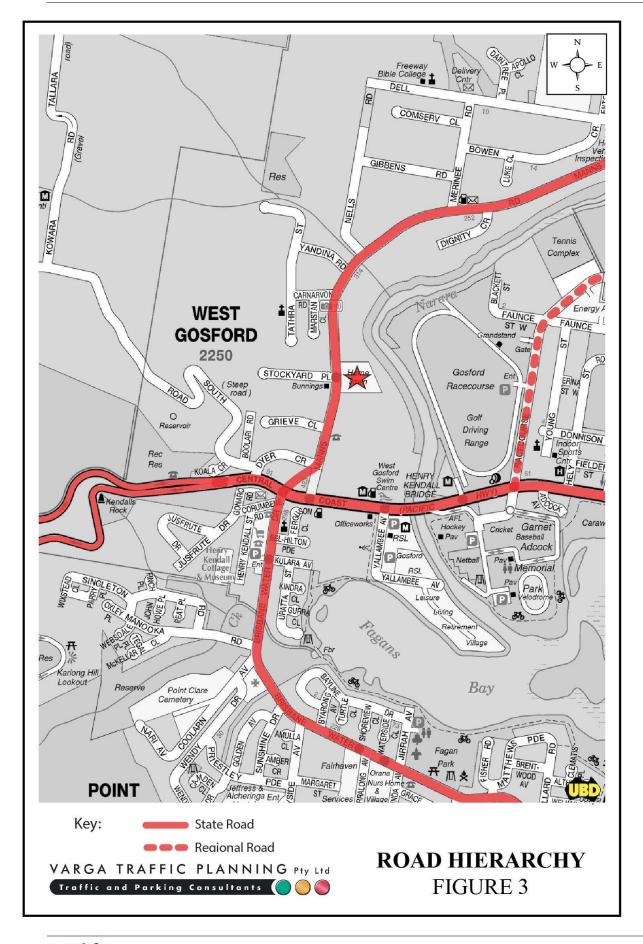
Manns Road is also classified by the RMS as a *State Road* and, together with Brisbane Water Drive, provides the key north-south road link in the area. They typically carry two traffic lanes in each direction in the vicinity of the site with additional lanes provided at key intersections to accommodate turning movements.

Yallambee Avenue and Grieve Close are local, unclassified roads which are primarily used to provide vehicular and pedestrian access to frontage properties. They typically carry one traffic lane in each direction, with kerbside parking generally permitted on both sides of the road.

# **Existing Traffic Controls**

The existing traffic controls which apply to the road network in the vicinity of the site are illustrated on Figure 4. Key features of those traffic controls are:

- a 70 km/h SPEED LIMIT which applies to the Central Coast Highway
- a 60 km/h SPEED LIMIT which applies to Manns Road
- a 50 km/h SPEED LIMIT which applies to Yallambee Avenue, Grieve Close and all other local roads in the area





- TRAFFIC SIGNALS in the Central Coast Highway where it intersects with Yallambee Avenue/Riverside Avenue and also Manns Road/Brisbane Water Drive
- TRAFFIC SIGNALS in Manns Road where it intersects with Manns Road/Brisbane
   Water Drive, Grieve Close/Riverside Drive and also Stockyard Place/Hometown access
- a CENTRAL MEDIAN ISLAND in the Central Coast Highway and also Manns Road which precludes right-turn movements except at signalised intersections such as Yallambee Avenue and Grieve Close

# **Existing Public Transport Services**

The existing bus services available in the vicinity of the site are illustrated on Figure 5. There are currently approximately 6 bus routes travelling along the Central Coast Highway and/or Manns Road, within a short walking distance of the site.

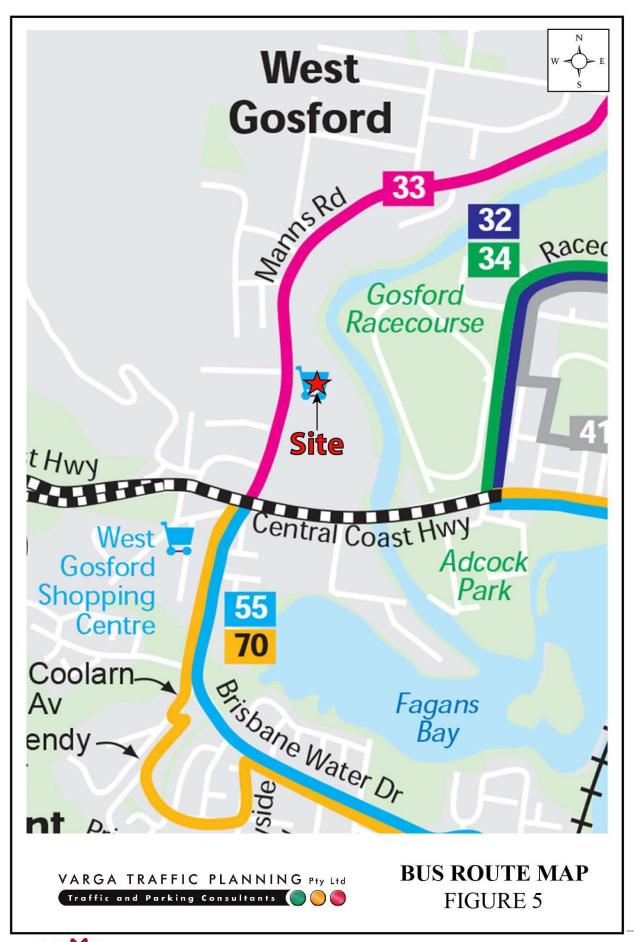
In summary, there are approximately 150 bus services available in the vicinity of the site on weekdays, decreasing to approximately 90 bus services per day on Saturdays and approximately 40 bus services on Sunday and public holidays, as set out below:

	Bus Routes and Frequencies												
Route No.	Route	Weekda	ys	Saturday	,	Sunday							
Route No.	Koute	IN	OUT	IN	OUT	IN	OUT						
32	Gosford to Spencer	2	4	-	-	-	-						
32/4	Mangrove Mtn to Gosford	3	3	2	2	-	-						
33/4	Gosford to Somersby	4	4	-	-	-	-						
34	Gosford to Kariong	27	26	16	16	12	12						
55	Ettalong to Gosford	32	28	19	19	5	5						
70	Ettalong to Gosford	11	11	7	7	3	3						
TOTAL		79	76	44	44	20	20						

The abovementioned bus services also connect with train services at Intercity railway stations including Gosford, Point Clare and Woy Woy.

The site is therefore considered to be suitably serviced by existing public transport services.

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**Future Potential** 

# **Existing Traffic Conditions**

A detailed indication of the existing traffic conditions on the road network in the vicinity of the site is provided by peak period traffic surveys. The traffic surveys were undertaken during the weekday AM and PM peak periods as well as the Saturday peak period, at the Manns Road, Stockyard Place and the "Hometown" site access signalised intersection.

The results of the traffic surveys are reproduced in full in Appendix A and summarised on Figure 6, revealing that:

- two-way traffic flows in Manns Road are typically in the order of 1,600 vph during the weekday AM "on-road" network peak period, approximately 2,000 vph during the weekday PM "on-road" network peak period and approximately 1,800 vph during the Saturday "on-road" network peak period.
- two-way traffic flows in Stockyard Place are significantly lower, typically in the order of 160 vph during the weekday AM "on-road" network peak period, approximately 100 vph during the weekday PM "on-road" network peak period and approximately 170 vph during the Saturday "on-road" network peak period
- two-way traffic flows into and out of "Hometown" are typically in the order of 90 vph during the weekday AM "on-road" network peak period, approximately 220 vph during the weekday PM "on-road" network peak period and approximately 510 vph during the Saturday "on-road" network peak period (IN and OUT, combined).

# **Projected Traffic Generation**

An indication of the traffic generation potential of the Planning Proposal is provided by reference to the Roads and Maritime Services publication *Technical Direction TDT 2013/04a (August 2013)*.

The TDT 2013/04a document specifies that it replaces those sections of the RMS *Guidelines* indicated, and must be followed when RMS is undertaking trip generation and/or parking demand

The RMS TDT 2013/04a are based on extensive surveys of a wide range of land uses and nominate the following traffic generation rates which are applicable to the Planning Proposal:

#### Bulky Goods Retail (Non-Metropolitan Average) AM:

Network AM peak is outside of opening hours

PM: 1.51 peak hour vehicle trips per 100m<sup>2</sup> SAT: 2.72 peak hour vehicle trips per 100m<sup>2</sup>

Notwithstanding the above note for AM peak period, for the purposes of this assessment, a traffic generation rate of 0.5 peak hour vehicle trips per 100m<sup>2</sup> has been adopted.

Application of the above traffic generation rates to the 16,000m<sup>2</sup> of bulky goods floor area (within the existing built form) as outlined in the Planning Proposal yields a traffic generation potential of approximately 80 vph during the weekday AM network peak period, approximately 242 vph during the weekday PM network peak period and approximately 435 vph during the Saturday network peak period.

That projected future level of traffic generation potential should however, be offset or *discounted* by the volume of traffic currently generated by the existing "Hometown" development, in order to determine the *nett increase* (or decrease) in traffic generation potential expected to occur as a consequence of the Planning Proposal.

Peak period traffic surveys of the "Hometown" site access indicates that the existing development generates 93 vph during the weekday AM network peak period, 220 vph during the weekday PM network peak period and 511 vph during the Saturday network peak period (IN and OUT, combined).

Accordingly, based on a numerical assessment, it is likely that increasing the currently permissible bulky goods "cap" on the "Hometown" site of 12,000m<sup>2</sup> as outlined in the *GLEP* 2014 up to 16,000m<sup>2</sup> (within the existing built form), and assuming an entire bulky goods development, will result in a *nett reduction* in the traffic generation potential of the site during the weekday AM and Saturday peak periods and a nominal increase during the weekday PM peak period, when compared to the site's existing uses, as set out on the following page:

# Projected Nett Change in Peak Hour Traffic Generation Potential of the Site as a consequence of the Planning Proposal

	AM	PM	SAT
Projected Future Traffic Generation Potential (16,000m <sup>2</sup> Bulky Goods):	80 vph	242 vph	435 vph
Less Existing "Hometown" Traffic Generation:	-93 vph	-220 vph	-511 vph
NETT CHANGE IN TRAFFIC GENERATION POTENTIAL:	-13 vph	+22 vph	-76 vph

That projected *nett change* in traffic activity as a consequence of the Planning Proposal will clearly not have any unacceptable traffic implications in terms of road network capacity, as is demonstrated in the following section of this report.

## Planning Proposal Traffic Implications - Road Network Capacity

The traffic implications of Planning Proposals primarily concern the effects that any *additional* traffic flows may have on the operational performance of the nearby road network. Those effects can be assessed using the SIDRA program which is widely used by the RMS and many LGA's for this purpose. SIDRA movement summaries are reproduced in Appendix B, with criteria for evaluating the results of the analysis reproduced in the following pages.

Unlike the Planning Proposal submitted on the adjoining "Riverside Park" site which involved converting the former Masters Hardware building to bulky goods uses *and* a further  $10,700\text{m}^2$  of additional bulky goods floor space over and above the existing buildings, the "Hometown" Planning Proposal does *not* propose to increase the existing floor area beyond the current built form. Any *new* buildings on the site will be subject to a separate Development Application, including addressing the additional traffic implications, if any.

As such, the SIDRA analysis models the existing "2018" scenario only. Notwithstanding, in order to ensure future capacity of the site access intersection, a "10 year growth projection" scenario has also been assessed using a 1.4% p.a. linear increase growth rate provided by the RMS.

The results of the SIDRA analysis of the Manns Road, Stockyard Place and "Hometown" site access signalised intersection are summarised on the table on the following page.

In summary, the capacity analysis has found that the intersection currently operates at *Level of Service "A"* during the weekday AM peak period and *Level of Service "B"* during the weekday PM and Saturday peak periods, with average vehicle delays in the order of 14 seconds and 20 seconds, respectively. Furthermore, the capacity analysis also confirms that the intersection will continue to operate at the same *Levels of Service* in "2028", with *no increase* in average vehicle delays.

Key Indicators		Traf	Developm fic Demano "2018"		Existing 1 Traffic 1	Developmer Demand "20	it )28"
		AM	PM	SAT	AM	PM	SAT
Level of Service		A	В	В	A	В	В
Degree of Saturation		0.408	0.496	0.507	0.469	0.649	0.578
Average Vehicle Delay (se	cs/veh)						
Manns Road (south)	LTR	10.8 12.9 12.8	13.1 21.8 20.6	11.3 13.4 14.6	10.5 13.0 13.3	10.3 12.0 14.3	11.0 12.8 15.1
"Hometown" (east)	LTR	45.3 59.8 49.0	49.0 59.8 50.1	46.5 60.5 49.9	46.3 59.8 49.0	49.0 59.8 50.2	48.7 60.5 51.4
Manns Road (north)	LTR	17.2 11.9 13.1	17.4 12.1 12.8	20.4 15.1 12.6	17.2 11.8 13.9	18.0 12.6 12.5	19.2 13.9 12.5
Stockyard Place (west)	LTR	52.3 53.1 54.3	34.9 35.8 55.6	56.1 56.9 53.3	52.4 53.2 54.3	56.9 57.7 55.6	56.2 57.0 54.8
TOTAL AVE VEHICLE I	DELAY	14.1	19.9	19.7	14.0	16.1	18.8



# Criteria for Interpreting Results of Sidra Analysis

## 1. Level of Service (LOS)

LOS	Traffic Signals and Roundabouts	Give Way and Stop Signs
'A'	Good operation.	Good operation.
'B'	Good with acceptable delays and spare capacity.	Acceptable delays and spare capacity.
'C'	Satisfactory.	Satisfactory but accident study required. Near
'D'	Operating near capacity.	capacity and accident study required. At
'E'	At capacity; at signals incidents will cause excessive	capacity and requires other control mode.
	delays. Roundabouts require other control mode.	
'F'	Unsatisfactory and requires additional capacity.	Unsatisfactory and requires other control mode

# 2. Average Vehicle Delay (AVD)

The AVD provides a measure of the operational performance of an intersection as indicated on the table below which relates AVD to LOS. The AVD's listed in the table should be taken as a guide only as longer delays could be tolerated in some locations (ie inner city conditions) and on some roads (ie minor side street intersecting with a major arterial route).

Level of Service	Average Delay per Vehicle (secs/veh)	Traffic Signals, Roundabout	Give Way and Stop Signs
A	less than 14	Good operation.	Good operation.
В	15 to 28	Good with acceptable delays and spare capacity.	Acceptable delays and spare capacity.
С	29 to 42	Satisfactory.	Satisfactory but accident study required.
D	43 to 56	Operating near capacity.	Near capacity and accident study required.
Е	57 to 70	At capacity; at signals incidents will cause excessive delays. Roundabouts require other control mode.	At capacity and requires other control mode.

# 3. Degree of Saturation (DS)

The DS is another measure of the operational performance of individual intersections.

For intersections controlled by traffic signals<sup>1</sup> both queue length and delay increase rapidly as DS approaches 1, and it is usual to attempt to keep DS to less than 0.9. Values of DS in the order of 0.7 generally represent satisfactory intersection operation. When DS exceeds 0.9 queues can be anticipated.

For intersections controlled by a roundabout or GIVE WAY or STOP signs, satisfactory intersection operation is indicated by a DS of 0.8 or less.

• • **X** • 76

16 Future Potential

The values of DS for intersections under traffic signal control are only valid for cycle length of 120 secs.

## 4. PARKING IMPLICATIONS

#### **Existing Kerbside Parking Restrictions**

The existing kerbside parking restrictions which apply to the road network in the vicinity of the site comprise:

- NO STOPPING restrictions along both sides of Manns Road in the vicinity of the site
- NO STOPPING restrictions along both sides of Grieve Close and also Stockyard Place on approach to the Manns Road signalised intersection
- generally UNRESTRICTED kerbside parking elsewhere along both sides of Grieve
   Close and also Stockyard Place
- BUS ZONES located at regular intervals along both sides of the Central Coast Highway and also Manns Road.

## **Off-Street Parking Provisions**

The off-street parking requirements applicable to the Planning Proposal are specified in the Gosford Development Control Plan 2013, Section 7.1 – Car Parking document in the following terms:

## Gosford DCP 2015 - Bulky Goods Premises

1 space per 45m<sup>2</sup> GFA

Application of the above parking requirements to the 16,000m<sup>2</sup> of bulky goods floor area (within the existing built form) as outlined in the Planning Proposal yields an off-street car parking requirement of 355 car parking spaces.

As noted in the foregoing, the existing "Hometown" development makes provision for approximately 350 parking spaces, thereby essentially satisfying the above *DCP 2013* parking requirements for an entirely bulky goods development.

• • X • 77 Future Potential

At this stage there is no intention to increase the existing floor area of "Hometown" beyond the current built form, any *new* buildings on the site will be subject to a separate Development Application, including addressing the additional parking requirements.

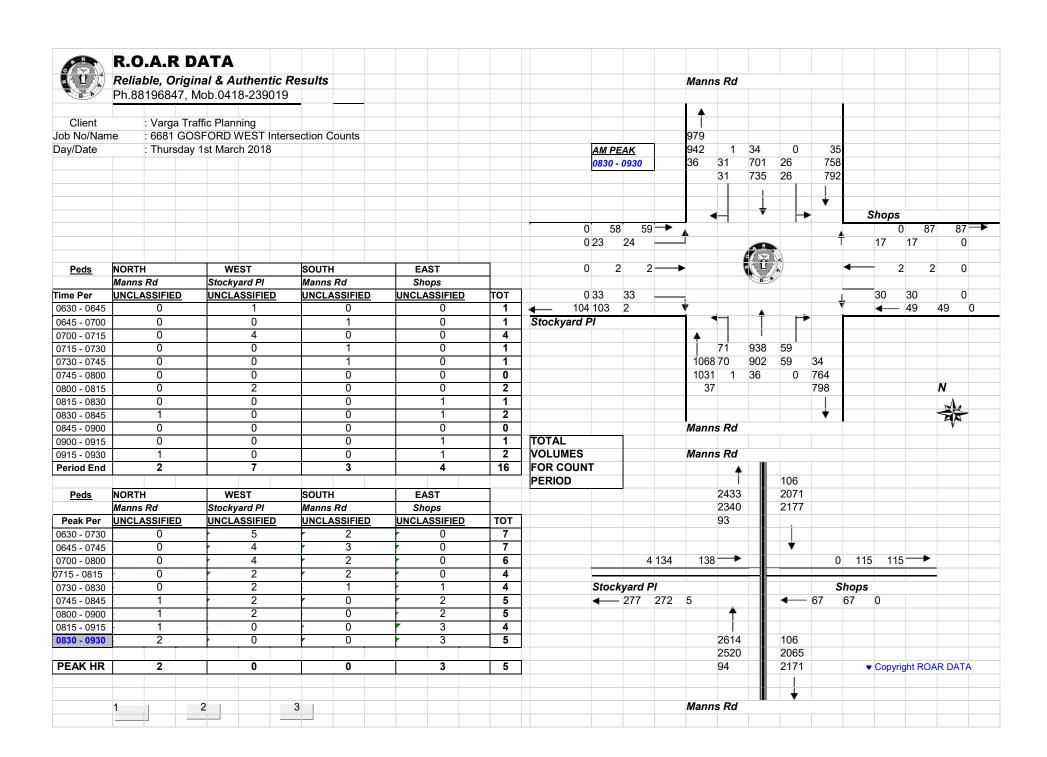
The existing off-street parking area/provision, loading facilities and vehicular access arrangements via the Manns Road and Stockyard Place signalised intersection are to remain *unchanged*.

In the circumstances it is therefore concluded that the Planning Proposal will not have any unacceptable parking, loading or access implications.

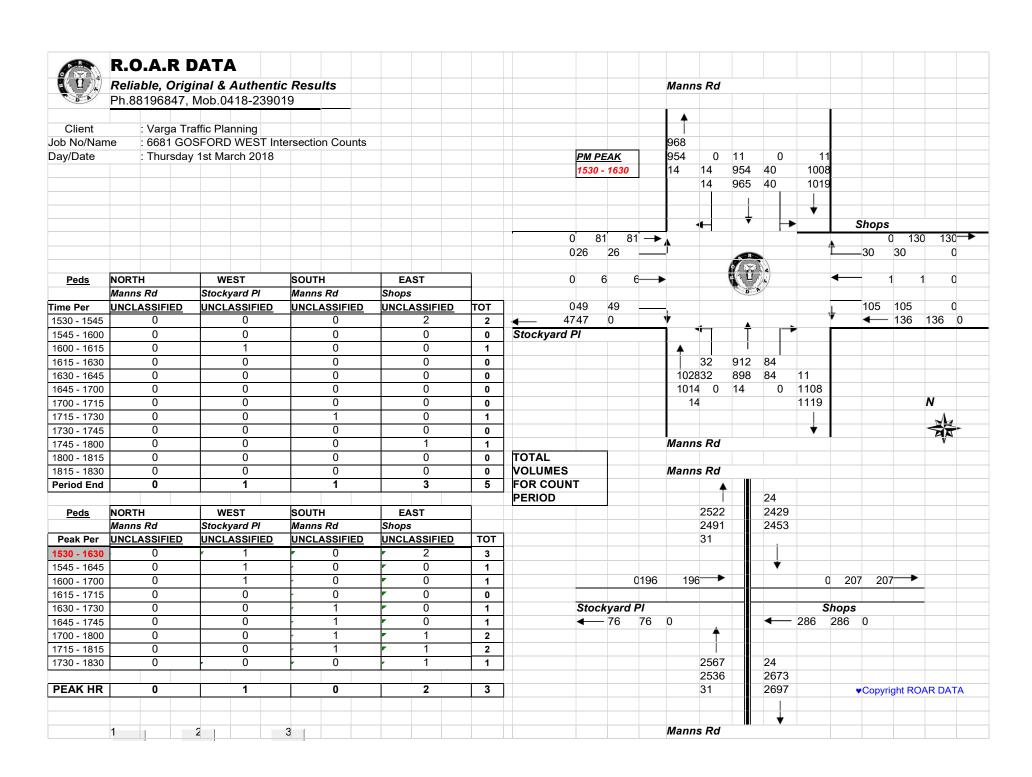
# APPENDIX A

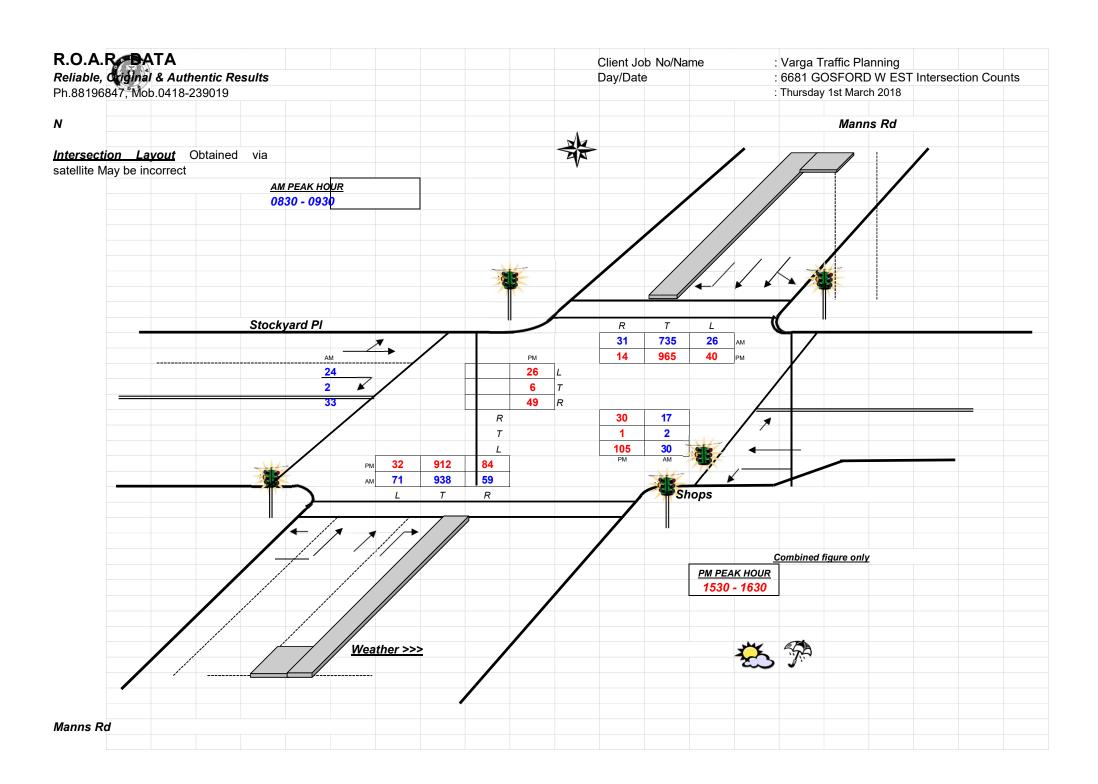
# TRAFFIC SURVEY DATA

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0730 - 0745	0	13	1	0	0	0	0	·	0	0	0	0	19	0730 - 0830	0	39	1	1	0	1	2		0	0	0	0	75
0745 - 0800	0	10	0	0	0	1	0		0	0	0	0	23	0745 - 0845	0	36	0	1	0	1	2	33	0	0	0	0	73
0800 - 0815	0	12	0	0	0	0	2		0	0	0	0	22	0800 - 0900	0	36	0	1	0	0	2		0	0	0	0	69
0815 - 0830	0	4	0	1	0	0	0		0	0	0	0	11	0815 - 0915	0	29	0	1	0	0	0	30	0	0	0	0	60
0830 - 0845	0	10	0	0	0	0	0		0	0	0	0	17	0830 - 0930	0	34	0	1	0	0	1	36	0	0	0	0	72
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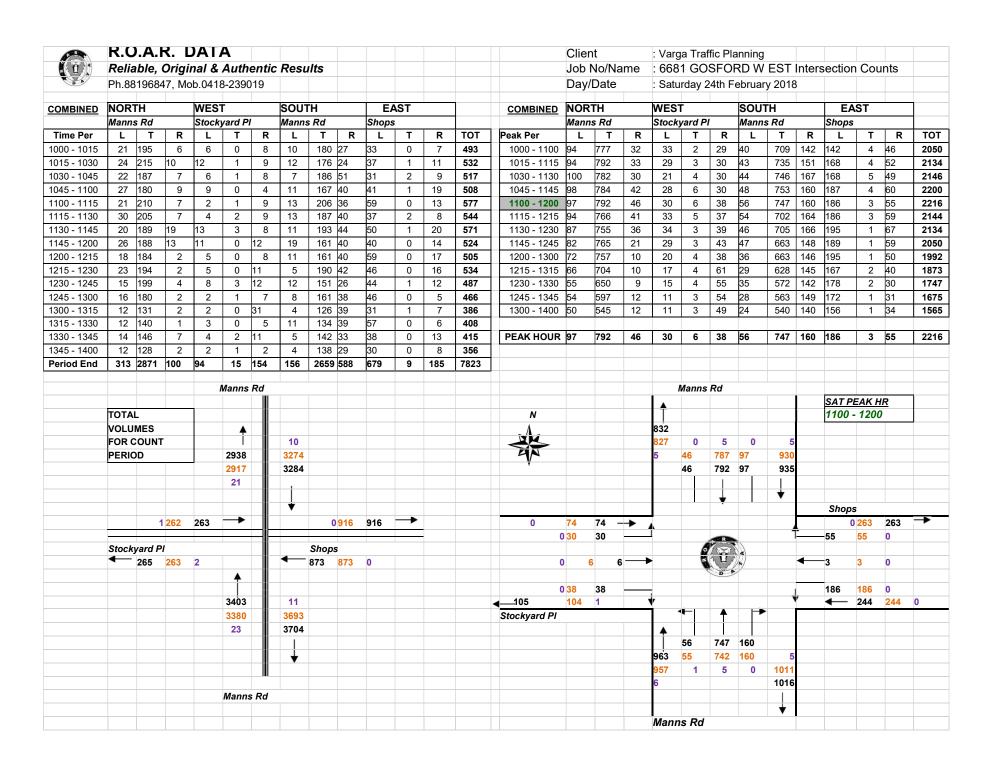


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1730 - 1745	2	181	0	2	0	10	4	191	4	9	0	4	407	1730 - 1830	4	- 559	2	15	- 0	- 22	7 8	688	10	26	0	14	1348
1745 - 1800	1	145	1	10	0	4	2	179	4	5	0	5	356	1700 1000		000	_	10			-	000	10	20			1040
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1630 - 1645	0	2	0	0	0	0	0	2	0	0	0	0	4	1630 - 1730	0	8	0	0	0	0	0	6	0	0	0	0	14
1645 - 1700 1700 - 1715	0	2	0	0	0	0	0	0	0	0	0	0	2	1645 - 1745 1700 - 1800	150	8	0	0	0	0	0	7	0	0	0	0	15 15
1715 - 1730	0	3	0	0	0	0	0	4	0	0	0	0	7	1700 - 1800	- 10	7	0	0	0	0	0	8	0	0	0	0	16
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Period End	0	24	0	0	0	0	0	31	0	0	0	0	55														
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Combined	NORT				EST		SOUT				ST			Combined	NORTI				EST		SOUTI				AST		
	Manns				yard P		Mann				ops				Manns		_	Stock	yard PI		Manns				ops		
Time Per	L 10	T 007	R	L	T	R	L L	T	R	L		R	TOT	Peak Per	L	T	R	L	T	R	L	T 040	R	L 105	T	R	TOT
1530 - 1545 1545 - 1600	13	237	3 6	7	1	11	5	226 196	28	24	0	9	564 517	<b>1530 - 1630</b> 1545 - 1645		965	14 12	26 25	6 5	49 51	32	912	84	105 106	1	30 33	2264 2164
1600 - 1615	11	223 253	3		0	8	7	265		25	0	11		1600 - 1700		950 925	9	20	5	52	27	855 833	66 57	_	1	31	2088
1615 - 1630	10	252	2	8	4	23 7	15 5	205	10 26	28	<u>0</u> 1	7	612 571	1615 - 1715	_	909	9	23	4	49	16	764	56	98	1	33	1987
1630 - 1645	3	222	1	6	0	13	3	169	10	25	0	12	464	1630 - 1730		833	И	24	0	54	15	771	36	79	n	31	1874
1645 - 1700	11	198	3	2	0	9	4	174	11	20	0	9	441	1645 - 1745		794	3	20	0	51	16	796	30	63	0	23	1822
1700 - 1715	9	237	0	11	0	20	4	196	9	20	0	5	511	1700 - 1800	_	741	1	28	0	46	14	802	23	48	0	19	1738
1715 - 1730	4	176	0	5	0	12	4	232	6	14	0	5	458	1715 - 1815		631	1	19	0	30	10	782	16	38	0	17	1551
1730 - 1745	2	183	0	2	0	10	4	194	4	9	0	4	412	1730 - 1830		564	2	15	0	22	8	699	10	26	0	14	1364
1745 - 1800	1	145	1	10	0	4	2	180	4	5	0	5	357	1.00	<u> </u>	- 551	_	1.5	+ -	<del></del>	<u> </u>	100	1.5	1 -0		1.1	1.55
1800 - 1815	0	127	0	2	0	4	0	176	2	10	0	3	324	PEAK HOUR	40	965	14	26	6	49	32	912	84	105	1	30	2264
1815 - 1830	1	109	1	1	0	4	2	149	0	2	0	2	271		1.7		1		+ -		\ <u>-</u>	+		1.00	1		
Period End	71	2362	20	65	6	125	55	2382	130	210	1	75	5502														
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	R.C	D.A.I	R. D	)AT	4										Clier	nt		: Var	ga T	raffic	Planni	ng					
	Reli	able,	Origi	nal &	Auth	entic	Res	ults							Job I	No/Na	ame	: 668	1 G0	OSFO	RD W	EST	Inter	section	ı Coı	ınts	
DA		81968													Day/	Date		: Satu	ırday	24th F	ebruar	y 2018	8				
															,												
<u>Lights</u>	NOR	TH		WES	T		SOU	TH		EAST				<u>Lights</u>	NOR.	TH		WES	T		SOUT	ГН		EAST			
	Mann	ıs Rd		Stock	yard P	1	Mann	s Rd		Sh	ops				Mann	s Rd		Stock	yard l	PI	Manns	s Rd		Shops			
Time Per	L	Т	R	L	Т	R	L	Т	R	L	Т	R	тот	Peak Per	L	Т	R	L	Т	R	L	Т	R	L	T	R	тот
1000 - 1015	21	195	6	6	0	8	10	179	27	33	0	7	492	1000 - 1100	94	774	32	33	2	29	40	703	142	142	4	46	2041
1015 - 1030	24	213	10	12	1	9	12	175	24	37	1	11	529	1015 - 1115	94	788	33	29	3	30	43	728	151	168	4	52	2123
1030 - 1045	22	186	7	6	1	8	7	183	51	31	2	9	513	1030 - 1130	100	780	30	21	4	30	43	739	167	168	5	49	2136
1045 - 1100	27	180	9	9	0	4	11	166	40	41	1	19	507	1045 - 1145	98	782	42	28	6	30	47	749	160	187	4	60	2193
1100 - 1115	21	209	7	2	1	9	13	204	36	59	0	13	574	1100 - 1200	97	787	46	30	6	38	55	742	160	186	3	55	2205
1115 - 1130	30	205	7	4	2	9	12	186	40	37	2	8	542	1115 - 1215	94	761	41	33	5	37	53	697	164	186	3	59	2133
1130 - 1145	20	188	19	13	3	8	11	193	44	50	1	20	570	1130 - 1230	87	750	36	34	3	38	46	699	166	195	1	67	2122
1145 - 1200	26	185	13	11	0	12	19	159	40	40	0	14	519	1145 - 1245	82	761	21	29	3	42	47	656	148	189	1	59	2038
1200 - 1215	18	183	2	5	0	8	11	159	40	59	0	17	502	1200 - 1300	72	755	10	20	4	37	35	658	146	195	1	50	1983
1215 - 1230	23	194	2	5	0	10	5	188	42	46	0	16	531	1215 - 1315	66	703	10	17	4	60	28	624	145	167	2	40	1866
1230 - 1245	15	199	4	8	3	12	12	150	26	44	1	12	486	1230 - 1330	55	649	9	15	4	55	34	569	142	178	2	30	1742
1245 - 1300	16	179	2	2	1	7	7	161	38	46	0	5	464	1245 - 1345	54	596	12	11	3	54	27	559	149	172	1	31	1669
1300 - 1315	12	131	2	2	0	31	4	125	39	31	1	7	385	1300 - 1400	50	545	12	11	3	49	24	535	140	156	1	34	1560
1315 - 1330	12	140	1	3	0	5	11	133	39	57	0	6	407														
1330 - 1345	14	146	7	4	2	11	5	140	33	38	0	13	413	PEAK HOUR	97	787	46	30	6	38	55	742	160	186	3	55	2205
1345 - 1400	12	128	2	2	1	2	4	137	29	30	0	8	355														
Period End	313	2861	100	94	15	153	154	2638	588	679	9	185	7789													-	
Heavies	NOR	тн		WES	Т		SOU.	TH		EAS1				Heavies	NOR'	TH		WES	т		SOUT	ГН		EAST			
Ticavics	Mann				yard P	1	Mann			_	ops		1	<u>IICUVICS</u>	Mann			Stock		PI	Manns			Shops			
Time Per	L	Т	R	L	T	R	L	Т	R	L	T	R	тот	Peak Per	L	Т	R	L	Т	R	L	Т	R	L	т	R	тот
1000 - 1015	0	0	0	0	0	0	0	1	0	0	0	0	1	1000 - 1100	0	3	ń	0	ň	ő	0	6	7 0	0	0	0	9
1015 - 1030	0	2	0	0	0	0	0	1	0	0	0	0	3	1015 - 1115	0	4	0	0	0	0	0	7	0	0	0	0	11
1030 - 1045	0	1	0	0	0	0	0	3	0	0	0	0	4	1030 - 1130	0	2	0	0	0	0	1	7	0	0	0	0	10
1045 - 1100	0	0	0	0	0	0	0	1	0	0	0	0	1	1045 - 1145	0	2	0	0	0	0	1	4	0	0	0	0	7
1100 - 1115	0	1	0	0	0	0	0	2	0	0	0	0	3	1100 - 1200	0	5	0	0	0	0	1	5	0	0	0	0	11
1115 - 1130							1.			1		<u> </u>			·	5	0	+-	-	-	+ :		0	0	0	0	11
_ · · · · · · ·	0	0	0	0	0	0	1	1	0	0	0	0	2	1115 - 1215	0	1 0	U	0	U	0	1	5	1 0			0	12
1130 - 1145	0	0	0	0	0	0	1	1 0	0	0	0	0	1		0	5	0	0	0	1	0	6	0	0	0		1 12
1130 - 1145 1145 - 1200	0 0			_	<u> </u>		1 0 0	<u> </u>	-	0 0		Ť	<del>                                     </del>	1115 - 1215 1130 - 1230 1145 - 1245		_	_		0	1				0	0	0	12
	0 0 0	1	0	0	0	0	1 0 0	0	0	0 0 0	0	0	1	1130 - 1230	0	5	0	0	0 0	1 1	0	6	0			-	
1145 - 1200 1200 - 1215	0 0 0 0	1 3	0	0	0	0	1 0 0 0	0 2	0	0 0 0 0	0	0	1 5	1130 - 1230 1145 - 1245 1200 - 1300	0	5 4	0	0	0 0 0	1 1 1	0	6 7	0	0	0	0	12
1145 - 1200	0 0 0 0 0	1 3 1	0 0	0	0 0	0 0	1 0 0 0 0	0 2 2	0 0	0 0 0 0 0	0 0	0 0	1 5 3	1130 - 1230 1145 - 1245	0 0	5 4 2	0 0	0 0	0 0 0 0 0	1 1 1 0	0 0 1	6 7 5	0 0	0	0	0	12 9
1145 - 1200 1200 - 1215 1215 - 1230	0 0 0 0 0 0	1 3 1 0	0 0 0	0 0 0 0	0 0 0	0 0 0 1	1 0 0 0 0 0	0 2 2 2	0 0 0	0 0 0	0 0 0	0 0 0	1 5 3	1130 - 1230 1145 - 1245 1200 - 1300 1215 - 1315	0 0 0	5 4 2 1	0 0 0	0 0 0	0 0 0 0 0	1 1 1	0 0 1 1	6 7 5 4	0 0 0	0 0	0 0	0 0	12 9 7
1145 - 1200 1200 - 1215 1215 - 1230 1230 - 1245	0 0 0	1 3 1 0	0 0 0 0 0	0 0 0 0	0 0 0 0 0	0 0 0 1	1 0 0 0 0 0 0	0 2 2 2 1	0 0 0 0	0 0 0 0	0 0 0 0 0	0 0 0 0 0	1 5 3 3	1130 - 1230 1145 - 1245 1200 - 1300 1215 - 1315 1230 - 1330	0 0 0 0 0	5 4 2 1 1	0 0 0 0	0 0 0 0	0 0 0 0	1 1 1 1 0	0 0 1 1 1 1	6 7 5 4 3	0 0 0 0 0	0 0 0	0 0 0	0 0 0	12 9 7 5
1145 - 1200 1200 - 1215 1215 - 1230 1230 - 1245 1245 - 1300	0 0 0	1 3 1 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 1 0	1 0 0 0 0 0 0 1 0	0 2 2 2 1 0	0 0 0 0 0	0 0 0 0	0 0 0 0 0	0 0 0 0 0	1 5 3 3 1 2	1130 - 1230 1145 - 1245 1200 - 1300 1215 - 1315 1230 - 1330 1245 - 1345	0 0 0 0 0	5 4 2 1 1 1	0 0 0 0 0	0 0 0 0 0	0 0 0 0	1 1 1 1 0 0	0 0 1 1 1	6 7 5 4 3 4	0 0 0 0 0	0 0 0 0 0	0 0 0 0	0 0 0 0 0	12 9 7 5 6
1145 - 1200 1200 - 1215 1215 - 1230 1230 - 1245 1245 - 1300 1300 - 1315	0 0 0	1 3 1 0 0 1	0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 1 0 0	1 0 0 0 0 0 0 1 0 0	0 2 2 2 1 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	1 5 3 3 1 2	1130 - 1230 1145 - 1245 1200 - 1300 1215 - 1315 1230 - 1330 1245 - 1345	0 0 0 0 0	5 4 2 1 1 1	0 0 0 0 0	0 0 0 0 0	0 0 0 0	1 1 1 1 0 0	0 0 1 1 1	6 7 5 4 3 4	0 0 0 0 0	0 0 0 0 0	0 0 0 0	0 0 0 0 0	12 9 7 5 6
1145 - 1200 1200 - 1215 1215 - 1230 1230 - 1245 1245 - 1300 1300 - 1315 1315 - 1330	0 0 0	1 3 1 0 0 1 0	0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 1 0 0 0	1 0 0 0 0 0 0 1 1 0 0 0	0 2 2 2 1 0 1	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	1 5 3 3 1 2 1	1130 - 1230 1145 - 1245 1200 - 1300 1215 - 1315 1230 - 1330 1245 - 1345 1300 - 1400	0 0 0 0 0 0 0	5 4 2 1 1 1 0	0 0 0 0 0 0	0 0 0 0 0	0 0 0 0 0 0	1 1 1 1 1 0 0	0 0 1 1 1 1 0	6 7 5 4 3 4 5	0 0 0 0 0	0 0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0	12 9 7 5 6 5





# R.O.A.R. DATA

Reliable, Original & Authentic Results

Ph.88196847, Fax 88196849, Mob.0418-239019

Client

: Varga Traffic Planning

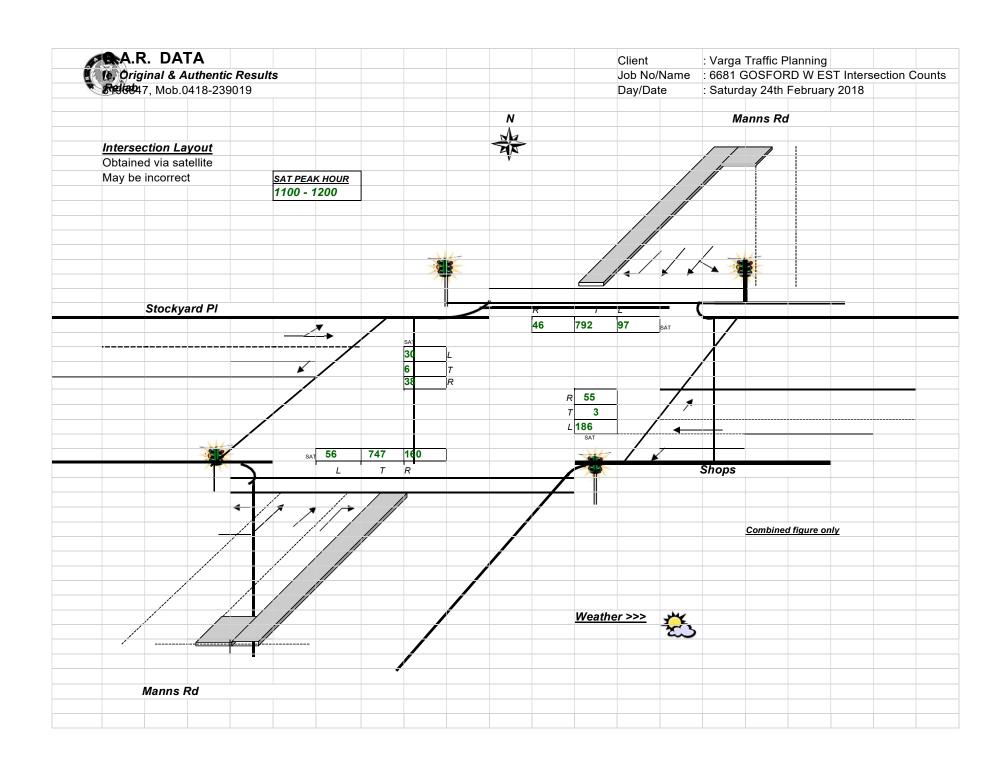
Job No/Name

: 6681 GOSFORD W EST Intersection Counts

Day/Date

: Saturday 24th February 2018

Peds	NORTH Manns Rd	WEST Stockyard PI	SOUTH Manns Rd	EAST Shops		<u>Peds</u>	NORTH Manns Rd	WEST Stockyard PI	SOUTH Manns Rd	EAST Shops	
Time Per	Unclassified	Unclassified	Unclassified	Unclassified	тот	Peak Per	Unclassified	Unclassified	Unclassified	Unclassified	тот
1000 - 1015	0	0	0	2	2	1000 - 1100	4	3	2	7	16
1015 - 1030	0	3	2	1	6	1015 - 1115	4	3	2	5	14
1030 - 1045	4	0	0	4	8	1030 - 1130	4	0	0	4	8
1045 - 1100	0	0	0	0	0	1045 - 1145	0	0	0	0	0
1100 - 1115	0	0	0	0	0	1100 - 1200	0	0	0	1	1
1115 - 1130	0	0	0	0	0	1115 - 1215	0	0	0	1	1
1130 - 1145	0	0	0	0	0	1130 - 1230	0	0	0	2	2
1145 - 1200	0	0	0	1	1	1145 - 1245	0	0	2	2	4
1200 - 1215	0	0	0	0	0	1200 - 1300	0	0	2	3	5
1215 - 1230	0	0	0	1	1	1215 - 1315	0	0	2	3	5
1230 - 1245	0	0	2	0	2	1230 - 1330	0	0	2	2	4
1245 - 1300	0	0	0	2	2	1245 - 1345	0	0	0	2	2
1300 - 1315	0	0	0	0	0	1300 - 1400	0	0	2	2	4
1315 - 1330	0	0	0	0	0						
1330 - 1345	0	0	0	0	0	PEAK HOUR	0	0	0	1	0
1345 - 1400	0	0	2	2	4						
Period End	4	3	6	13	26						



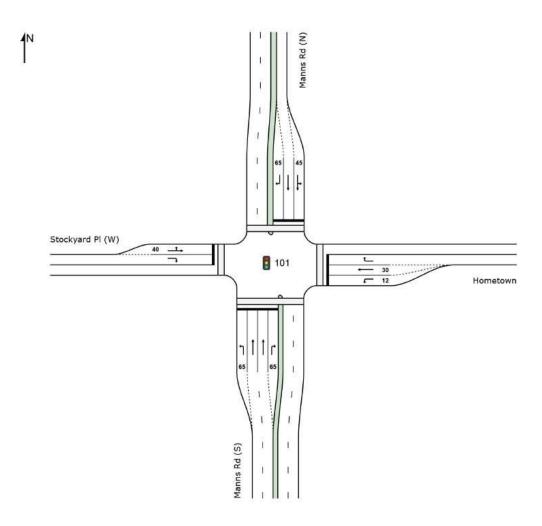
# APPENDIX B

# SIDRA MOVEMENT SUMMARIES

# SITE LAYOUT

Site: 101 [Existing AM 2018]

Manns Rd, Stockyard Pl & Hornetown Site Category: (None) Signals - Fixed Time Isolated



SIDRA INTERSECTION 8.0 | Copyright © 2000-2018 Akcelik and Associates Pty Ltd | sidrasolutions.com Organisation: VARGA TRAFFIC PLANNING | Created: Tuesday, 13 November 2018 12:41:16 PM Project: Z:\DATA\Data\Jobs01\Jobs\18work\18627C\_356-374MannsRdWestGosford\SIDRA\181113\Existing 2018.sip8

Site: 101 [Existing AM 2018]

Manns Rd, Stockyard PI & Hometown

Site Category: (None)
Signals - Fixed Time Isolated Cycle Time = 120 seconds (Site User-Given Cycle Time)
Variable Sequence Analysis applied. The results are given for the selected output sequence.

Mov	Tum	Demand		Deg.	Average	Level of	95% Back		Prop.		Aver. No.	
ID		Total veh/h	HV %	Satn v/c	Delay sec	Service	Vehicles veh	Distance m	Queued	Stop Rate	Cycles	Speed km/h
South	: Manns	Rd (S)			2420							- West Reserve
1	L2	73	0.0	0.055	10.8	LOSA	1.2	8.6	0.31	0.65	0.31	41.7
2	T1	949	3.2	0.408	12.9	LOSA	14.2	102.1	0.56	0.50	0.56	45.3
3	R2	46	0.0	0.099	12.8	LOSA	0.8	5.7	0.46	0.67	0.46	24.6
Appro	oach	1068	2.8	0.408	12.8	LOSA	14.2	102.1	0.54	0.52	0.54	44.
East:	Hometo	wn										
4	L2	16	0.0	0.052	45.3	LOS D	8.0	5.5	0.87	0.62	0.87	11.4
5	T1	1	0.0	0.010	59.8	LOS E	0.1	0.4	0.97	0.57	0.97	18.9
6	R2	13	0.0	0.073	49.0	LOS D	0.7	4.8	0.94	0.64	0.94	22.0
Appro	oach	30	0.0	0.073	47.4	LOS D	8.0	5.5	0.90	0.63	0.90	17.
North	: Manns	Rd (N)										
7	L2	17	0.0	0.328	17.2	LOS B	10.5	75.7	0.52	0.47	0.52	39.3
8	T1	743	3.9	0.328	11.9	LOSA	10.7	77.2	0.52	0.46	0.52	46.1
9	R2	32	0.0	0.077	13.1	LOSA	0.6	3.9	0.49	0.66	0.49	45.2
Appro	ach	792	3.7	0.328	12.1	LOSA	10.7	77.2	0.52	0.47	0.52	45.9
West	Stockya	ard PI (W)										
10	L2	24	0.0	0.090	52.3	LOS D	1.3	8.9	0.89	0.71	0.89	30.2
11	T1	1	0.0	0.090	53.1	LOS D	1.3	8.9	0.89	0.71	0.89	20.7
12	R2	27	0.0	0.147	54.3	LOS D	1.4	10.1	0.94	0.70	0.94	23.6
Appro	ach	52	0.0	0.147	53.4	LOS D	1.4	10.1	0.92	0.70	0.92	26.9
All Ve	hicles	1942	3.0	0.408	14.1	LOSA	14.2	102.1	0.55	0.51	0.55	43.5

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab). Vehicle movement LOS values are based on average delay per movement.

Intersection and Approach LOS values are based on average delay for all vehicle movements.

SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay.

Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D).

HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov		Demand	Average	Level of	Average Back	of Queue	Prop.	Effective
ID	Description	Flow ped/h	Delay sec	Service	Pedestrian ped	Distance m	Queued	Stop Rate
P1	South Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P2	East Full Crossing	3	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	-1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	destrians	6	54.2	LOSE			0.95	0.95

Site: 101 [Existing PM 2018]

Manns Rd, Stockyard PI & Hometown
Site Category: (None)
Signals - Fixed Time Isolated Cycle Time = 120 seconds (Site User-Given Cycle Time)
Variable Sequence Analysis applied. The results are given for the selected output sequence.

Mov	Tum	Demand		Deg.	Average	Level of	95% Back		Prop.	Effective	Aver. No.	
ID		Total veh/h	HV %	Satn v/c	Delay sec	Service	Vehicles veh	Distance m	Queued	Stop Rate	Cycles	Speed km/l
South	: Manns	Rd (S)			5000000		, , , , , , , , , , , , , , , , , , , ,					3000000
1	L2	16	0.0	0.016	13.1	LOSA	0.3	1.8	0.50	0.64	0.50	40.
2	T1	764	0.4	0.413	21.8	LOS B	14.4	101.2	0.70	0.61	0.70	38.8
3	R2	56	0.0	0.180	20.6	LOS B	1.5	10.6	0.65	0.71	0.65	19.8
Appro	oach	836	0.4	0.413	21.6	LOS B	14.4	101.2	0.69	0.62	0.69	38.0
East:	Hometo	wn										
4	L2	93	0.0	0.318	49.0	LOS D	4.9	34.3	0.93	0.73	0.93	10.9
5	T1	1	0.0	0.010	59.8	LOSE	0.1	0.4	0.97	0.57	0.97	18.9
6	R2	33	0.0	0.171	50.1	LOS D	1.8	12.4	0.95	0.69	0.95	21.8
Appro	ach	127	0.0	0.318	49.4	LOS D	4.9	34.3	0.93	0.72	0.93	14.4
North	: Manns	Rd (N)										
7	L2	33	0.0	0.496	17.4	LOS B	13.6	95.5	0.54	0.50	0.54	39.
8	T1	909	0.8	0.496	12.1	LOSA	13.6	95.6	0.54	0.49	0.54	45.9
9	R2	6	0.0	0.010	12.8	LOSA	0.1	0.7	0.47	0.62	0.47	45.4
Appro	ach	948	0.7	0.496	12.2	LOSA	13.6	95.6	0.54	0.49	0.54	45.7
West	Stockya	ard PI (W)										
10	L2	23	0.0	0.087	34.9	LOSC	1.1	7.6	0.87	0.70	0.87	35.2
11	T1	4	0.0	0.087	35.8	LOS C	1.1	7.6	0.87	0.70	0.87	25.
12	R2	49	0.0	0.308	55.6	LOS D	2.7	18.7	0.99	0.73	0.99	23.3
Appro	ach	76	0.0	0.308	48.3	LOS D	2.7	18.7	0.94	0.72	0.94	27.
All Ve	hicles	1987	0.5	0.496	19.9	LOSB	14.4	101.2	0.64	0.57	0.64	38.

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab). Vehicle movement LOS values are based on average delay per movement.

Intersection and Approach LOS values are based on average delay for all vehicle movements.

SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay.

Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D).

HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov ID	Description	Demand Flow ped/h	Average Delay sec		Average Back Pedestrian ped	of Queue Distance m	Prop. Queued	Effective Stop Rate
P1	South Full Crossing	1	54.2	LOS E	0.0	0.0	0.95	0.95
P2	East Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	edestrians	4	54.2	LOSE			0.95	0.95

Site: 101 [Existing SAT 2018]

Manns Rd, Stockyard PI & Hometown
Site Category: (None)
Signals - Fixed Time Isolated | Cycle Time = 120 seconds (Site User-Given Cycle Time)
Variable Sequence Analysis applied. The results are given for the selected output sequence.

Mov	Tum	Demand		Deg.	Average	Level of	95% Back		Prop.		Aver. No.	
ID		Total veh/h	HV %	Satn v/c	Delay sec	Service	Vehicles veh	Distance m	Queued	Stop Rate	Cycles	Speed km/h
South	n: Manns	Rd (S)	-		No. Contractive							
1	L2	54	0.0	0.042	11.3	LOSA	0.9	6.6	0.32	0.64	0.32	41.3
2	T1	702	0.7	0.310	13.4	LOSA	10.2	72.2	0.55	0.48	0.55	44.9
3	R2	164	0.0	0.360	14.6	LOS B	3.1	22.0	0.58	0.73	0.58	23.3
Appro	oach	920	0.5	0.360	13.5	LOSA	10.2	72.2	0.54	0.53	0.54	42.1
East:	Hometo	wn										
4	L2	186	0.0	0.507	46.5	LOS D	9.8	68.7	0.94	0.77	0.94	11.2
5	T1	3	0.0	0.031	60.5	LOS E	0.2	1.2	0.97	0.61	0.97	18.8
6	R2	59	0.0	0.322	49.9	LOS D	3.2	22.2	0.97	0.73	0.97	21.8
Appro	oach	248	0.0	0.507	47.5	LOS D	9.8	68.7	0.95	0.76	0.95	14.5
North	: Manns	Rd (N)										
7	L2	94	0.0	0.490	20.4	LOS B	13.7	96.1	0.59	0.57	0.59	36.4
8	T1	766	0.7	0.490	15.1	LOS B	13.7	96.1	0.59	0.55	0.59	43.2
9	R2	41	0.0	0.075	12.6	LOSA	0.7	5.1	0.47	0.66	0.47	45.5
Appro	oach	901	0.6	0.490	15.5	LOS B	13.7	96.1	0.59	0.55	0.59	42.6
West	Stockya	ard PI (W)										
10	L2	33	0.0	0.165	56.1	LOS D	2.0	14.2	0.93	0.73	0.93	29.3
11	T1	5	0.0	0.165	56.9	LOS E	2.0	14.2	0.93	0.73	0.93	19.9
12	R2	37	0.0	0.184	53.3	LOS D	2.0	13.7	0.94	0.72	0.94	23.9
Appro	oach	75	0.0	0.184	54.8	LOS D	2.0	14.2	0.94	0.72	0.94	26.3
All Ve	hicles	2144	0.5	0.507	19.7	LOSB	13.7	96.1	0.62	0.57	0.62	37.1

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab). Vehicle movement LOS values are based on average delay per movement.

Intersection and Approach LOS values are based on average delay for all vehicle movements.

SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay.

Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D).

HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov	Contract Con	Demand	Average	Level of	Average Back	Prop.	Effective	
ID	Description	Flow ped/h	Delay sec	Service	Pedestrian ped	Distance m	Queued	Stop Rate
P1	South Full Crossing	1	54.2	LOS E	0.0	0.0	0.95	0.95
P2	East Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	destrians	4	54.2	LOSE			0.95	0.95

Site: 101 [Existing AM 2028]

Manns Rd, Stockyard Pl & Hometown

Site Category: (None)
Signals - Fixed Time Isolated Cycle Time = 120 seconds (Site User-Given Cycle Time)
Variable Sequence Analysis applied. The results are given for the selected output sequence.

Mov	Tum	Demand		Deg.	Average	Level of	95% Back		Prop.		Aver. No.	
ID		Total veh/h	HV %	Satn v/c	Delay sec	Service	Vehicles veh	Distance m	Queued	Stop Rate	Cycles	Speed km/h
South	: Manns	Rd (S)										
1	L2	73	0.0	0.054	10.5	LOSA	1.2	8.3	0.30	0.64	0.30	41.9
2	T1	1090	2.8	0.469	13.0	LOSA	16.9	121.2	0.58	0.52	0.58	45.3
3	R2	46	0.0	0.114	13.3	LOSA	0.8	5.7	0.48	0.68	0.48	24.3
Appro	oach	1209	2.5	0.469	12.9	LOSA	16.9	121.2	0.56	0.53	0.56	44.6
East:	Hometov	vn										
4	L2	16	0.0	0.054	46.3	LOS D	0.8	5.6	0.88	0.62	0.88	11.3
5	T1	1	0.0	0.010	59.8	LOS E	0.1	0.4	0.97	0.57	0.97	18.9
6	R2	13	0.0	0.074	49.0	LOS D	0.7	4.8	0.94	0.64	0.94	22.0
Appro	oach	30	0.0	0.074	47.9	LOS D	8.0	5.6	0.91	0.63	0.91	17.0
North	: Manns	Rd (N)										
7	L2	17	0.0	0.434	17.2	LOS B	12.2	87.9	0.52	0.48	0.52	39.4
8	T1	854	3.4	0.434	11.8	LOSA	12.4	89.3	0.53	0.47	0.53	46.2
9	R2	32	0.0	0.090	13.9	LOSA	0.6	3.9	0.52	0.67	0.52	44.8
Appro	oach	903	3.2	0.434	12.0	LOSA	12.4	89.3	0.53	0.48	0.53	46.0
West	Stockya	rd PI (W)										
10	L2	24	0.0	0.094	52.4	LOS D	1.3	8.9	0.89	0.71	0.89	30.2
11	T1	1	0.0	0.094	53.2	LOS D	1.3	8.9	0.89	0.71	0.89	20.7
12	R2	27	0.0	0.148	54.3	LOS D	1.4	10.1	0.94	0.70	0.94	23.6
Appro	oach	52	0.0	0.148	53.4	LOS D	1.4	10.1	0.92	0.70	0.92	26.9
All Ve	hicles	2194	2.7	0.469	14.0	LOSA	16.9	121.2	0.56	0.52	0.56	43.7

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab). Site Level of Service (LOS) Method: Delay (R1A NSW). Site LOS Method is specified in the Para Vehicle movement LOS values are based on average delay per movement. Intersection and Approach LOS values are based on average delay for all vehicle movements. SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay. Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D). HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov		Demand	Delay	Level of	Average Back	Prop.	Effective	
ID	Description	Flow ped/h		Service	Pedestrian ped	Distance m	Queued	Stop Rate
P1	South Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P2	East Full Crossing	3	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	destrians	6	54.2	LOSE			0.95	0.95

Site: 101 [Existing PM 2028]

Manns Rd, Stockyard PI & Hometown
Site Category: (None)
Signals - Fixed Time Isolated Cycle Time = 120 seconds (Site User-Given Cycle Time)
Variable Sequence Analysis applied. The results are given for the selected output sequence.

Move	ement F	erformand	ce - Vel	nicles								
Mov ID	Tum	Demand Total veh/h	Flows HV %	Deg. Satn v/c	Average Delay sec	Level of Service	95% Back Vehicles veh	of Queue Distance m	Prop. Queued	Effective Stop Rate	Aver. No. Cycles	Average Speed km/h
South	: Manns				- Control of		The second					- DANGE OF THE PARTY OF THE PAR
1	L2	16	0.0	0.012	10.3	LOSA	0.3	1.8	0.29	0.62	0.29	42.1
2	T1	878	0.3	0.366	12.0	LOSA	12.5	87.5	0.53	0.47	0.53	46.1
3	R2	56	0.0	0.171	14.3	LOSA	1.0	7.0	0.53	0.69	0.53	23.5
Appro	ach	950	0.3	0.366	12.1	LOSA	12.5	87.5	0.53	0.49	0.53	45.2
East:	Hometo	wn										
4	L2	93	0.0	0.318	49.0	LOS D	4.9	34.3	0.93	0.73	0.93	10.9
5	T1	1	0.0	0.010	59.8	LOS E	0.1	0.4	0.97	0.57	0.97	18.9
6	R2	33	0.0	0.189	50.2	LOS D	1.8	12.4	0.96	0.69	0.96	21.7
Appro	ach	127	0.0	0.318	49.4	LOS D	4.9	34.3	0.94	0.72	0.94	14.4
North	Manns	Rd (N)										
7	L2	33	0.0	0.649	18.0	LOS B	16.3	114.9	0.56	0.52	0.56	38.6
8	T1	1044	0.7	0.649	12.6	LOSA	16.3	114.9	0.57	0.51	0.57	45.4
9	R2	6	0.0	0.013	12.5	LOSA	0.1	0.7	0.46	0.62	0.46	45.6
Appro	ach	1083	0.6	0.649	12.8	LOSA	16.3	114.9	0.57	0.51	0.57	45.2
West	Stockya	ard PI (W)										
10	L2	23	0.0	0.130	56.9	LOSE	1.4	10.1	0.93	0.71	0.93	29.1
11	T1	4	0.0	0.130	57.7	LOSE	1.4	10.1	0.93	0.71	0.93	19.8
12	R2	49	0.0	0.308	55.6	LOS D	2.7	18.7	0.99	0.73	0.99	23.3
Appro	ach	76	0.0	0.308	56.1	LOS D	2.7	18.7	0.97	0.73	0.97	25.2
All Ve	hicles	2236	0.4	0.649	16.1	LOSB	16.3	114.9	0.58	0.52	0.58	41.4

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab). Vehicle movement LOS values are based on average delay per movement.

Intersection and Approach LOS values are based on average delay for all vehicle movements.

SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay. Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D).

HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov	Selection (Selection)	Demand	Average	Level of A	Average Back	Prop.	Effective	
ID	Description	Flow ped/h	Delay sec	Service	Pedestrian ped	Distance m	Queued	Stop Rate
P1	South Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P2	East Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	destrians	4	54.2	LOSE			0.95	0.95

## MOVEMENT SUMMARY

## Site: 101 [Existing SAT 2028]

Manns Rd, Stockyard PI & Hometown
Site Category: (None)
Signals - Fixed Time Isolated Cycle Time = 120 seconds (Site User-Given Cycle Time)

Variable Sequence Analysis applied. The results are given for the selected output sequence.

Mov	Tum	Demand		Deg.	Average	Level of	95% Back		Prop.		Aver. No.	
ID		Total veh/h	HV %	Satn v/c	Delay sec	Service	Vehicles veh	Distance m	Queued	Stop Rate	Cycles	Speed km/h
South	: Manns	Rd (S)										
1	L2	54	0.0	0.041	11.0	LOSA	0.9	6.4	0.32	0.64	0.32	41.5
2	T1	807	0.6	0.346	12.8	LOSA	11.7	82.3	0.54	0.48	0.54	45.5
3	R2	164	0.0	0.413	15.1	LOS B	3.1	21.6	0.61	0.74	0.61	23.0
Appro	oach	1025	0.5	0.413	13.1	LOSA	11.7	82.3	0.54	0.53	0.54	42.8
East:	Hometov	wn										
4	L2	186	0.0	0.553	48.7	LOS D	10.0	70.3	0.96	0.79	0.96	10.9
5	T1	3	0.0	0.031	60.5	LOS E	0.2	1.2	0.97	0.61	0.97	18.8
6	R2	59	0.0	0.353	51.4	LOS D	3.2	22.7	0.98	0.74	0.98	21.5
Appro	oach	248	0.0	0.553	49.5	LOS D	10.0	70.3	0.96	0.77	0.96	14.1
North	: Manns	Rd (N)										
7	L2	94	0.0	0.578	19.2	LOS B	15.2	106.6	0.58	0.56	0.58	37.3
8	T1	880	0.6	0.578	13.9	LOSA	15.2	106.6	0.58	0.54	0.58	44.1
9	R2	41	0.0	0.082	12.5	LOSA	0.7	5.0	0.47	0.66	0.47	45.6
Appro	oach	1015	0.5	0.578	14.3	LOSA	15.2	106.6	0.58	0.55	0.58	43.6
West	Stockya	rd PI (W)										
10	L2	33	0.0	0.169	56.2	LOS D	2.0	14.2	0.93	0.73	0.93	29.2
11	T1	5	0.0	0.169	57.0	LOSE	2.0	14.2	0.93	0.73	0.93	19.9
12	R2	37	0.0	0.199	54.8	LOS D	2.0	14.0	0.95	0.72	0.95	23.5
Appro	oach	75	0.0	0.199	55.5	LOS D	2.0	14.2	0.94	0.72	0.94	26.1
All Ve	hicles	2363	0.4	0.578	18.8	LOSB	15.2	106.6	0.61	0.57	0.61	38.0

Site Level of Service (LOS) Method: Delay (RTA NSW). Site LOS Method is specified in the Parameter Settings dialog (Site tab).

Vehicle movement LOS values are based on average delay per movement.

Intersection and Approach LOS values are based on average delay for all vehicle movements. SIDRA Standard Delay Model is used. Control Delay includes Geometric Delay.

Gap-Acceptance Capacity: SIDRA Standard (Akçelik M3D).

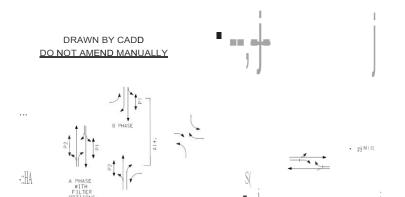
HV (%) values are calculated for All Movement Classes of All Heavy Vehicle Model Designation.

Mov	deservation and the second	Demand	Average	Average Level of Average Back of Queue				Effective
ID	Description	Flow ped/h	Delay sec	Service	Pedestrian ped	Distance m	Queued	Stop Rate
P1	South Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P2	East Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P3	North Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
P4	West Full Crossing	1	54.2	LOSE	0.0	0.0	0.95	0.95
All Pe	destrians	4	54.2	LOSE			0.95	0.95

Level of Service (LOS) Method: SIDRA Pedestrian LOS Method (Based on Average Delay) Pedestrian movement LOS values are based on average delay per pedestrian movement. Intersection LOS value for Pedestrians is based on average delay for all pedestrian movements.

## APPENDIX C

## TRAFFIC CONTROL SIGNAL PLANS





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DATE |N SERVICE: 20/11/1 99

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	10		2009	& "IJ,. 8.1)f1 <b>f</b> 1[G]	14.177970	9.04
7	2	*1M			J07M.2J	1.6J
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NSW Roads & Maritime

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LOCALITY SKETCH

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C/2 PHASE Z

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(/)
Detector

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V,		,								ļ .	-		TS- TN- 027	
V'			Х										TS-TN-027	
V5					'		Х						TS- Tt 027	
V6						Х	Х		Х				TS- TN- 027	
V7				Х	X								TS- TN- 027	
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5. Activa ti on of the p ush buttons on Posts 6 and 12 will display r ed arrow

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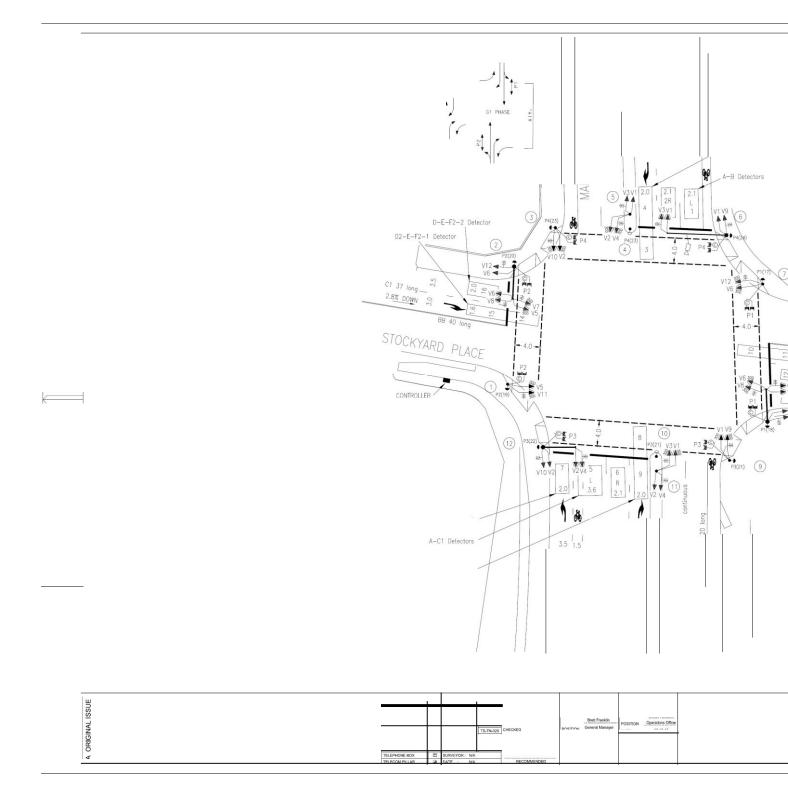
"-- COUNCIL AREA

RO AD S AND ER VICES EXISTING 0 PROPOSED I'8J

TRAFFIC SIGNALS AT GOSFORD CITY

MARITIME S CADOFILE: W 347 1\_5 A.dgn

SCALE 0 (1:200)



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ACCEPTED

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DESIGN LAYOUT

• • X • 136 Future Potential

AND STOCKYARD PLACE

WEST GOSFORD

• • X • 141 Future Potential

TCSNo 3471

• • X • 142 Future Potential

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